



July 26, 2024

**BSE Limited**

Floor 25, Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001

**Scrip Code: 512599**

**National Stock Exchange of India Limited**

Exchange Plaza, Bandra Kurla Complex  
Bandra (East)  
Mumbai 400 051

**Scrip Code: ADANIENT**

**Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("SEBI Listing Regulations") in relation to the public issue of non-convertible debentures**

Dear Sir/ Madam,

Pursuant to the approval accorded by the board of directors ("**Board**") of Adani Enterprises Limited ("**Company**") at its meeting held on August 4, 2022, to undertake a public issuance of non-convertible debentures of face value of ₹1,000 each amounting up to ₹300 crores with an option to retain over-subscription up to ₹300 crores, aggregating up to ₹600 crores ("**Issue**"), we wish to inform you that the management committee of the Company at its meeting held on July 25, 2024, has *inter alia* approved and adopted the draft prospectus ("**Draft Prospectus**") of the Company in connection with the Issue.

In this regard, the Draft Prospectus dated July 25, 2024 has been filed with BSE Limited and National Stock Exchange of India Limited and a copy of the same has been forwarded to the Securities and Exchange Board of India.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,

For **Adani Enterprises Limited**

**Jatin Jalundhwala**  
**Company Secretary & Joint President (Legal)**  
**Membership No. F3064**

Adani Enterprises Limited  
Adani Corporate House,  
Shantigram, Nr. Vaishno Devi Circle  
S. G. Highway, Khodiyar,  
Ahmedabad - 382421  
Gujarat, India  
CIN: L51100GJ1993PLC019067

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