

# VIDLI RESTAURANTS LIMITED

Reg Office:-D-09, Eastern Business District, LBS Road, Bhandup West, Mumbai 400078.

•T: +91 74000 58768 •W: [www.kamatsindia.com](http://www.kamatsindia.com) •E: [cs@kamatsindia.com](mailto:cs@kamatsindia.com)

CIN: L55101MH2007PLC173446

Date: 16<sup>th</sup> October, 2024

To,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001.

Scrip Code: 539659

Scrip ID: VIDLI

Dear Sir/Madam,

**Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

**Ref: Allotment of Equity Shares and Warrants on Preferential Basis.**

In accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations, 2015'), we wish to inform you that the Allotment Committee of the Board of Directors at its meeting held today i.e., 16th October 2024 pursuant to approvals of Board of Directors and members of the Company granted at its meetings held on 28<sup>th</sup> August, 2024 and 28th September 2024 respectively and In-Principle approval received from the BSE Limited vide letter dated 10th October 2024 has:-

- Approved and allotted 17,47,297 (Seventeen Lakhs Forty Seven Thousand Two Hundred and Ninety Seven) equity shares of Rs. 10/- each of the Company, at a price of Rs. 74/- (Rupees Seventy Four Only) per share (including share premium of Rs. 64/- per share) aggregating to Rs. 12,92,99,978 /- (Rupees Twelve Crores Ninety Two Lakhs Ninety Nine Thousand Nine Hundred and Seventy Eight Only) on preferential basis to the Non-Promoter as specified in Annexure – I.
- Approved and allotted 19,12,163 (Nineteen Lakhs Twelve Thousand One Hundred and Sixty Three) warrants at a price of Rs. 74/- (Rupees Seventy Four Only) per Warrant aggregating to Rs. 14,15,00,062/- (Rupees Fourteen Crores Fifteen Lakhs and Sixty Two Only) on preferential basis to the Promoter and non-Promoters of the Company as specified in Annexure – II.

The Company has received an amount aggregating to Rs. 4,24,50,018.60/- (Rupees Four Crore Twenty Four Lakhs Fifty Thousand Eighteen Rupees and Sixty paise Only) at the rate of Rs. 22.20/- (Rupees Twenty Two and Twenty paise Only) per warrant, being 30% of the issue price per warrant, from the allottees.



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The Warrant Holder are entitled to apply for and get allotted one equity share of the face value of Rs. 10/- (Rupees Ten) each fully paid-up in the Company against every Warrant held by Warrant Holder, at any time, in one or more tranches, within a period of 18 (eighteen) months from the date of allotment on payment of the balance consideration of Rs. 51.80/- (Rupees Fifty One and Ten Paise Only) per warrant, being 70% of the issue price per warrant.

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023, were provided in our letter dated 28<sup>th</sup> August, 2024 and hence not mentioned and repeated here.

The meeting of the Allotment Committee commenced at 2.15 p.m. and concluded at 2.40 p.m.

Kindly take on record the same.

Thanking you  
Yours truly

**For Vidli Restaurants Limited**

**Dr. Vikram V. Kamat**  
**Managing Director**  
**DIN: 00556284**  
**Encl: As above**



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## Annexure I List of Allottees (Equity shares)

Sr. No.	Name of the Allottee	Category (Promoter/ Non - Promoter)	No. of Equity shares allotted	Post issue % of capital that allottee will hold*
1.	Aishwarya Jain	Public / Non-Promoter	33,784	0.20%
2.	Akansha Singh	Public / Non-Promoter	33,784	0.20%
3.	Ankur Bagla	Public / Non-Promoter	20,270	0.12%
4.	Anurag Verma	Public / Non-Promoter	20,270	0.12%
5.	Ariadka Rahul Rai	Public / Non-Promoter	27,027	0.16%
6.	Ashafin Ventures Private Limited	Body Corporate/ Non-Promoter	33,784	0.20%
7.	Utpal / Ashutosh Agarwal	Public / Non-Promoter	33,784	0.20%
8.	Ashwin Suryanarayanan	Public / Non-Promoter	20,270	0.12%
9.	Beenu Pandey	Public / Non-Promoter	54,054	0.32%
10.	Bikash Kumar Singh	Public / Non-Promoter	27,027	0.16%
11.	Chandra Bhushan Prasad	Public / Non-Promoter	27027	0.16%
12.	Deepak Kumar Aggarwal	Public / Non-Promoter	33,784	0.20%
13.	Deepak Kumar Singh	Public / Non-Promoter	31,081	0.18%
14.	Gobind Rai Verma	Public / Non-Promoter	33,784	0.20%
15.	Goturu Murali Swathi	Public / Non-Promoter	27,027	0.16%
16.	Green Alpha Portfolio LP	Body Corporate/ Non-Promoter	20,270	0.12%



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17.	Haresh Jethanand Vaswani	Public / Non-Promoter	20,270	0.12%
18.	Edayakkattil Elias John	Public / Non-Promoter	20,270	0.12%
19.	Lurekha Grace Kotum	Public / Non-Promoter	20,270	0.12%
20.	Mamta Gupta	Public / Non-Promoter	27,027	0.16%
21.	Marcos Impex Private Limited	Body Corporate/ Non-Promoter	27,027	0.16%
22.	Mohan Lal Gupta	Public / Non-Promoter	20,270	0.12%
23.	Mohit Jain	Public / Non-Promoter	20,270	0.12%
24.	Monica Mittal	Public / Non-Promoter	27,027	0.16%
25.	Neha Saraf	Public / Non-Promoter	20,270	0.12%
26.	Prarthna Mukherjee	Public / Non-Promoter	20,270	0.12%
27.	Rahul Rohilla	Public / Non-Promoter	20,270	0.12%
28.	Rajeev Agarwal	Public / Non-Promoter	67,568	0.40%
29.	M Ramesh Babu	Public / Non-Promoter	20,270	0.12%
30.	Rising Technosoft Private Limited	Body Corporate/ Non-Promoter	20,270	0.12%
31.	Kapil Ramji Kenia	Public / Non-Promoter	33,784	0.20%
32.	Sandeep Sandha	Public / Non-Promoter	33,784	0.20%
33.	Sanjay Kumar Pandey	Public / Non-Promoter	13,514	0.08%
34.	Savita Gupta	Public / Non-Promoter	20,270	0.12%
35.	Shailesh Pandey	Public / Non-Promoter	27,027	0.16%
36.	Shraddha Agrawal	Public / Non-Promoter	27,027	0.16%



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37.	Shyam Seshadri	Public / Non-Promoter	20,270	0.12%
38.	Dipal/ Sukesh Marla	Public / Non-Promoter	33,784	0.20%
39.	Sumeet Agrawal	Public / Non-Promoter	20,270	0.12%
40.	Sunita Rani	Public / Non-Promoter	54,054	0.32%
41.	Varun Mittal	Public / Non-Promoter	40,541	0.24%
42.	Vinkal Verma	Public / Non-Promoter	33,784	0.20%
43.	Yash Poddar	Public / Non-Promoter	67,568	0.40%
44.	Rohit Jalan	Public / Non-Promoter	47,297	0.28%
45.	K A Umesh	Public / Non-Promoter	67,568	0.40%
46.	Shikha Garg	Public / Non-Promoter	27,027	0.16%
47.	Kamal Singh Kathotia HUF	Public - Hindu Undivided Family	33,784	0.40%
48.	Divam Sharma	Public / Non-Promoter	6,757	0.20%
49.	Green Portfolio Private Limited	Body Corporate/ Non- Promoter	27,027	0.80%
50.	Kalpana Jain	Public / Non-Promoter	27,027	0.80%
51.	Mrinalini Ramesh Jaisinghani	Public / Non-Promoter	67,568	0.80%
52.	Nabs Vriddhii LLP	Body Corporate/ Non- Promoter	1,35,135	2.40%
53.	Pharma Synth Formulations Ltd	Body Corporate/ Non- Promoter	27,027	1.15%
54.	The Golden Bird Fund LP	Body Corporate/ Non- Promoter	27,027	0.80%

\* Assuming full conversion of warrants allotted.



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## Annexure II

### List of Allottees (Warrants Securities)

Sr. No.	Name of Allottee	Category (Promoter/ Non - Promoter)	No. of Warrants allotted	Post issue % of capital that allottee will hold*
1.	Dr. Vikram Kamat	Promoter	5,40,541	9.12%
2.	Kamats Worldwide Food Services Private Limited	Promoter	5,40,541	25.62%
3.	Divam Sharma	Public / Non-Promoter	27,027	0.20%
4.	Green Portfolio Private Limited	Public / Non-Promoter	1,08,108	0.80%
5.	Kalpana Jain	Public / Non-Promoter	1,08,108	0.80%
6.	Mrinalini Ramesh Jaisinghani	Public / Non-Promoter	67,568	0.80%
7.	Nabs Vriddhii LLP	Public / Non-Promoter	2,70,270	2.40%
8.	Pharma Synth Formulations Limited	Public / Non-Promoter	1,08,108	1.15%
9.	The Golden Bird India Fund LP	Public / Non-Promoter	1,08,108	0.80%
10.	Kamal Singh Kathotia HUF	Public - Hindu Undivided Family	33,784	0.40%

\* Assuming full conversion of warrants allotted.

