



**ADITYA BIRLA
CAPITAL**

Ref: No. ABCL/SD/MUM/2024-25/SEPTEMBER/09

18 September 2024

BSE Limited

Corporate Relations Department
1st Floor, New Trading Ring,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Scrip Code: 540691

Scrip ID: ABCAPITAL

The National Stock Exchange of India Ltd

Exchange Plaza, 5th Floor,
Plot. C/1, G-Block, Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Symbol: ABCAPITAL

Dear Sir/ Madam,

Sub: Intimation under Regulation 30 SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Receipt of ‘no objection’ letter from the Reserve Bank of India (“RBI”) for the proposed scheme of amalgamation (“Scheme”) of Aditya Birla Finance Limited (“Amalgamating Company”) (a wholly owned subsidiary of the Company) with the Company and their respective shareholders and creditors.

We refer to our earlier disclosure letter dated 11 March 2024 informing the stock exchanges about the decision taken by the Board of Directors of the Company approving the aforesaid scheme of amalgamation under Sections 230 to 232 of the Companies Act, 2013, the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and other rules and regulations framed thereunder, subject to receipt of various statutory and regulatory approvals.

We also refer to our earlier letter dated 02 July 2024, wherein we had informed you about receipt of observation letter with ‘no adverse observations’ from BSE Limited and observation letter with ‘no objection’ from the National Stock Exchange of India Limited to Aditya Birla Finance Limited.

In this regard, please note that both, the Company and Amalgamating Company have received letters dated 18 September 2024 from the Reserve Bank of India (“RBI”) whereby the RBI has accorded its ‘no objection’ for the Scheme.

The Scheme remains subject to various statutory and regulatory approvals *inter alia* including approvals from the National Company Law Tribunal, other applicable authorities and the respective shareholders and creditors of the companies involved in the Scheme, as may be required.

Aditya Birla Capital Limited

Corporate Office:

One World Center, Tower 1, 18th Floor, Jupiter Mill Compound,
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Tel: +91 22 6723 9101

abc.secretarial@adityabirlacapital.com | www.adityabirlacapital.com

Registered Office:

Indian Rayon Compound,
Veraval, Gujarat – 362 266

Tel: +91 28762 43257

CIN: L67120GJ2007PLC058890



The above is for your information, records and dissemination please.

Thanking you,

Yours sincerely,
For **Aditya Birla Capital Limited**

Santosh Haldankar
Company Secretary & Compliance Officer
Cc:

Luxembourg Stock Exchange
Market & Surveillance Dept.,
P.O. Box 165, L-2011 Luxembourg,
Grand Duchy of Luxembourg

Citi Bank N.A.
Custodial Services
FIFC, 11th Floor, C-54 & 55, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051

Citi Bank N.A.
Depositary Receipt Services
388 Greenwich Street
14th Floor, New York,
NY 10013

Listing Agent
Banque Internationale à Luxembourg SA
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Grand Duchy of Luxembourg