



MCSL/SEC/24-25/305

21st November 2024

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001

Scrip Code – 511766

**Scrip Code (Debenture and CP) - 974915,
974550, 974552, 975282, 975513, 975662,
975739, 975982, 976006, 976146, 976157,
727790, 728001, 728024, 728115
and 728156**

**National Stock Exchange of
India Limited**

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

Trading Symbol - MUTHOOTCAP

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Allotment of Non-Convertible Debentures on Private Placement basis

Dear Sir/Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please be informed that the Debenture Issue and Allotment Committee has today, i.e., on 21st November 2024, approved the allotment of 50,000 (Fifty Thousand) Senior, secured, rated, listed, redeemable, taxable, non-convertible debentures, each having a face value of Rs. 10,000/- (Rupees Ten Thousand only) aggregating to Rs. 50 crores (Rupees Fifty Crores only), for a tenor of 24 months from the date of allotment, on private placement basis, in accordance with the terms and conditions as mentioned in the transaction documents executed in connection with the issuance. The NCDs have a coupon rate of 10.00 % p.a. payable annually and are proposed to be listed on BSE Limited.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For Muthoot Capital Services Limited

**Thomas George Muthoot
Managing Director**

Annexure A

Type of securities issued	Rated, Listed, Senior, Secured, Redeemable, Taxable Non-Convertible Debentures
Type of issuance	Private Placement
Allotment Quantity	Rs. 50 crores (Rupees Fifty Crores) consisting of 50,000 NCDs of face value ₹ 10,000 each
Whether proposed to be listed? If yes, name of the stock exchange	Yes, on BSE Limited
Tenure of the instrument	24 (Twenty-Four) months from the date of allotment
Date of allotment	21 st November, 2024
Date of maturity	20 th November, 2026
Coupon/interest offered and Schedule of payment of coupon/interest and Principal	Coupon Rate: 10.00% p.a. Coupon Frequency: Monthly Principal Payment Frequency: Bullet
Charge/security, if any, created over the assets	The Issuer shall create first ranking pari passu charge by way of hypothecation over the Hypothecated Assets in favour of the Debenture Trustee in the manner and in terms as provided under the Deed of Hypothecation and herein below. The Issuer shall create a first ranking pari-passu charge over the Hypothecated Assets (Loans receivables) and the security will be perfected within 90 days from the Deemed Date of Allotment
Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures.	Not Applicable



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Not Applicable