



हिन्दुस्तान पेट्रोलियम कॉर्पोरेशन लिमिटेड

(भारत सरकार उपक्रम) रजिस्टर्ड ऑफिस : 17, जमशेदजी टाटा रोड, चर्चगेट, मुंबई - 400 020

Hindustan Petroleum Corporation Limited

(A Govt. of India Enterprise) Regd. Office : 17, Jamshedji Tata Road, Churchgate, Mumbai - 400 020



Ref.: Co.Secy./VM/300/2024

August 28, 2024

Director – Investor Services & Listing,
BSE Limited,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400 001 **Scrip Code: 500104**

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G-Block,
Bandra-Kurla Complex, Bandra East,
Mumbai – 400 051 **Scrip Name : HINDPETRO**

Sub.: Issue of Unsecured, Redeemable, Non-Convertible, Non-Cumulative, Taxable Debentures on Private Placement Basis

Dear Sirs,

In terms of Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we write to inform that the Company had issued Unsecured, Redeemable, Non-Convertible, Non-Cumulative, Taxable Debentures of Rs. 1,00,000/- each aggregating to Rs. 2,500 Crores on private placement basis on August 28, 2024 for funding of refinancing of existing borrowings and/or funding of capital expenditure of the Issuer, including recoupment of expenditure already incurred and/or for any other purpose in the ordinary course of business of the Issuer.

The applicable disclosure in compliance of SEBI Circular Ref. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is given below:

| Sn. | Particulars | Details |
|-----|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1. | Type of securities proposed to be issued (viz. equity shares, convertibles etc.); | Unsecured, Redeemable, Non-Convertible, Non-Cumulative Taxable Debentures |
| 2. | Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.); | Private Placement Basis |
| 3. | Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately); | Total Number Of Securities: 2,50,000 Face Value: Rs. 1,00,000 Per Debenture Issue Price: Rs. 1,00,000 Per Debenture (At Par) Issue Size: Rs. 2500 Crores |
| 4. | In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s): i. names of the investors; ii. post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; | Not Applicable |



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|----|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------|
| | iii. in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument; | |
| 5. | In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s): i. whether bonus is out of free reserves created out of profits or share premium account; ii. bonus ratio; iii. details of share capital - pre and post bonus issue; iv. free reserves and/ or share premium required for implementing the bonus issue; v. free reserves and/ or share premium available for capitalization and the date as on which such balance is available; vi. whether the aforesaid figures are audited; vii. estimated date by which such bonus shares would be credited/dispatched; | Not Applicable |
| 6. | In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s): i. name of the stock exchange(s) where ADR/GDR/FCCBs are listed (opening – closing status) / proposed to be listed; ii. proposed no. of equity shares underlying the ADR/GDR or on conversion of FCCBs; iii. proposed date of allotment, tenure, date of maturity and coupon offered, if any of FCCB's; iv. issue price of ADR/GDR/FCCBs (in terms of USD and in INR after considering conversion rate); v. change in terms of FCCBs, if any; vi. details of defaults, if any, by the listed entity in payment of coupon on FCCBs & subsequent updates in relation to the default, including the details of the corrective measures undertaken (if any); | Not Applicable |
| 7. | In case of issuance of debt securities or other non convertible securities the listed entity shall disclose following additional details to the stock exchange(s): | |
| | i. Size of the issue; | Issue Size: Rs. 2500 Crores |
| | ii. Whether proposed to be listed? If yes, name of the stock exchange(s); | Yes, BSE Limited & National Stock Exchange of India Limited |
| | iii. Tenure of the instrument - date of allotment and date of maturity; | Date of Allotment : August 28, 2024 Date of Maturity : August 28, 2029 |
| | iv. Coupon/interest offered, schedule of payment of coupon/interest and principal; | Coupon: 7.22% p.a. Please refer table below. |
| | v. Charge/security, if any, created over the assets; | Unsecured |
| | vi. Special right/interest/privileges attached to the instrument and changes thereof; | Not Applicable |



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|----|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|
| | vii. Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal; | Not Applicable |
| | viii. Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any; | Not Applicable |
| | ix. Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures; | Not Applicable |
| 8. | Any cancellation or termination of proposal for issuance of securities including reasons thereof. | Not Applicable |

Illustrated Cash Flows for 1 Debenture of Face Value Rs. 1,00,000.00 (Rs. 1 Lakh)

| Cash Flows | Original Coupon Payment Date | Modified Coupon Payment Date | No. of Days in Coupon Period | Amount (in Rs.) |
|------------|------------------------------|------------------------------|------------------------------|-----------------|
| 1st Coupon | 28-Aug-25 | 28-Aug-25 | 365 | 7,220 |
| 2nd Coupon | 28-Aug-26 | 28-Aug-26 | 365 | 7,220 |
| 3rd Coupon | 28-Aug-27 | 30-Aug-27 | 365 | 7,220 |
| 4th Coupon | 28-Aug-28 | 28-Aug-28 | 366 | 7,220 |
| 5th Coupon | 28-Aug-29 | 28-Aug-29 | 365 | 7,220 |
| Redemption | 28-Aug-29 | 28-Aug-29 | | 1,00,000 |

This is for your information and records.

Thanking you,

Very truly yours,

V. Murali
Company Secretary