



BT

Date: 02.11.2024

To,
The General Manager,
Corporate Relationship Department
BSE Limited,
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

Re: Outcome of Meeting of the Board of Directors held on Saturday, 02nd November 2024.
Ref: Scrip Code: 539518 | ISIN: INE551B01012

With respect to the above-cited subject, we wish to inform you that the Meeting of the Board of Directors of the Company was held on **Saturday, 02nd November, 2024** wherein the following matters have been discussed and approved:

1. The Board took note of the minutes of the previous Board Meeting held on Monday, 16th September 2024.
2. The Board took note of the In-Principle Approval Letter no. LOD/PREF/DA/FIP/1176/2024-25 dated 18.10.2024 for the Preferential Issue as received from BSE Limited under Regulation 28 (1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015
3. The Board took note of the Warrants Application Forms as received from the proposed allottees subscribing for equity warrants convertible into equal number of equity shares on preferential basis in accordance with BSE In-Principle approval dated 18.10.2024
4. The Board Considered and approved the Issue and Allotment of 22,50,000 warrants to the proposed allottees at a price of Rs. 154/- per warrant being warrants of Rs. 10/- together with a premium of Rs. 144/- per warrant, to be converted into equity shares, on preferential basis
5. The Board Considered and authorized the Directors to give such notices as may be required, sign and execute the necessary documents relating to the said preferential issue and file the requisite e-forms with the Registrar of Companies, Telangana

The Board Meeting commenced at 3.00 PM. and concluded at 3.45 P.M.

This is for your kind information and records, in compliance with the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,
Yours faithfully,
For UDAY JEWELLERY INDUSTRIES LIMITED


(RITESH KUMAR SANGHI)
Managing Director
DIN: 00628033



Uday Jewellery Industries Limited
manufacturers • exporters • distributors