DR. OMKAR HERLEKAR

Flat no. B/601 Supreme19 3rd cross lane Lokhandwala complex Andheri West 400053

To,

Corporate Services Department

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai - 400 001.

Subject: <u>Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover)</u>
Regulations, 2011

Dear Sir/Madam,

Kindly find attached disclosure of Sale of shares and in compliance with the provisions of Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Kindly take the above in your records.

Thanking/You

Omkar Herlekar

Place: Mumbai

Date: 20.12.2024

CC:

To Amarnath Securities Limited, Address: 1/104, SARTHAK, OPP. C. T. CENTRE, B/H. SWASTIK CROSS ROAD,

C. G. ROAD, AHMEDABAD, Gujarat, India, 380009

OMKAR P HERLEKAR

Flat No. 1401/1402, 14th Floor, Premium Tower CHSL, Lokhhandwala, Complex, Andheri West, Mumbai 400053

Name of the Target Company (TC)		Amarnath SecuritiesLimited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		Omkar Pravin Herlekar		
Whether the acquirer /Seller belongs to Promoter/Promoter group		Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		Bombay Stock Exchange (BSE)		
Details	of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable*	% w.r.t. total diluted share/voting capital of the TC **
<u>Bef</u>	fore the Sale under consideration, holding of:			
b) c)	Shares carrying voting rights Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Voting rights (VR) otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	1570729	52.35	0
	Total (a+b+c+d)	1570729	52.35	0
	Details of acquisition/sale			
b) c)	Shares carrying voting rights acquired/sold VRs acquired /sold otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d)	Shares encumbered / invoked/released by the acquirer	745885	24.86	0
	Total (a+b+c+/-d)	745885	24.86	0

OMKAR P HERLEKAR

Flat No. 1401/1402, 14th Floor, Premium Tower CHSL, Lokhhandwala, Complex, Andheri West, Mumbai 400053

 After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition 	824844	27.49	0
Total (a+b+c+d)	824844	27.49	0
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	18.12.2024 & 19.12.2024		
Equity share capital / total voting capital of the TC before the said acquisition / Sale	1570729		
Equity share capital/ total voting capital of the TC after the said acquisition / Sale	824844		
Total diluted share/voting capital of the TC after the said acquisition/Sale	27.49		

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Ómkar Herlekar

Place: Mumbai

Date: 20.12.2024