

February 20, 2025

<b>Corporate Relations Department</b> <b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Scrip Code: 541300	<b>The Listing Department,</b> <b>National Stock Exchange of India Limited</b> Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Trading Symbol: INTERISE
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**Sub: Allotment of 1,700 unsecured, listed, rated commercial paper of Interise Trust ('Trust') aggregating to Rs. 85 Crores.**

Dear Sir/Madam,

Further to our intimation dated February 11, 2025 and in compliance with the provisions of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 read with circulars and guidelines issued thereunder from time to time ("SEBI InvIT Regulations") and applicable regulations of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, including any amendment(s) or re-enactment(s) thereof, we hereby inform you that the Investment & Finance Committee of Interise Investment Managers Limited, acting in its capacity as the investment manager of Trust, on Thursday, February 20, 2025, has approved the allotment 1,700 unsecured, listed, rated commercial papers having face value of Rs.5,00,000 (Rupees Five Lakh only) each aggregating to total face value issue size of Rs. 85,00,00,000 Crores (Rupees Eighty-Five Crores Only) at a discounted issue price of Rs.4,63,699.50 per unit of commercial paper aggregating to Rs.78,82,89,150 (Rupees Seventy-Eight Crores Eighty-Two Lakhs Eighty Nine Thousand One Hundred Fifty Only) having a yield /interest of 7.85% p.a. for a period of 364 days ('Commercial Papers').

ICRA Limited has rated these Commercial Papers as 'ICRA A1+' vide its rating letter dated February 12, 2025 as intimated to the exchanges earlier.

You are requested to take the above on your record.

Thank you.  
Yours Truly,  
For **Interise Trust**  
Through its Investment Manager,  
**Interise Investment Managers Limited**  
(formerly known as LTIDPL IndvIT Services Limited)

**Amit Shah**  
**Chief Compliance Officer &**  
**Vice President – Company Secretary**

CC:

Trustee to Interise <b>IDBI Trusteeship Services Limited</b> Address: 10th Floor, 1009, Ansal Bhawan, KG Marg, New Delhi – 110001	Debenture Trustee <b>Axis Trustee Services Limited</b> Address: The Ruby, 2nd Floor, SW, 29 Senapati Bapat Marg, Dadar west, Mumbai - 400 028
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