



23 October 2024

BSE Limited
PJ Towers, 25th Floor,
Dalal Street,
Mumbai 400001.
Scrip Code: 543933

National Stock Exchange of India Ltd
Exchange Plaza,
Bandra-Kurla Complex, Bandra (E),
Mumbai-400 051.
Scrip Code: CYIENTDLM

Sub: **Newspaper Advertisement**

Ref: Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Reference to the captioned subject, please find enclosed the copy of the Newspaper Publication published in Business Standard all editions (English) and Mana Telangana, Hyderabad edition (Telugu) on 23 October 2024 in connection with the Financial Results for the quarter and half-year ended 30 September 2024, declared by Board of Directors on 21 October 2024.

This is for your information and records

For **Cyient DLM Limited**

S. Krithika
Company Secretary & Compliance Officer

Cyient DLM Limited

Mysore Office
Plot no.347, D1 &2, KIADB
Electronics City, Hebbal Industrial
Area, Mysore 570 016,
Karnataka, India

Registered Office
Plot No.5G, Survey No.99/1
Mamidipalli Village,
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CIN: L31909TG1993PLC141346



CYIENT DLM LIMITED

Regd. Office: Plot No.5G, Survey No.99/1, Mamidipalli Village, GMR Aerospace & Industrial Park,
GMR Hyderabad Aviation SEZ Limited, Rajiv Gandhi International Airport, Shamshabad, Hyderabad-500108, Telangana, India.
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CIN: L31909TG1993PLC141346

[Regulation 52 (8), read with Regulation 52 (4) of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015 (LODR Regulations)]

Statement of Unaudited Consolidated and Standalone Financial Results for the Quarter and Half Year Ended September 30, 2024													(₹ in Millions)
Sl. No.	Particulars	Consolidated results						Standalone results					
		Quarter Ended			Half Year Ended			Quarter Ended			Half Year Ended		
		30-Sep-24	30-Jun-24	30-Sep-23	30-Sep-24	30-Sep-23	31-Mar-24	30-Sep-24	30-Jun-24	30-Sep-23	30-Sep-24	30-Sep-23	31-Mar-24
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income												
	(a) Revenue from operations	3,894.50	2,578.85	2,918.38	6,473.35	5,089.86	11,918.71	3,894.50	2,578.85	2,918.38	6,473.35	5,089.86	11,918.71
	(b) Other income (refer note 5)	70.99	88.91	92.82	159.90	101.94	278.26	71.00	88.89	92.82	159.89	101.94	278.26
	Total income	3,965.49	2,667.76	3,011.20	6,633.25	5,191.80	12,196.97	3,965.50	2,667.74	3,011.20	6,633.24	5,191.80	12,196.97
2	Expenses												
	(a) Cost of materials consumed	2,829.98	2,203.75	2,420.66	5,033.73	4,155.31	9,487.38	2,829.98	2,203.75	2,420.66	5,033.73	4,155.31	9,487.38
	(b) Changes in inventories of finished goods, stock-in-trade and work-in-progress	262.05	(276.60)	(108.89)	(14.55)	(215.62)	(287.78)	262.05	(276.60)	(108.89)	(14.55)	(215.62)	(287.78)
	(c) Employee benefits expense	335.68	327.96	266.96	663.64	511.26	1,173.80	335.68	327.96	266.96	663.64	511.26	1,173.80
	(d) Finance costs	109.72	80.30	75.88	190.02	166.68	343.87	109.72	80.30	75.88	190.02	166.68	343.87
	(e) Depreciation and amortisation expense	68.70	66.93	54.75	135.63	103.03	223.12	68.70	66.93	54.75	135.63	103.03	223.12
	(f) Other expenses	150.45	123.83	104.22	274.28	203.65	435.19	149.52	123.08	104.22	272.60	203.65	435.19
	Total expenses	3,756.58	2,526.17	2,813.58	6,282.75	4,924.31	11,375.58	3,756.55	2,525.42	2,813.58	6,281.07	4,924.31	11,375.58
3	Profit before tax (1-2)	208.91	141.59	197.62	350.50	267.49	821.39	209.85	142.32	197.62	352.17	267.49	821.39
4	Tax expense												
	(a) Current tax	56.28	45.03	44.03	101.31	67.41	212.09	56.28	45.03	44.03	101.31	67.41	212.09
	(b) Deferred tax	(1.91)	(9.40)	7.06	(11.31)	(0.04)	(2.66)	(1.91)	(9.40)	7.06	(11.31)	(0.04)	(2.66)
	Total tax expense	54.37	35.63	51.09	90.00	67.37	209.43	54.37	35.63	51.09	90.00	67.37	209.43
5	Net Profit for the period/year (3-4)	154.54	105.96	146.53	260.50	200.12	611.96	155.48	106.69	146.53	262.17	200.12	611.96
6	Other comprehensive income												
	(a) Other comprehensive income not to be reclassified to profit or loss in subsequent periods:												
	(i) Re measurements of net defined benefit liability	(4.18)	4.00	(2.29)	(0.18)	(3.99)	(8.78)	(4.18)	4.00	(2.29)	(0.18)	(3.99)	(8.78)
	(ii) Income tax effect on above	1.05	(1.01)	0.57	0.04	1.00	2.21	1.05	(1.01)	0.57	0.04	1.00	2.21
	(iii) Fair valuation changes on financial instruments	-	-	-	-	-	(233.10)	-	-	-	-	-	(233.10)
	(b) Other comprehensive income to be reclassified to profit or loss in subsequent periods:												
	(i) Exchange differences in translating the financial statements of foreign operations	1.58	-	-	1.58	-	-	-	-	-	-	-	-
	(ii) Income tax effect on above	-	-	-	-	-	-	-	-	-	-	-	-
	Total other comprehensive income/(loss)	(1.55)	2.99	(1.72)	1.44	(2.99)	(239.67)	(3.13)	2.99	(1.72)	(0.14)	(2.99)	(239.67)
7	Total comprehensive income (5+6)	152.99	108.95	144.81	261.94	197.13	372.29	152.35	109.68	144.81	262.03	197.13	372.29
8	Paid up equity share capital [Face Value of ₹ 10 per share]						793.06						793.06
9	Other equity						8,296.72						8,296.72
10	Earnings Per Share [Face Value of ₹ 10 per share]*												
	(a) Basic (in ₹)	1.95	1.34	1.88	3.28	3.03	8.42	1.96	1.35	1.88	3.31	3.03	8.42
	(b) Diluted (in ₹)	1.94	1.33	1.88	3.27	3.03	8.39	1.95	1.34	1.88	3.30	3.03	8.39

* EPS for the quarterly and half year periods are not annualized.

NOTES:

- The above statement of unaudited consolidated and standalone financial results of Cyient DLM Limited (the "Holding Company" or the "Company") and its subsidiary (the Holding Company and its subsidiaries together referred to as the "Group") have been prepared in accordance with the Indian Accounting Standards ("Ind AS") prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with relevant rules issued thereunder, other accounting principles generally accepted in India and guidelines issued by the Securities and Exchange Board of India ("SEBI"). These results were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meetings held on October 21, 2024. The Statutory Auditors have carried out a limited review on the unaudited consolidated and standalone financial results and issued unmodified reports thereon.
- The Holding Company had incorporated a wholly owned subsidiary, Cyient DLM Inc., USA on March 05, 2024. Consequently, the comparative figures for the quarter and half year ended September 30, 2023 presented in the consolidated financial results represent the figures of the standalone financial results and other information of the Holding Company.
- On October 04, 2024, the Company through its wholly owned subsidiary Cyient DLM Inc., USA has entered into definitive agreement with Altschuler Holdings, Inc. to acquire 100% of the shares of Altek Electronics Inc., USA, an electronic manufacturing services provider in the United States for a consideration of USD 29.2 Million (approx. Rs. 2,444.48 Million), consisting of an upfront cash payment of USD 23.4 Mn (approx. Rs. 1,958.93 Million) subject to working capital adjustments and performance based contingent payments of upto USD 5.8 Mn (approx. Rs. 485.55 Million), based on attainment of agreed upon targets. This acquisition is a subsequent non-adjusting event for the quarter and half year ended September 30, 2024.
- The Company had completed an Initial Public Offer ("IPO") by way of fresh issue of 22,364,653 equity shares of face value of ₹ 10 each of the Company at an issue price of ₹ 265 per equity share aggregating to ₹ 5,920 million. The equity shares of the Company were listed on National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) on July 10, 2023. On June 6, 2023, the Company had undertaken a pre-IPO placement by way of private placement of 4,075,471 equity shares aggregating to ₹ 1,080 million at an issue price of ₹ 265 per equity share.

Utilisation of the net IPO proceeds (net of share issue expenses) is summarised below:

Particulars	Objects of the issue as per prospectus	Utilisation up to September 30, 2024	Unutilised amount as at September 30, 2024
Funding incremental working capital requirements of the Company	2,910.90	1,316.69	1,594.21
Funding capital expenditure of the Company	435.72	29.32	406.40
Repayment/prepayment, in part or full, of certain borrowings of the Company	1,609.11	1,608.54	0.57
Achieving inorganic growth through acquisitions*	700.00	-	700.00
General corporate purposes #	975.81	-	975.81
Total	6,631.54	2,954.55	3,676.99

* The Company has transferred these balances to Cyient DLM Inc., USA to partly fund acquisition of Altek Electronics Inc., USA (refer note 3)

Revision on account of reduction in actual expenditure compared to estimated IPO related expenses by Rs. 41.91 Million

5. Other income includes:

Particulars	Quarter Ended			Half Year Ended		
	30-Sep-24	30-Jun-24	30-Sep-23	30-Sep-24	30-Sep-23	31-Mar-24
i. Net foreign exchange gain/(loss)						
Standalone results	(27.64)	(9.85)	(6.79)	(37.49)	(9.82)	(36.16)
Consolidated results	(27.64)	(9.85)	(6.79)	(37.49)	(9.82)	(36.16)

6. The Company is engaged in the business of manufacturing and providing "Electronic Manufacturing Services" which it has determined to be the only reportable segment in terms of Ind AS 108 "Operating Segments".

7. The Unaudited Consolidated and Standalone Balance Sheet and Statement of Cash Flows are attached in Annexure 1 and 2 respectively.

Annexure - 1

Unaudited Consolidated and Standalone Balance Sheet as at September 30, 2024					(₹ in Millions)
Particulars	Consolidated		Standalone		
	As at		As at		
	30-Sep-2024	31-Mar-2024	30-Sep-2024	31-Mar-2024	
	(Unaudited)	(Audited)	(Unaudited)	(Audited)	
ASSETS					
Non-current assets					
Property, plant and equipment	1,474.01	1,374.45	1,474.01	1,374.45	
Capital work-in-progress	58.55	9.51	58.55	9.51	
Goodwill	30.30	30.30	30.30	30.30	
Other intangible assets	15.21	22.45	15.21	22.45	
Right of use assets	461.96	494.14	461.96	494.14	
Financial assets					
(a) Investments	662.12	662.12	1,919.42	662.12	
(b) Loans	-	-	830.54	-	
(c) Other financial assets	53.23	53.23	53.23	53.23	
Deferred tax assets (net)	70.01	58.66	70.01	58.66	
Other non-current assets	67.11	68.79	67.11	68.79	
Total non-current assets	2,892.50	2,773.65	4,980.34	2,773.65	
Current assets					
Inventories	5,233.10	4,642.19	5,233.10	4,642.19	
Financial assets					
(a) Trade receivables	3,467.57	2,258.69	3,467.57	2,258.69	
(b) Cash and cash equivalents	2,435.08	416.89	191.79	416.89	
(c) Other bank balances	2,158.55	4,948.98	2,158.55	4,948.98	
(d) Loans	-	-	174.04	-	
(e) Other financial assets	57.25	248.93	57.25	248.93	
Other current assets	677.05	743.43	661.71	743.43	
Total current assets	14,028.60	13,259.11	11,944.01	13,259.11	
Total assets	16,921.10	16,032.76	16,924.35	16,032.76	
EQUITY AND LIABILITIES					
EQUITY					
Equity share capital	793.06	793.06	793.06	793.06	
Other equity	8,580.88	8,296.72	8,584.13	8,296.72	
Total equity	9,373.94	9,089.78	9,377.19	9,089.78	
LIABILITIES					
Non-current liabilities					
Financial liabilities					
(a) Borrowings	622.27	746.72	622.27	746.72	
(b) Lease liabilities	472.36	515.10	472.36	515.10	
(c) Other financial liabilities	-	180.60	-	180.60	
Provisions	128.37	106.32	128.37	106.32	
Total non-current liabilities	1,223.00	1,548.74	1,223.00	1,548.74	
Current liabilities					
Financial liabilities					
(a) Borrowings	2,265.93	588.91	2,265.93	588.91	
(b) Lease liabilities	73.65	70.46	73.65	70.46	
(c) Trade payables					
(i) total outstanding dues of micro enterprises and small enterprises	18.84	80.85	18.84	80.85	
(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	2,742.92	3,119.41	2,742.92	3,119.41	
(d) Other financial liabilities	130.09	216.66	130.09	216.66	
Other current liabilities	1,084.98	1,280.86	1,084.98	1,280.86	
Provisions	3.88	3.49	3.88	3.49	
Income tax liabilities (net)	3.87	33.60	3.87	33.60	
Total current liabilities	6,324.16	5,394.24	6,324.16	5,394.24	
Total liabilities	7,547.16	6,942.98	7,547.16	6,942.98	
Total equity and liabilities	16,921.10	16,032.76	16,924.35	16,032.76	

Annexure - 2

Unaudited Consolidated and Standalone Statement of Cash Flow for the Half year ended as at September 30, 2024					(₹ in Millions)
Particulars	Consolidated		Standalone		
	Period Ended		Period Ended		
	30-Sep-2024	30-Sep-2023	30-Sep-2024	30-Sep-2023	
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	
A. CASH FLOW FROM OPERATING ACTIVITIES					
Profit before tax	350.50	267.49	352.17	267.49	
Adjustments for:					
Depreciation and amortisation expense	135.63	103.03	135.63	103.03	
Loss on sale of Property, Plant and Equipment (net)	0.04	-	0.04	-	
Net unrealised exchange loss/(gain)	21.96	0.65	27.54	0.65	
Finance costs	190.02	166.68	190.02	166.68	
Interest income	(174.85)	(91.54)	(174.83)	(91.54)	



CYIENT DLM LIMITED

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[Regulation 52 (8), read with Regulation 52 (4) of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015 (LODR Regulations)]

Statement of Unaudited Consolidated and Standalone Financial Results for the Quarter and Half Year Ended September 30, 2024												(₹ in Millions)		
Sl. No.	Particulars	Consolidated results						Standalone results						
		Quarter Ended			Half Year Ended			Quarter Ended			Half Year Ended			
		30-Sep-24	30-Jun-24	30-Sep-23	30-Sep-24	30-Sep-23	31-Mar-24	30-Sep-24	30-Jun-24	30-Sep-23	30-Sep-24	30-Sep-23	31-Mar-24	
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
1	Income													
	(a) Revenue from operations	3,894.50	2,578.85	2,918.38	6,473.35	5,089.86	11,918.71	3,894.50	2,578.85	2,918.38	6,473.35	5,089.86	11,918.71	
	(b) Other income (refer note 5)	70.99	88.91	92.82	159.90	101.94	278.26	71.00	88.89	92.82	159.89	101.94	278.26	
	Total income	3,965.49	2,667.76	3,011.20	6,633.25	5,191.80	12,196.97	3,965.50	2,667.74	3,011.20	6,633.24	5,191.80	12,196.97	
2	Expenses													
	(a) Cost of materials consumed	2,829.98	2,203.75	2,420.66	5,033.73	4,155.31	9,487.38	2,829.98	2,203.75	2,420.66	5,033.73	4,155.31	9,487.38	
	(b) Changes in inventories of finished goods, stock-in-trade and work-in-progress	262.05	(276.60)	(108.89)	(14.55)	(215.62)	(287.78)	262.05	(276.60)	(108.89)	(14.55)	(215.62)	(287.78)	
	(c) Employee benefits expense	335.68	327.96	266.96	663.64	511.26	1,173.80	335.68	327.96	266.96	663.64	511.26	1,173.80	
	(d) Finance costs	109.72	80.30	75.88	190.02	166.68	343.87	109.72	80.30	75.88	190.02	166.68	343.87	
	(e) Depreciation and amortisation expense	68.70	66.93	54.75	135.63	103.03	223.12	68.70	66.93	54.75	135.63	103.03	223.12	
	(f) Other expenses	150.45	123.83	104.22	274.28	203.65	435.19	149.52	123.08	104.22	272.60	203.65	435.19	
	Total expenses	3,756.58	2,526.17	2,813.58	6,282.75	4,924.31	11,375.58	3,755.65	2,525.42	2,813.58	6,281.07	4,924.31	11,375.58	
3	Profit before tax (1-2)	208.91	141.59	197.62	350.50	267.49	821.39	209.85	142.32	197.62	352.17	267.49	821.39	
4	Tax expense													
	(a) Current tax	56.28	45.03	44.03	101.31	67.41	212.09	56.28	45.03	44.03	101.31	67.41	212.09	
	(b) Deferred tax	(1.91)	(9.40)	7.06	(11.31)	(0.04)	(2.66)	(1.91)	(9.40)	7.06	(11.31)	(0.04)	(2.66)	
	Total tax expense	54.37	35.63	51.09	90.00	67.37	209.43	54.37	35.63	51.09	90.00	67.37	209.43	
5	Net Profit for the period/year (3-4)	154.54	105.96	146.53	260.50	200.12	611.96	155.48	106.69	146.53	262.17	200.12	611.96	
6	Other comprehensive income													
	(a) Other comprehensive income not to be reclassified to profit or loss in subsequent periods:													
	(i) Re measurements of net defined benefit liability	(4.18)	4.00	(2.29)	(0.18)	(3.99)	(8.78)	(4.18)	4.00	(2.29)	(0.18)	(3.99)	(8.78)	
	(ii) Income tax effect on above	1.05	(1.01)	0.57	0.04	1.00	2.21	1.05	(1.01)	0.57	0.04	1.00	2.21	
	(iii) Fair valuation changes on financial instruments	-	-	-	-	-	(233.10)	-	-	-	-	-	(233.10)	
	(b) Other comprehensive income to be reclassified to profit or loss in subsequent periods:													
	(i) Exchange differences in translating the financial statements of foreign operations	1.58	-	-	1.58	-	-	-	-	-	-	-	-	
	(ii) Income tax effect on above	-	-	-	-	-	-	-	-	-	-	-	-	
	Total other comprehensive income/(loss)	(1.55)	2.99	(1.72)	1.44	(2.99)	(239.67)	(3.13)	2.99	(1.72)	(0.14)	(2.99)	(239.67)	
7	Total comprehensive income (5+6)	152.99	108.95	144.81	261.94	197.13	372.29	152.35	109.68	144.81	262.03	197.13	372.29	
8	Paid up equity share capital [Face Value of ₹ 10 per share]						793.06						793.06	
9	Other equity						8,296.72						8,296.72	
10	Earnings Per Share [Face Value of ₹ 10 per share]*													
	(a) Basic (in ₹)	1.95	1.34	1.88	3.28	3.03	8.42	1.96	1.35	1.88	3.31	3.03	8.42	
	(b) Diluted (in ₹)	1.94	1.33	1.88	3.27	3.03	8.39	1.95	1.34	1.88	3.30	3.03	8.39	

* EPS for the quarterly and half year periods are not annualized.

NOTES:

- The above statement of unaudited consolidated and standalone financial results of Cyient DLM Limited (the "Holding Company" or the "Company") and its subsidiary (the Holding Company and its subsidiaries together referred to as the "Group") have been prepared in accordance with the Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with relevant rules issued thereunder, other accounting principles generally accepted in India and guidelines issued by the Securities and Exchange Board of India ("SEBI"). These results were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meetings held on October 21, 2024. The Statutory Auditors have carried out a limited review on the unaudited consolidated and standalone financial results and issued unmodified reports thereon.
- The Holding Company had incorporated a wholly owned subsidiary, Cyient DLM Inc., USA on March 05, 2024. Consequently, the comparative figures for the quarter and half year ended September 30, 2023 presented in the consolidated financial results represent the figures of the standalone financial results and other information of the Holding Company.
- On October 04, 2024, the Company through its wholly owned subsidiary Cyient DLM Inc., USA has entered into definitive agreement with Altschuler Holdings, Inc. to acquire 100% of the shares of Altek Electronics Inc., USA, an electronic manufacturing services provider in the United States for a consideration of USD 29.2 Million (approx. Rs. 2,444.48 Million), consisting of an upfront cash payment of USD 23.4 Mn (approx. Rs. 1,958.93 Million) subject to working capital adjustments and performance based contingent payments of upto USD 5.8 Mn (approx. Rs. 485.55 Million), based on attainment of agreed upon targets. This acquisition is a subsequent non-adjusting event for the quarter and half year ended September 30, 2024.
- The Company had completed an Initial Public Offer ("IPO") by way of fresh issue of 22,364,653 equity shares of face value of ₹ 10 each of the Company at an issue price of ₹ 265 per equity share aggregating to ₹ 5,920 million. The equity shares of the Company were listed on National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) on July 10, 2023. On June 6, 2023, the Company had undertaken a pre-IPO placement by way of private placement of 4,075,471 equity shares aggregating to ₹ 1,080 million at an issue price of ₹ 265 per equity share.

Utilisation of the net IPO proceeds (net of share issue expenses) is summarised below:

Particulars	Objects of the issue as per prospectus	Utilisation up to September 30, 2024	Unutilised amount as at September 30, 2024
Funding incremental working capital requirements of the Company	2,910.90	1,316.69	1,594.21
Funding capital expenditure of the Company	435.72	29.32	406.40
Repayment/prepayment, in part or full, of certain borrowings of the Company	1,609.11	1,608.54	0.57
Achieving inorganic growth through acquisitions*	700.00	-	700.00
General corporate purposes #	975.81	-	975.81
Total	6,631.54	2,954.55	3,676.99

* The Company has transferred these balances to Cyient DLM Inc., USA to partly fund acquisition of Altek Electronics Inc., USA (refer note 3)
Revision on account of reduction in actual expenditure compared to estimated IPO related expenses by Rs. 41.91 Million

5. Other income includes:

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30-Sep-24	30-Jun-24	30-Sep-23	30-Sep-24	30-Sep-23	31-Mar-24
i. Net foreign exchange gain/(loss)						
Standalone results	(27.64)	(9.85)	(6.79)	(37.49)	(9.82)	(36.16)
Consolidated results	(27.64)	(9.85)	(6.79)	(37.49)	(9.82)	(36.16)

6. The Company is engaged in the business of manufacturing and providing "Electronic Manufacturing Services" which it has determined to be the only reportable segment in terms of Ind AS 108 "Operating Segments".

7. The Unaudited Consolidated and Standalone Balance Sheet and Statement of Cash Flows are attached in Annexure 1 and 2 respectively.

Annexure - 1

Unaudited Consolidated and Standalone Balance Sheet as at September 30, 2024					(₹ in Millions)				
Particulars	Consolidated		Standalone						
	As at		As at						
	30-Sep-2024	31-Mar-2024	30-Sep-2024	31-Mar-2024					
	(Unaudited)	(Audited)	(Unaudited)	(Audited)					
ASSETS									
Non-current assets									
Property, plant and equipment	1,474.01	1,374.45	1,474.01	1,374.45					
Capital work-in-progress	58.55	9.51	58.55	9.51					
Goodwill	30.30	30.30	30.30	30.30					
Other intangible assets	15.21	22.45	15.21	22.45					
Right of use assets	461.96	494.14	461.96	494.14					
Financial assets									
(a) Investments	662.12	662.12	1,919.42	662.12					
(b) Loans	-	-	830.54	-					
(c) Other financial assets	53.23	53.23	53.23	53.23					
Deferred tax assets (net)	70.01	58.66	70.01	58.66					
Other non-current assets	67.11	68.79	67.11	68.79					
Total non-current assets	2,892.50	2,773.65	4,980.34	2,773.65					
Current assets									
Inventories	5,233.10	4,642.19	5,233.10	4,642.19					
Financial assets									
(a) Trade receivables	3,467.57	2,258.69	3,467.57	2,258.69					
(b) Cash and cash equivalents	2,435.08	416.89	191.79	416.89					
(c) Other bank balances	2,158.55	4,948.98	2,158.55	4,948.98					
(d) Loans	-	-	174.04	-					
(e) Other financial assets	57.25	248.93	57.25	248.93					
Other current assets	677.05	743.43	661.71	743.43					
Total current assets	14,028.60	13,259.11	11,944.01	13,259.11					
Total assets	16,921.10	16,032.76	16,924.35	16,032.76					
EQUITY AND LIABILITIES									
EQUITY									
Equity share capital	793.06	793.06	793.06	793.06					
Other equity	8,580.88	8,296.72	8,584.13	8,296.72					
Total equity	9,373.94	9,089.78	9,377.19	9,089.78					
LIABILITIES									
Non-current liabilities									
Financial liabilities									
(a) Borrowings	622.27	746.72	622.27	746.72					
(b) Lease liabilities	472.36	515.10	472.36	515.10					
(c) Other financial liabilities	-	180.60	-	180.60					
Provisions	128.37	106.32	128.37	106.32					
Total non-current liabilities	1,223.00	1,548.74	1,223.00	1,548.74					
Current liabilities									
Financial liabilities									
(a) Borrowings	2,265.93	588.91	2,265.93	588.91					
(b) Lease liabilities	73.65	70.46	73.65	70.46					
(c) Trade payables									
(i) total outstanding dues of micro enterprises and small enterprises	18.84	80.85	18.84	80.85					
(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	2,742.92	3,119.41	2,742.92	3,119.41					
(d) Other financial liabilities	130.09	216.66	130.09	216.66					
Other current liabilities	1,084.98	1,280.86	1,084.98	1,280.86					
Provisions	3.88	3.49	3.88	3.49					
Income tax liabilities (net)	3.87	33.60	3.87	33.60					
Total current liabilities	6,324.16	5,394.24	6,324.16	5,394.24					
Total liabilities	7,547.16	6,942.98	7,547.16	6,942.98					
Total equity and liabilities									