



Ace Software Exports Limited

801, "Everest", Opp. Shashtri Maidan, Rajkot - 360 001 (Guj.)
Phone : 0281-2226097 Fax : 2232918 Email : investorinfo@acesoftex.com

CIN: L72200GJ1994PLC022781

Website: www.acesoftex.com

January 28, 2025

To,
BSE Limited
Dept. of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001.

Scrip Code: 531525 / 890210

Sub: Submission of First and Final Call Notice (ISIN: IN9849B01018) in accordance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Issue of up to 64,00,000 partly paid-up Equity Shares of face value of ₹10 each of our Ace Software Exports Limited ("Company") ("Rights Equity Shares") for cash at a price of ₹78/- Each (including a premium of ₹68/- per rights equity share), aggregating up to ₹ 4,992.00 Lakhs on a rights basis to the eligible equity shareholders of the Company.

Dear Sir / Madam,

In continuation to our letter dated Wednesday, January 15, 2025, this is to inform you that the First and Final Call Notice with the detailed instructions, ASBA Application Form and Payment Slip, are being sent to the holders of the partly paid-up equity shares whose names appear in the Register of Members as on Friday, January 24, 2025, the Record Date fixed for this purpose. The aforesaid documents are being made available on the Company's website viz. www.acesoftex.com and the Registrar to the Issue's website viz. www.linkintime.co.in.

A specimen copy of the First and Final Call Notice is enclosed herewith for you reference and records.

You are requested to kindly take the same on record and disseminate.

Thanking You.

Your Faithfully,
For, Ace Software Exports Limited

Mansi Patel
Company Secretary & Compliance Officer

Encl. As above



ACE SOFTWARE EXPORTS LIMITED

Registered Office: 801 Everest Commercial Complex, Opp. Shastri Maidan, Rajkot - 360001, Gujarat, India.

Contact person: Mansi Patel, Company Secretary & Compliance Officer

Telephone: 0281-2226097 | **E-mail id:** investorinfo@acesoftex.com | **Website:** www.acesoftex.com

Corporate Identification Number: L72200GJ1994PLC022781

FIRST AND FINAL CALL MONEY NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES (ISIN: IN9849B01018) HELD AS ON THE RECORD DATE I.E., FRIDAY, JANUARY 24, 2025.

Last Date of Call Payment: Tuesday, February 18, 2025

Sub: Notice for payment of First and Final Call Money of ₹ 39/- (comprising ₹5/- towards face value and ₹34/- towards share premium) per partly paid-up equity share issued by Ace Software Exports Limited (the “Company”), on a rights basis, pursuant to the Letter of Offer dated Wednesday, December 04, 2024 (“Letter of Offer”)

Dear Sir/Madam,

In terms of the Letter of Offer dated Wednesday, December 04, 2024 (“**Letter of Offer**”), the Company had issued partly paid-up equity shares, on a rights basis, to its existing eligible equity shareholders at an issue price of ₹78/- each including a share premium of ₹68/- per rights equity share, in the ratio of 1 (One) rights equity shares for every 1 (One) fully paid-up equity shares held as on the record date i.e. Thursday, December 05, 2024.

In accordance with the terms of the issue as mentioned in the Letter of Offer, the Company had received ₹39/- (comprising ₹5/- towards face value and ₹34/- towards share premium) per partly paid-up equity share as application money and the partly paid-up equity shares were allotted on Wednesday, January 1, 2025. The balance amount of ₹39 per partly paid-up equity share (comprising ₹5/- towards face value and ₹34/- towards share premium) is payable on first and final call (the “**First and Final Call**”).

The Board of Directors of the Company (“**Board**”) has, at its meeting held on Wednesday, January 15, 2025, decided to make the First and Final Call of ₹39/- per partly paid-up equity share in respect of 64,00,000 outstanding partly paid-up equity shares of face value ₹10/- each, issued by the Company, on a rights basis, pursuant to the Letter of Offer.

The Board has fixed Friday, January 24, 2025, as the record date (“**Record Date**”) for the purpose of determining the holders of partly paid-up equity shares to whom the notice for the First and Final Call (the “**First and Final Call Notice**”), will be sent. The Company has intimated the Record Date to BSE Limited (“**BSE**”) (“**Stock Exchange**”) on Wednesday, January 15, 2025.

Accordingly, the First and Final Call Notice is hereby given to you to pay the First and Final Call Money as per details given below:

No. of partly paid-up Equity shares held as on Record Date, i.e. on Friday, January 24, 2025	Amount due and payable @ ₹ 39/- (including premium of ₹34/-) per partly paid-up Equity Share
	₹ in figures

Other Instructions

Call Payment Period	From	To	Duration
	Tuesday, February 04, 2025	Tuesday, February 18, 2025	15 days
Modes of Payment	(a) Online ASBA	Through the website of the SCSBs ⁽¹⁾	
	(b) Physical ASBA	By submitting physical application to the Designated Branch of SCSBs ⁽¹⁾	
	(c) Online	Using the 3-in-1 online trading-demat-bank account whenever offered by brokers	
	(d) Cheque / Demand Draft (made payable to)	a. Ace Software Exports Limited – Call Money Resident Account (for resident shareholders) b. Ace Software Exports Limited – Call Money Non-Resident Account (for non- resident shareholders)	

⁽¹⁾ Please visit <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34> to refer to the list of existing SCSBs [Self-Certified Syndicate Banks]

Detailed instructions for payment of the First and Final Call Money are enclosed as Annexure 1, 2 & 3.

You are requested to make the payment of the First and Final Call Money on or before **Tuesday, February 18, 2025**.

Please note that, failure to pay the First and Final Call Money, as aforesaid shall render the partly paid-up equity shares of the Company held by you, including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Companies Act, 2013 (“Act”), the Articles of Association of the Company and the Letter of Offer.

Please note that the trading has been suspended of the ₹ 39/- partly paid-up equity shares of the Company (ISIN: IN9849B01018) on the Stock Exchange with effect from Friday, January 24, 2025, on account of the First and Final Call. Eligible Shareholders who pay the First and Final Call on their Rights Equity Shares can expect credit of the fully paid-up equity shares of the Company and the commencement of trading on such fully paid-up equity shares within a period of 2-3 weeks from the last date for making the payment of First and Final Call i.e., within 2-3 weeks from Tuesday, February 18, 2025.

The Call Notice are also available on the Company’s website at www.acesoftex.com or on the website of MUFG Intime India Private Limited (Formerly known as “Link Intime India Private Limited”) (“RTA”) at www.linkintime.co.in or on the website of Stock Exchanges.

You may also seek clarifications on any query related to the payment of First and Final Call on the toll-free number +91 810 811 4949 (Operational from Monday to Saturday from 9 AM to 5 PM).

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

Yours faithfully,

Ace Software Exports Limited

Sd/-

Mansi Patel

Company Secretary and Compliance Officer

Encl.: As above

DETAILED INSTRUCTIONS

MODE OF DISPATCH OF THE FIRST AND FINAL CALL NOTICE

In terms of the provisions of the Act, read with the relevant rules made thereunder, the First and Final Call Notice is being sent in electronic mode to holders of partly paid-up equity shares, whose e-mail address is registered with the Company or its Registrar to the Issue – MUFG Intime India Private Limited (*Formerly Known as "Link Intime India Private Limited"*) ("RTA") or the Depository Participant(s) as on the Record Date. The First and Final Call Notice along with the detailed instructions and payment slip are also available on the Company's website at www.acesoftex.com.

Physical copy of the First and Final Call Notice along with the detailed instructions and payment slip are being sent to those shareholders:

- a. who has not registered their e-mail address with the Company or its RTA or Depository Participant(s); or
- b. who has specifically registered their request for the hard copy of the same.

PAYMENT INSTRUCTIONS

Please note that:

- a. Cash payment shall not be accepted.
- b. Partly paid-up Equity Shares in respect of which the First and Final Call payable remains unpaid may be forfeited, in accordance with the provisions of the Companies Act, the Articles of Association, and the Application form. However, in relation to any payment made by a holder of the partly paid-up equity shares pursuant to the First and Final Call, which is lesser than the aggregate amount payable by such holder with respect to the partly paid-up equity shares held by such holder as on the Record Date, our Board or a duly authorized Committee of the Board, may consider conversion of such lower number of equity shares to be made fully paid-up, such that it is in proportion to the amount paid by such holder.

(For example - If a shareholder holds 100 partly paid-up equity shares on the Record Date, the aggregate amount payable by such holder pursuant to the First and Final Call will be ₹3,900. If such holder makes a payment of ₹1,950, such holder will receive such number of fully paid-up equity shares converted in proportion to the payment made i.e., 50 fully paid-up equity shares. Partly paid-up equity shares in respect of which the First and Final Call payable remains unpaid may be forfeited, in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer.)

- c. Payments made using third party bank accounts are liable to be rejected and the Company, and the Registrar shall rely on the self-certification of the transaction in this regard.
- d. Excess/duplicate amount paid, or amount paid by person who is not a shareholder as on the Record Date or short payment made by a shareholder (in case the same cannot be adjusted towards payment of First and Final Call Money), will be refunded as per following methods:
 - a. ASBA Mode – Unblocking of funds in ASBA Account
 - b. Cheque – Credit to the same bank account from where payment has been made.

Payment Modes

1. For payment through Physical/Online ASBA

Shareholders may pay the First and Final Call Money through:

- i. **Online mode:** by visiting the website of the SCSBs, to block the First and Final Call Money payable in their ASBA Account;
- ii. **Physical mode:** by submitting the physical Application Form (enclosed as **Annexure 2**) to the Designated Branch of the SCSB, to block the First and Final Call Money payable in their ASBA Account.

Please visit <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34> to refer to the list of existing SCSBs.

2. For payment through 3-in-1 Account

- i. In accordance with the SEBI circular no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024, shareholders can also make the First and Final Call Money payment by using the facility of linked online trading-demat-bank account [3-in-1 type accounts], provided by some of the brokers.
- ii. Shareholders must log into their demat account and under the relevant section proceed with the payment for First and Final Call Money of Ace Software Exports Limited.
- iii. Shareholders are requested to check with their respective brokers for exact process to be followed.
- iv. Shareholders may please note that this payment method can be used only if the concerned broker has made this facility available to their customer. The Company, Lead Manager or the Registrar will not be responsible for non-availability of this payment method to the shareholders.

3. For payment through cheque/ demand draft

- i. Shareholders are requested to send the payment slip along with cheque/demand draft made payable to:

Resident Shareholders	Ace Software Exports Limited – Call Money Resident Account
Non-Resident Shareholders	Ace Software Exports Limited – Call Money Non-Resident Account

- ii. The payment slip is enclosed herewith as **Annexure 3**.
- iii. The shareholder must inter alia state the following details in the payment slip:
 - a. Full Name of the Sole/First shareholder;
 - b. First and Final Call Notice No.;
 - c. DP ID-Client ID/Folio No.; and
 - d. No. of partly paid-up equity shares held.
- iv. The payment slip along with the amount payable by cheque or demand draft must be presented at **ICICI Bank Limited** at the following locations on or before **Tuesday, February 18, 2025**:

For Resident Shareholders	Agra: ICICI Bank Ltd, No 6,8- 13,Ground Floor , Shanta Tower, Sanjay Place, Agra; Ahmedabad: ICICI Bank Ltd, Jmc House, Opp. Parimal Gardens, Off C.G. Road Ambawadi, Ahmedabad; Amritsar: ICICI Bank Ltd, 361, M.C International The Mall Amritsar, Punjab; Bangalore: ICICI Bank Ltd, 1, Shobha Pearl, Commissariat Road, Off M G Road, Ground Floor, Bangalore; Belgaum: ICICI Bank Ltd, 14, Khanapur Road, Rpd Cross, Tilakwadi, Belgaum, Bharuch: ICICI Bank Ltd, Blue Chip Sanitorium Compound, Sevashram Road, Panch Batti, Bharuch; Bhavnagar: ICICI Bank Ltd, Plot No. 2569, Ground Floor, Ratnadeep Complex, Opp. Central Salt Research Institute, Waghawadi Road, Bhavnagar Gujarat; Bhopal: ICICI Bank Ltd, Alankar Palace, Plot No. Ii, Zone Ii, M P Nagar, Bhopal, MP; Bhubaneswar: ICICI Bank Ltd, Bhanjaprava Building, Opp. Sriya Talkies, Unit 3, Janpath, Bhubaneswar; Chandigarh: ICICI Bank Ltd, sco 27 sector 10D chandigarh 160017; Chennai: ICICI Bank Ltd, 110, Prakash Presidium, Utthamar Gandhi Salai, Nungambakkam High Road, Chennai; Ernakulam: ICICI Bank Ltd, Emgee Square, M.G.Road, Ernakulam, Kochi; Coimbatore: ICICI Bank Ltd, Cheran Plaza, No.1090 Trichy Road; Dehradun: ICICI Bank Ltd, Ncr Plaza,24, New Cantt Road, Hathibarkala, Dehradun, Uttarakhand; Faridabad: ICICI Bank Ltd, Booth No. 104105, District Centre, Sector 16, Faridabad, Haryana; Ghaziabad: ICICI Bank Ltd, R1/88, Raj Nagar, Ghaziabad, Uttar Pradesh; Guntur: ICICI Bank Ltd, 5822, Pmg Complex, Lakshmiapuram Main Road, Guntur Andhra Pradesh; Gurgaon: ICICI Bank Ltd, Sco 18 19, Huda Shopping Centre, Sector14, Market Complex, Gurgaon, Haryana; Guwahati: ICICI Bank Ltd, Ground Floor, Shanti Complex, G.S. Road, Bhangagarh, Guwahati; Hubli: ICICI Bank Ltd, Eureka Junction, Travellers Bungalow Road, Hubli; Hyderabad: ICICI Bank Ltd, 6-2-1012, Tgv Mansions, Opp. Institution Of Engineers, Khairatabad, Hyderabad; Hissar: ICICI Bank Ltd, Plot No. 5760, Kamla Palace Road, Red Square Market, Hissar, Haryana; Indore: ICICI Bank Ltd, 4, Chhoti Khajrani, Malav Parisar, Indore; Jaipur: ICICI Bank Ltd, C99, Shreeji Towers, Subhash Marg, Near Ahimsa Circle, C Scheme, Jaipur; Jamshedpur: ICICI Bank Ltd, Natraj Mansion, Main Road,
----------------------------------	---

	Bistupur, Jamshedpur Jharkhand; Jodhpur: ICICI Bank Ltd, Plot No. 10,11, Refugee Colony Sindhi Colony, Near Jaljog Circle, Jodhpur; Kanpur: ICICI Bank Ltd, 16/106, J.S. Towers, The Mall, Kanpur, Uttar Pradesh; Kolhapur: ICICI Bank Ltd, Vasant Plaza, Near Udyog Bhavan, Rajaram Road, Rajarampuri, Kolhapur; Kolkata: ICICI Bank Ltd, 22, Sir R.N. Mukherjee Road, Kolkata; Lucknow: ICICI Bank Ltd, Shalimar Tower, 31/54 M.G. Marg, Hazratganj, Lucknow; Ludhiana: ICICI Bank Ltd, Nehru Sidhant Kender Trust Building, Feroz Gandhi Market, Ludhiana, Punjab; Madurai: ICICI Bank Ltd, No.21,22,23, North Chitrai Street, Madurai; Mumbai: ICICI Bank Ltd, Capital Market Division, 163,Ground Floor, H T Parekh Marg, Backbay Reclamation, Churchgate – 400020; Mysore: ICICI Bank Ltd, 2950, Aishwarya Arcade, 9Th Cross, Kalidasa Road, V.V. Mohalla, Mysore; Nagpur: ICICI Bank Ltd, Shriram Tower, Ground Floor, S V Patel Marg, Near NIT Building, Sadar; Nashik: ICICI Bank Ltd, Unit No G19, Utility Center, Opp To Rajiv Gandhi Bhavan, Sharanpur Road Nasik; New Delhi: ICICI Bank Ltd, 9A, Phelps Building, Connaught Place, New Delhi; Noida: ICICI Bank Ltd, K1, Senior Mall, Sec18, Noida, Uttar Pradesh; Panaji: ICICI Bank Ltd, 65, Sindur Business Centre, Swami Vivekanada Road, Opp. Passport Office, Panaji Goa; Puducherry: ICICI Bank Ltd, 49 Mission Street, Puducherry; Pune: ICICI Bank Ltd, Satguru House 362/6, CTS. No. 30, Ground Floor, Bund Garden Road, Pune; Rajkot: ICICI Bank Ltd, Jai Hind Press Annexe, Opp. Shardabaug, Near Dharam Cinema, Rajkot; Ranchi: ICICI Bank Ltd, Arora Heights, P.P. Compound, Main Road, Ranchi; Salem: ICICI Bank Ltd, Swarnam bigai Plaza, S.F. No. 6/5, Block No. 7, Ward C, Omalur Main Road, Near Bus Stand, Salem, Tamilnadu; Surat: ICICI Bank Ltd, Platinum Plaza, Opp. V.T. Choksi Law College, Athwalines, Surat; Trichy: ICICI Bank Ltd, New no - 58, West Boulevard Road, Sivapoorna complex, Trichy - 620002; Vadodara: ICICI Bank Ltd, 42, Haribhakti Society, Nr. Chakli Circle, O.P. Road, Vadodara; Vijayawada: ICICI Bank Ltd, 401127,128 129, Murali Chambers, M.G. Road, Vijayawada; Visakhapatnam: ICICI Bank Ltd, 47-14-18, Isnar Satya Sri Complex, Dwarkanagar Main Road, Visakhapatnam
For Non-Resident Shareholders	Mumbai: ICICI Bank Ltd, Capital Market Division, 163,Ground Floor, H T Parekh Marg, Backbay Reclamation, Churchgate – 400020

- v. Shareholders residing at locations where the ASBA facility or Bank’s collection centres are not available, may send their First and Final Call Money along with the completed payment slip by registered post/speed post at the office of the Registrar: MUFG Intime India Private Limited (*Formerly Known as “Link Intime India Private Limited”*), C 101, 1st Floor, 247 Park, LBS Marg, Vikhroli (West), Mumbai - 400083, Maharashtra, India. Tel No.: +91 810 811 4949, stating the requisite details along with Cheque/Demand Draft payable at Mumbai, such that the same are received on or before the last date of payment of the First and Final Call Money i.e. **Tuesday, February 18, 2025.**
- vi. Cheque / Demand Draft should be drawn on such bank, including Co-operative Bank, which is situated at and is a member or a sub-member of the Bankers’ Clearing House located at the Centre where this First and Final Call Notice is presented. Outstation Cheques / Bank Drafts, Money Orders, and Postal Orders will not be accepted. Post-dated cheques will not be accepted and are liable to be rejected.
- vii. After the last date of payment, i.e. **Tuesday, February 18, 2025**, Bank branches at the aforesaid locations will not accept any First and Final Call Money payment.
- viii. The Company will not be liable for any delayed receipt and reserves the right to reject such delayed receipts.
- ix. Payment slip should be complete in all respects. The payment slip found incomplete with regard to any of the particulars required to be given therein are liable to be rejected.

Non-payment

Please note that, failure to pay the First and Final Call Money, as aforesaid, shall render the partly paid-up equity shares, including the amount already paid thereon, liable to be forfeited in accordance with the Act, the Articles of Association of the Company and the Letter of Offer.

Other Information

- i. The trading in ISIN- IN9849B01018 representing partly paid-up equity shares of face value ₹10 each (₹5 paid-up) has been suspended by the Stock Exchange effective from Friday, January 24, 2025. Further the ISIN- IN9849B01018 representing partly paid-up equity shares has been suspended by National Securities Depository Limited (NSDL) and Central Depository Services (India) Limited (CDSL).
- ii. The process of corporate action for converting the partly paid-up equity shares to the fully paid-up equity shares under the present ISIN- INE849B01010 for the existing fully paid-up equity shares, allotted by the depositories, is estimated to be completed within two to three weeks from the last date of payment of the First and Final Call Money stipulated under this Notice.
- iii. Upon completion of the corporate action, the partly paid-up equity shares shall be converted into fully paid-up equity shares and would be credited to ISIN- INE849B01010, allotted by depositories.
- iv. In case of non-receipt of the First and Final Call Notice, shareholders can request by e-mail or letter, for the duplicate First and Final Call Notice to the Registrar or may also download the same from the Company’s website: www.acesoftex.com or the Registrar’s website: www.linkintime.co.in. In such a case, however, the shareholder need to fill the DP ID-Client ID, number of partly paid-up equity shares held and amount payable towards the First and Final Call Money.
- v. The shareholder must mention in the Application, his/her PAN number allotted under the Income Tax Act, 1961.
- vi. Eligible Shareholders must ensure that their PAN is linked with Aadhaar and are in compliance with the notification dated February 13, 2020 issued by Central Board of Direct Taxes and press release dated June 25, 2021.
- vii. This intimation does not constitute an offer of, or a solicitation of an offer to purchase, any securities of Ace Software Exports Limited in any jurisdiction where offers or solicitations are not permitted by law. The information is solely intended for distribution to, and use by, the Eligible Shareholder only and is not to be reproduced, transmitted or distributed to any other person.
- viii. All correspondence in this regard may be addressed to:



MUFG Intime India Private Limited (Formerly Known as “Link Intime India Private Limited”)

(Unit: Ace Software Exports Limited)

C 101, 1st Floor, 247 Park, LBS Marg,
Vikhroli (West), Mumbai - 400083,
Maharashtra, India.

Telephone: +91 810 811 4949

Email: acesoftware.callmoney@linkintime.co.in

Website: www.linkintime.co.in

Investor Grievance Email: acesoftware.callmoney@linkintime.co.in

Contact Person: Shanti Gopalkrishnan

SEBI Registration Number: INR000004058

GENERAL INSTRUCTIONS

- a) Please read the instructions printed on the Application Form carefully.
- b) The Application Form can be used by the shareholders holding partly paid-up equity shares of Ace Software Exports Limited on the Record Date. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see “*For payment through Physical/Online ASBA*” in the First and Final Call Money Notice.
- c) Applications should be submitted to the Designated Branch of the SCSB or made online/electronic through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block First and Final Call Money payable on the Application in their respective ASBA Accounts. Please note that on the last date of payment i.e. **Tuesday, February 18, 2025**, Applications through ASBA process will be uploaded until 5:00 p.m. (Indian Standard Time).
- d) An Investor, wishing to participate in this First and Final Call Money through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application.
- e) The Application should be complete in all respects. The Application Form found incomplete with regard to any of the particulars required to be given therein, and/or which are not completed in conformity with the terms of the First and Final Call Notice is liable to be rejected. The Application Form must be filled in English only.
- f) Applications should not be submitted to the Company or the Registrar.
- g) In case of Application through ASBA facility, Investors are required to provide necessary details, including details of the ASBA Account, authorization to the SCSB to block an amount equal to the First and Final Call Money in the ASBA Account mentioned in the Application Form.
- h) All Applicants, and in the case of Application in joint names, each of the joint Applicants, should mention their PAN allotted under the Income-tax Act, irrespective of the amount of the Application. Except for Applications on behalf of the Central or the State Government, the residents of Sikkim and the officials appointed by the courts, Applications without PAN will be considered incomplete and are liable to be rejected.
- i) In case of Application through ASBA facility, all payments will be made only by blocking the amount in the ASBA Account.
- j) For physical Applications through ASBA at Designated Branches of SCSB, signatures should be either in English or Hindi or in any other language specified in the Eighth Schedule to the Constitution of India. Signatures other than in any such language or thumb impression must be attested by a Notary Public or a Special Executive Magistrate under his/her official seal. The Investors must sign the Application as per the specimen signature recorded with the SCSB.
- k) In case of joint holders and physical Applications through ASBA process, all joint holders must sign the relevant part of the Application Form in the same order and as per the specimen signature(s) recorded with the SCSB. In case of joint Applicants, reference, if any, will be made in the first Applicant’s name and all communication will be addressed to the first Applicant.
- l) Please note that Applications without depository account details shall be treated as incomplete and shall be rejected.
- m) Please note that Applications through ASBA may be submitted at all designated branches of the SCSBs available on the SEBI website at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34>, updated from time to time, or at such other website as may be prescribed by SEBI from time to time.

LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs)

For this Issue, following banks would be acting as SCSB: 1. AU Small Finance Bank Limited; 2. Axis Bank Ltd; 3. Bandhan Bank Limited; 4. Bank of Baroda; 5. Bank of India; 6. Bank of Maharashtra; 7. Barclays Bank PLC; 8. BNP Paribas; 9. Canara Bank; 10. Catholic Syrian Bank Limited; 11. Central Bank of India; 12. CITI Bank; 13. City Union Bank Ltd.; 14. DBS Bank Ltd.; 15. Deutsche Bank; 16. Dhanlaxmi Bank Limited; 17. Equitas Small Finance Bank; 18. GP Parsik Sahakari Bank Limited; 19. HDFC Bank Ltd.; 20. HSBC Ltd.; 21. ICICI Bank Ltd; 22. IDBI Bank Ltd.; 23. IDFC FIRST Bank; 24. Indian Bank; 25. Indian Overseas Bank; 26. IndusInd Bank; 27. J P Morgan Chase Bank, N.A.; 28. Jana Small Finance Bank Limited; 29. Janata Sahakari Bank Ltd.; 30. Karnataka Bank Ltd.; 31. Karur Vysya Bank Ltd.; 32. Kotak Mahindra Bank Ltd.; 33. Mehsana Urban Co-operative Bank Limited; 34. Nutan Nagarik Sahakari Bank Ltd.; 35. Punjab & Sind Bank; 36. Punjab National Bank; 37. Rajkot Nagarik Sahakari Bank Ltd; 38. RBL Bank Limited; 39. South Indian Bank; 40. Standard Chartered Bank; 41. State Bank of India; 42. SVC Co-operative Bank Ltd.; 43. Tamilnad Mercantile Bank Ltd.; 44. The Ahmedabad Mercantile Co-Op. Bank Ltd.; 45. The Federal Bank; 46. The Jammu & Kashmir Bank Limited; 47. The Kalupur Commercial Cooperative Bank Ltd.; 48. The Saraswat Co-Opearative Bank Ltd; 49. The Surat Peoples Co-op Bank Ltd; 50. TJSB Sahakari Bank Ltd; 51. UCO Bank; 52. Union Bank of India; 53. Utkarsh Small Finance Bank Limited; 54. YES Bank Ltd.

- n) Investors can access the First and Final Call Money Notice on the websites of:
 - i. Company at www.acesoftex.com;
 - ii. Registrar at www.linkintime.co.in; and
 - iii. the Stock Exchange at www.bseindia.com
- o) All correspondence in this regard may be addressed to:



MUFG Intime India Private Limited (Formerly Known as “Link Intime India Private Limited”)

(Unit: Ace Software Exports Limited)

C 101, 1st Floor, 247 Park, LBS Marg,
Vikhroli (West), Mumbai - 400083, Maharashtra, India.

Telephone: +91 810 811 4949

Email: acesoftware.callmoney@linkintime.co.in

Website: www.linkintime.co.in

Investor Grievance Email: acesoftware.callmoney@linkintime.co.in

Contact Person: Shanti Gopalkrishnan

SEBI Registration Number: INR000004058

Annexure 3

PAYMENT SLIP

(To be used only in case of payment through Cheque / Demand Draft)

SHAREHOLDERS MAKING PAYMENT THROUGH ESCROW ACCOUNT SHOULD SUBMIT THIS SLIP TO
ESCROW BANK ALONG WITH CHEQUE/DEMAND DRAFT

From: _____ **To,**
Name of First/ Sole Shareholder: _____ **ICICI Bank Limited**
Address: _____ **Branch:** _____
(Please fill name of branch, refer list overleaf)
OR
First and Final Call Notice No.: _____ **MUFG Intime India Private Limited**
PAN: _____ **(Formerly Known as "Link Intime India Private Limited")**
DP ID-Client ID/Folio No: _____ **(Unit: Ace Software Exports Limited)**
No. of Partly paid-up equity shares: _____ **C 101, 1st Floor, 247 Park, LBS Marg, Vikhroli (West),**
Mumbai - 400083, Maharashtra, India.

FIRST AND FINAL CALL MONEY NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES
(ISIN: IN9849B01018) HELD AS ON THE RECORD DATE I.E., FRIDAY, JANUARY 24, 2025

(to be filled in by the shareholder)

DP ID and Client ID (for shares held in Dematerialised form)	No. of Partly Paid-up Equity Shares held as on Record Date (A)	Amount due and payable @ ₹39 per Partly Paid-up Equity Share [(A)*₹39]
		(₹ in figures)

Payment Details:

First and Final Call Money Due (in ₹)	Cheque/Demand draft amount (in ₹)	Cheque/ DD No.	Drawn on (Bank & Branch)	Date of payment	Bank Serial No. (To be filled in by the Bank)

----- Tear Here -----

ACKNOWLEDGEMENT SLIP

First and Final Call Money Notice

Received Cheque/DD No. _____ dated _____ for ₹ _____ drawn on _____
[name of Bank and Branch] the amount aforesaid being the payment towards the First and Final Call Money for the aforementioned partly paid-up equity shares of
Ace Software Exports Limited. (Details to be filed by the shareholder)

Date: _____ **Sign and Stamp of the
Registrar/ ICICI Bank Limited**

Name of the First/ Sole Shareholder:

PAN:

DP ID-Client ID/Folio No:

No. of partly paid-up equity shares:

Date:

First and Final Call Notice No.

List of Branches of ICICI Bank Limited where cheques or demand draft can be deposited.

For Resident Shareholders	<p>Agra: ICICI Bank Ltd, No 6,8- 13,Ground Floor , Shanta Tower, Sanjay Place, Agra; Ahmedabad: ICICI Bank Ltd, Jmc House, Opp. Parimal Gardens, Off C.G. Road Ambawadi, Ahmedabad; Amritsar: ICICI Bank Ltd, 361, M.C International The Mall Amritsar, Punjab; Bangalore: ICICI Bank Ltd, 1, Shobha Pearl, Commissariat Road, Off M G Road, Ground Floor, Bangalore; Belgaum: ICICI Bank Ltd, 14, Khanapur Road, Rpd Cross, Tilakwadi, Belgaum; Bharuch: ICICI Bank Ltd, Blue Chip Sanitorium Compound, Sevashram Road, Panch Batti, Bharuch; Bhavnagar: ICICI Bank Ltd, Plot No. 2569, Ground Floor, Ratnadeep Complex, Opp. Central Salt Research Institute, Waghawadi Road, Bhavnagar Gujarat; Bhopal: ICICI Bank Ltd, Alankar Palace, Plot No. Ii, Zone Ii, M P Nagar, Bhopal, MP; Bhubaneswar: ICICI Bank Ltd, Bhanjaprava Building, Opp. Sriya Talkies, Unit 3, Janpath, Bhubaneshwar; Chandigarh: ICICI Bank Ltd, sco 27 sector 10D chandigarh 160017; Chennai: ICICI Bank Ltd, 110, Prakash Presidium, Utthamar Gandhi Salai, Nungambakkam High Road, Chennai; Ernakulam: ICICI Bank Ltd, Emgee Square, M.G.Road, Ernakulam, Kochi; Coimbatore: ICICI Bank Ltd, Cheran Plaza, No.1090 Trichy Road; Dehradun: ICICI Bank Ltd, Ncr Plaza,24, New Cantt Road, Hathibarkala, Dehradun, Uttarakhand; Faridabad: ICICI Bank Ltd, Booth No. 104105, District Centre, Sector 16, Faridabad, Haryana; Ghaziabad: ICICI Bank Ltd, R1/88, Raj Nagar, Ghaziabad, Uttar Pradesh; Guntur: ICICI Bank Ltd, 5822, Pmg Complex, Lakshmiapuram Main Road, Guntur Andra Pradesh; Gurgaon: ICICI Bank Ltd, Sco 18 19, Huda Shopping Centre, Sector14, Market Complex, Gurgaon, Haryana; Guwahati: ICICI Bank Ltd, Ground Floor, Shanti Complex, G.S. Road, Bhangagarh, Guwahati; Hubli: ICICI Bank Ltd, Eureka Junction, Travellers Bungalow Road, Hubli; Hyderabad: ICICI Bank Ltd, 6-2-1012, Tgv Mansions, Opp. Institution Of Engineers, Khairatabad, Hyderabad; Hissar: ICICI Bank Ltd, Plot No. 5760, Kamla Palace Road, Red Square Market, Hissar, Haryana; Indore: ICICI Bank Ltd, 4, Chhoti Khajrani, Malav Parisar, Indore; Jaipur: ICICI Bank Ltd, C99, Shreeji Towers, Subhash Marg, Near Ahimsa Circle, C Scheme, Jaipur; Jamshedpur: ICICI Bank Ltd, Natraj Mansion, Main Road, Bistupur, Jamshedpur Jharkhand; Jodhpur: ICICI Bank Ltd, Plot No. 10,11, Refugee Colony Sindhi Colony, Near Jaljog Circle, Jodhpur; Kanpur: ICICI Bank Ltd, 16/106, J.S. Towers, The Mall, Kanpur, Uttar Pradesh; Kolhapur: ICICI Bank Ltd, Vasant Plaza, Near Udyog Bhavan, Rajaram Road, Rajarampuri, Kolhapur; Kolkata: ICICI Bank Ltd, 22, Sir R.N. Mukherjee Road, Kolkata; Lucknow: ICICI Bank Ltd, Shalimar Tower, 31/54 M.G. Marg, Hazratganj, Lucknow; Ludhiana: ICICI Bank Ltd, Nehru Sidhant Kender Trust Building, Feroz Gandhi Market, Ludhiana, Punjab; Madurai: ICICI Bank Ltd, No.21,22,23, North Chitrai Street, Madurai; Mumbai: ICICI Bank Ltd, Capital Market Division, 163,Ground Floor, H T Parekh Marg, Backbay Reclamation, Churchgate – 400020; Mysore: ICICI Bank Ltd, 2950, Aishwarya Arcade, 9Th Cross, Kalidasa Road, V.V. Mohalla, Mysore; Nagpur: ICICI Bank Ltd, Shriram Tower, Ground Floor, S V Patel Marg, Near NIT Building, Sadar; Nashik: ICICI Bank Ltd, Unit No G19, Utility Center, Opp To Rajiv Gandhi Bhavan, Sharanpur Road Nasik; New Delhi: ICICI Bank Ltd, 9A, Phelps Building, Connaught Place, New Delhi; Noida: ICICI Bank Ltd, K1, Senior Mall, Sec18, Noida, Uttar Pradesh; Panaji: ICICI Bank Ltd, 65, Sindur Business Centre, Swami Vivekanada Road, Opp. Passport Office, Panaji Goa; Puducherry: ICICI Bank Ltd, 49 Mission Street, Puducherry; Pune: ICICI Bank Ltd, Satguru House 362/6, CTS. No. 30, Ground Floor, Bund Garden Road, Pune; Rajkot: ICICI Bank Ltd, Jai Hind Press Annexe, Opp. Shardabaug, Near Dharam Cinema, Rajkot; Ranchi: ICICI Bank Ltd, Arora Heights, P.P. Compound, Main Road, Ranchi; Salem: ICICI Bank Ltd, Swarnam bigai Plaza, S.F. No. 6/5, Block No. 7, Ward C, Omalur Main Road, Near Bus Stand, Salem, Tamilnadu; Surat: ICICI Bank Ltd, Platinum Plaza, Opp. V.T. Choksi Law College, Athwalines, Surat; Trichy: ICICI Bank Ltd, New no - 58, West Boulevard Road, Sivapoorna complex, Trichy - 620002; Vadodara: ICICI Bank Ltd, 42, Haribhakti Society, Nr. Chakli Circle, O.P. Road, Vadodara; Vijayawada: ICICI Bank Ltd, 401127,128 129, Murali Chambers, M.G. Road, Vijayawada; Visakhapatnam: ICICI Bank Ltd, 47-14-18, Isnar Satya Sri Complex, Dwarkanagar Main Road, Visakhapatnam</p>
For Non-Resident Shareholders	<p>Mumbai: ICICI Bank Ltd, Capital Market Division, 163,Ground Floor, H T Parekh Marg, Backbay Reclamation, Churchgate – 400020.</p>

Note:

Eligible Shareholders residing at locations where the ASBA facility or Bank’s collection centres are not available, may send their First and Final Call Money along with the completed payment slip by registered post/speed post at the office of the Registrar to the Issue: MUFG Intime India Private Limited (Formerly Known as “Link Intime India Private Limited”), C101, 247 Park, LBS Road, Vikhroli West, Mumbai- 400083, Maharashtra, India. Tel No.: +91 810 811 4949, stating the requisite details along with Cheque/Demand Draft payable at Mumbai, such that the same are received on or before the last date of payment of the First and Final Call Money i.e. **Tuesday, February 18, 2025.**