

Caprihans India Limited

Head Office

601, ICC Trade Towers,
Senapati Bapat Road,
Pune, Maharashtra 411016 India
Tel +91 20 6749 0100

Email: -cil@caprihansindia.com
Website: www.caprihansindia.com

Bilcare
Research

December 03, 2024

BSE Limited
P J Towers, Dalal Street,
Mumbai – 400 051

Scrip Code – 509486

Dear Sir,

Sub: Allotment of Warrants to Bilcare Limited on a preferential basis.

Ref: Our intimations dated October 14, 2024 and November 08, 2024

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and further to our intimations dated October 14, 2024 and November 8, 2024, we would like to inform you that the Board of Directors of Caprihans India Limited (“Company”) through Circulation Resolution today, has approved the allotment of warrants of the Company, on a preferential basis to Bilcare Limited, as per the details set forth below:

Name of Allottee	Category	Number of warrants allotted	Price at which the warrants are issued (in ₹) (per warrant)	Paid-up value per warrant (in ₹)	Consideration received as on the date of allotment (in ₹)
Bilcare Limited	Promoter	14,90,000	200	50	7,45,00,000

The allotment has been undertaken in accordance with the provisions of the Companies Act, 2013 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable rules/ regulations / guidelines, if any, prescribed by any other regulatory or statutory authorities.

The above warrants entitle the allottee to apply for and be allotted equal number of equity shares for each warrant held by them on payment of balance 75% of the issue price within 18 months from the date of issue of these warrants. The equity shares issued upon conversion of the warrants so issued will be listed on BSE Limited.

You are requested to take the same on your record.

Thanking You

Yours Faithfully,
For Caprihans India Limited



Pritam Paul
Company Secretary

