

VINEHA ENTERPRISES PRIVATE LIMITED

Date: 19 December 2024

The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot C/1, G-Block,
Bandra-Kurla Complex,
Bandra (East)
Mumbai – 400 051

Corporate Relationship Department
The BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Re: AGS Transact Technologies Limited - **NSE Scrip Name: AGSTRA**
- **BSE Scrip Code: 543451**

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/ Ma'am,

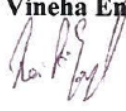
Please find enclosed herewith, the disclosure pursuant to requirement of Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as Annexure "A" for the Sale of 51,50,000 Equity Shares of AGS Transact Technologies Limited (the 'Company') held by us. The proceeds from these sale of shares will be utilized by the Promoter Group to subscribe to equity shares upon conversion of warrants already issued and allotted by the Company.

Please take it on your record.

Thanking you,

Yours faithfully,

For Vineha Enterprises Private Limited


Ravi B. Goyal
Director
(DIN: 01374288)



Encl: a/a

CC:

Company Secretary and Compliance Officer,
AGS Transact Technologies Limited
601-602, B Wing, Trade World, Senapati
Bapat road, Kamla Mills Compound,
Lower Parel, Mumbai, Maharashtra - 400013

Regd Office Address: 601-602, Trade World, B-Wing, Kamala City, Senapati Bapat Marg, Lower Parel (West),
Mumbai-400013. Tel: +91-22-71818181/+91-22-67812000
CIN: U74999MH2018PTC303923

Annexure "A"

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	AGS Transact Technologies Limited		
2	Name(s) of the acquirer and Person acting in Concert (PACs) with the acquirer	Vineha Enterprises Private Limited		
3	Whether the acquirer belongs to Promoter/Promoter Group	Yes		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
		National Stock Exchange of India Limited		
5	Details of the acquisition/disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
(A) Before the acquisition under consideration, holding of:				
1	Vineha Enterprises Private Limited			
a1)	Shares carrying voting rights	51,054,264	41.58%	35.73%
b1)	Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/ others)	0		
c1)	Voting Rights (VR) otherwise than by equity shares	0		
d1)	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0		
e1)	Total (a1+b1+c1+d1)	51,054,264	41.58%	35.73%
2	Other Promoter/Promoter Group			
a2)	Shares carrying voting rights	28,501,242	23.21%	29.60%
b2)	Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/ others)	0		
c2)	Voting Rights (VR) otherwise than by equity shares	0		
d2)	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	13,800,000		
e2)	Total (a2+b2+c2+d2)	42,301,242	23.21%	29.60%
	Total (e1+e2)	93,355,506	64.79%	65.33%
(B) Details of acquisition/sale				
1	Vineha Enterprises Private Limited			
a1)	Shares carrying voting rights acquired/sold		-4.19%	-3.60%
	On 18 December 2024	1,200,000		
	On 19 December 2024	3,950,000		
b1)	Voting Rights (VR) acquired/sold otherwise than by equity shares	0		
c1)	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d1)	Shares encumbered/ invoked/ released by the acquirer	0		
e1)	Total (a1+b1+c1+/-d1)	5,150,000	-4.19%	-3.60%
2	Other Promoter/Promoter Group			
a2)	Shares carrying voting rights acquired/sold	0	0.00%	0.00%
b2)	Voting Rights (VR) acquired/sold otherwise than by equity shares	0		
c2)	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0		
d2)	Shares encumbered/ invoked/ released by the acquirer	0		



e2)	Total (a2+b2+c2+/-d2)	0	0.00%	0.00%
	Total (e1+e2)	5,150,000	-4.19%	-3.60%
(C) After the acquisition/sale, holding of :				
1	Vineha Enterprises Private Limited			
a1)	Shares carrying voting rights	45,904,264	37.39%	32.13%
b1)	Shares encumbered with the acquirer	0		
c1)	VRs otherwise than by shares	0		
d1)	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	0		
e1)	Total (a1+b1+c1+d1)	45,904,264	37.39%	32.13%
2	Other Promoter/Promoter Group			
a2)	Shares carrying voting rights	28,501,242	23.21%	29.60%
b2)	Shares encumbered with the acquirer	0		
c2)	VRs otherwise than by shares	0		
d2)	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	13,800,000		
e2)	Total (a2+b2+c2+d2)	42,301,242	23.21%	29.60%
	Total (e1+e2)	88,205,506	60.60%	61.73%
6	Mode of acquisition/ sale (e.g. open market / off market/ public issue/ rights issue/ preferential allotment/ interse transfer etc).	Open Market		
7	Date of acquisition / sale of shares/ VR or date of receipt of intimation of allotment of shares whichever is applicable	18 December 2024 and 19 December 2024		
8	Equity Share Capital/ total voting capital of the target company before the said acquisition/sale	Rs. 1,22,78,30,760 divided into 12,27,83,076 Equity Shares of Rs. 10/- each		
9	Equity Share Capital/ total voting capital of the target company after the said acquisition/sale	Rs. 1,22,78,30,760 divided into 12,27,83,076 Equity Shares of Rs. 10/- each		
10	Total diluted share/ voting capital of the TC after the said acquisition/ sale. (**)	Rs. 1,42,89,21,760 divided into 14,28,92,176 Equity Shares of Rs. 10/- each		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Listing Regulations.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC (i.e. 14,28,92,176 Equity Shares)

For Vineha Enterprises Private Limited




Ravi B. Goyal
Director
(DIN: 01374288)

Place: Mumbai

Date: Thursday, 19 December, 2024