

ICL Securities Limited

Registered Office: "Dhun Building" 827, Anna Salai, Chennai - 600 002

CIN: U65993TN1994PLC029713

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29.07.2024

BSE Limited Corporate Relationship Dept. First Floor, New Trading Ring, Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort MUMBAI - 400 001.

Scrip Code: 511355

Dear Sirs,

Sub.: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

As required under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we enclose the prescribed form containing the details of equity shares of India Cements Capital Limited sold by the Company to Sri Saradha Logistics Private Limited (Acquirer) (inter-se transfer of shares among promoters effected through Off-market transfer).

Thanking you,

Yours faithfully, for ICL SECURITIES LIMITED

> **RUPA GURUNATH** DIRECTOR (DIN: 01711965)

Encl.: As above

CC: India Cements Capital Limited Dhun Building, 827, Anna Salai, Chennai - 600 002

<u>Disclosures under Regulation 29(2) of SEBI(Substantial Acquisition of Shares and Takeovers)</u> Regulations, 2011

| Name of the Target Company (TC) | India Cements Capital Limited | | | |
|--|--|--|---|--|
| Name(s) of the acquirer and Persons Acting in Concert(PAC) with the acquirer | Acquirer: Sri Saradha Logistics Private Limited PAC: Seller: 1. Sri.N.Srinivasan 2. ICL Securities Limited 3. ICL Financial Services Limited | | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes (Promoter group) | | | |
| Name(s) of the Stock Exchange(s) where the shares of TC areListed | BSE Limited | | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t.total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC(**) | |
| Before the acquisition under consideration, holding of : a) Shares carrying voting rights | | | | |
| Sri Saradha Logistics Private Limited N.Srinivasan | 58,36,840 21,750 | 26.89 0.09 | 26.89 0.09 | |
| ICL Securities Limited ICL Financial Services Limited | 52,00,000 52,00,000 | 23.96 23.96 | 23.96 23.96 | |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | | | - | |
| c) Voting rights (VR) otherwise than by shares | | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | | | - | |
| e) Total (a+b+c+d) | 1,62,58,590 | 74.90 | 74.90 | |
| Details of acquisition / sale a) Shares carrying voting rights acquired/sold Acquirer: | | | | |
| Sri Saradha Logistics Private Limited PAC: Seller: | 1,04,21,750 | 48.01 | 48.0 | |
| N.Srinivasan ICL Securities Limited ICL Financial Services Limited | (21,750) (52,00,000) (52,00,000) | (0.09) (23.96) (23.96) | (0.09 (23.96 (23.96 | |
| b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | === | - | |
| d) Shares encumbered / invoked/released by the acquirer | | | - | |
| e) Total (a+b+c+/-d) | 0 | 0.00 | 0.00 | |

For ICL SECURITIES LIMITED

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DIRECTOR

| After the acquisition/sale, holding of: | | | | |
|---|---|-------|-------|--|
| a) Shares carrying voting rights | | | | |
| Sri Saradha Logistics Private Limited | 1,62,58,590 | 74.90 | 74.90 | |
| N.Srinivasan | 0 | 0.00 | 0.00 | |
| ICL Securities Limited | 0 | 0.00 | 0.00 | |
| ICL Financial Services Limited | 0 | 0.00 | 0.00 | |
| b) Shares encumbered with the acquirer | | | | |
| c) VRs otherwise than by shares | | | | |
| d) Warrants/convertible securities/any other instrumentthat entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | | |
| e) Total (a+b+c+d) | 1,62,58,590 | 74.90 | 74.90 | |
| Mode of acquisition / sale (e.g. open market / | Off-market Sale | | | |
| off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Inter-se transfer among promoter group | | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of | 27.07.2024 | | | |
| shares, whichever is applicable | | | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 2,17,06,200 equity shares of Rs.10/- each | | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 2,17,06,200 equity shares of Rs.10/- each | | | |
| Total diluted share/voting capital of the TC after the said acquisition | 2,17,06,200 equity shares of Rs.10/- each | | | |

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming fullconversion of the outstanding convertible securities/warrants into equity shares of the TC.

for ICL SECURITIES LIMITED

RUPA GURUNATH DIRECTOR

DIN: 01711965

Place: Chennai Date: 29.07.2024