

**Date: 27<sup>th</sup> August 2024**

**To,**  
**The Manager,**  
**BSE**  
**Corporate Relationship Department,**  
**25th Floor, Phiroze Jeejeebhoy Towers,**  
**Dalal Street,**  
**Mumbai- 400001**  
**BSE Scrip Code: 540597**

Dear Sir/Madam,

**Subject: Outcome for Board Meeting held on Tuesday, 27<sup>th</sup> August 2024**

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, the Board of Directors at their meeting held today i.e., Tuesday, 27<sup>th</sup> August 2024 have made the following allotment of securities, on a preferential issue basis:

1. 50,35,000 Equity Shares of face value of Rs.05/- each of the Company at an issue price of Rs. 20.00/- per equity share inclusive of premium of Rs. 15.00/- per equity share upon receipt of full cash consideration aggregating Rs.10,07,00,000/-; and
2. 34,20,661 Convertible Warrants exercisable into Equity Shares at an issue price of Rs. 20.00/- per Convertible Warrant upon receipt of upfront payment of 25% of Issue Price aggregating Rs.1,71,03,305/-. Each Convertible Warrant carries a right to subscribe to 1 (one) equity share of face value of Rs.5.00/- each of the Company at a premium of Rs.15.00/- per equity share, any time within a period of 18 months from the date of allotment, in one or more tranches.

The above allotment of securities has been made pursuant to the resolutions passed by the Board of Directors of the Company on 29<sup>th</sup> May 2024 and the Shareholders of the Company on 25<sup>th</sup> July 2024 and in compliance of applicable laws, rules and regulations and on receipt of requisite in principle approvals from the BSE Limited on 13<sup>th</sup> August 2024 and all other requisite approvals. The details of the allottees are enclosed as **Annexure A**.

Post the above allotments, the Issued and Paid-up Equity Share Capital of the Company now stands increased to Rs. 5,78,61,000/- (Rupees Five Crore Seventy-Eight Lakhs Sixty-one Thousand) and on fully diluted basis stands at Rs.7,49,64,305/- (Rupees Seven Crore Forty-Nine Lakhs Sixty-Four Thousand Three Hundred Five).

The said Equity Shares allotted shall rank pari-passu in all aspects with the existing Equity Shares of the Company and be listed on the BSE LTD.

**CONTAINERWAY INTERNATIONAL LIMITED**  
**L60210WB1985PLC038478**  
**REG. OFF: 6TH FLOOR, ROOM NO 608, SALTEE PLAZA, CABIN NO M-11, NEAR ILS**  
**HOSPITAL,**  
**KOLKATA, MALL ROAD, KOLKATA, WEST BENGAL – 700080**  
**|EMAIL ID: CONTAINERWAYINTERNATIONAL@GMAIL.COM | MOBILE NO: +91 9227210022|**  
**GST No.: 24AACCC2852R1ZD**

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Kindly note that our Board meeting was started on 08:30 PM and concluded on 09:00 PM.

Thanking you. Yours Faithfully,

**BY ORDER OF THE BOARD OF DIRECTORS**

**FOR CONTAINERWAY INTERNATIONAL LIMITED**

**SANKET DEORA**  
**DIRECTOR**  
**DIN: 01417446**

**CONTAINERWAY INTERNATIONAL LIMITED**  
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**Annexure – I**

<b>Annexure A: Showing details of Equity Shares as below:</b>				
<b>Sr.No.</b>	<b>Name of the Proposed Allottee</b>	<b>Category (Promoter/ Non – Promoter)</b>	<b>No. of securities to be allotted</b>	<b>Amount</b>
1	Arjavi Hemant Bhoot	Non- Promoter	2,00,000.00	40,00,000.00
2	Arun Gupta	Non- Promoter	25,000.00	5,00,000.00
3	Ashish Chugh	Non- Promoter	2,00,000.00	40,00,000.00
4	B Rakesh Chordia	Non- Promoter	25,000.00	5,00,000.00
5	Bosco Armando Menezes	Non- Promoter	1,00,000.00	20,00,000.00
6	Devi Salecha	Non- Promoter	25,000.00	5,00,000.00
7	Divick Kishore	Non- Promoter	25,000.00	5,00,000.00
8	Divya Aggarwal	Non- Promoter	1,25,000.00	25,00,000.00
9	Puneet Agarwal	Non- Promoter	50,000.00	10,00,000.00
10	Emily Bosco Menezes	Non- Promoter	1,00,000.00	20,00,000.00
11	Gladis Menezes	Non- Promoter	1,50,000.00	30,00,000.00
12	Chintan Bharatbhai Rupapara	Non- Promoter	2,00,000.00	40,00,000.00
13	Jagdish Prasad Choudhary	Non- Promoter	25,000.00	5,00,000.00
14	Jalpaben Nikunjbhai Bhuva	Non- Promoter	55,000.00	11,00,000.00
15	Kamalbhai Sureshbhai Songara	Non- Promoter	25,000.00	5,00,000.00
16	Kanchan Sharma	Non- Promoter	25,000.00	5,00,000.00
17	Kejal Bhavin Jain	Non- Promoter	25,000.00	5,00,000.00

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<b>Sr.No.</b>	<b>Name of the Proposed Allottee</b>	<b>Category (Promoter/ Non – Promoter)</b>	<b>No. of securities to be allotted</b>	<b>Amount</b>
18	Madhu Rungta	Non-Promoter	25,000.00	5,00,000.00
19	Mahendra Girdharilal Wadhvani	Non-Promoter	2,00,000.00	40,00,000.00
20	Mahesh Dhamjibhai Bhuvra	Non-Promoter	25,000.00	5,00,000.00
21	Manoj Hansaria	Non-Promoter	75,000.00	15,00,000.00
22	Megha Jain	Non-Promoter	50,000.00	10,00,000.00
23	Mukta Jain	Non-Promoter	25,000.00	5,00,000.00
24	Nitin Kumar Agarwal	Non-Promoter	50,000.00	10,00,000.00
25	Nitin Pukhraj Shah	Non-Promoter	50,000.00	10,00,000.00
26	Deepa Gupta	Non-Promoter	50,000.00	10,00,000.00
27	Pardeep Gupta	Non-Promoter	50,000.00	10,00,000.00
28	Payalben Hareshbhai Bhuvra	Non-Promoter	25,000.00	5,00,000.00
29	Rahul Ishwarlal Velani	Non-Promoter	25,000.00	5,00,000.00
30	Ramaben Yogeshbhai Bhuvra	Non-Promoter	25,000.00	5,00,000.00
31	Ratanben R Jain	Non-Promoter	25,000.00	5,00,000.00
32	Rishabh Kothari	Non-Promoter	25,000.00	5,00,000.00
33	Rohan Jain	Non-Promoter	25,000.00	5,00,000.00
34	SagarKumar Dhirajlal Ghetia	Non-Promoter	1,10,000.00	22,00,000.00
35	Satish Kumar	Non-Promoter	25,000.00	5,00,000.00

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<b>Sr.No.</b>	<b>Name of the Proposed Allottee</b>	<b>Category (Promoter/ Non – Promoter)</b>	<b>No. of securities to be allotted</b>	<b>Amount</b>
36	Shipra Bathla	Non-Promoter	50,000.00	10,00,000.00
37	Siddharth Jain	Non-Promoter	25,000.00	5,00,000.00
38	Some Nath Paul	Non-Promoter	25,000.00	5,00,000.00
39	Subhi Soni	Non-Promoter	25,000.00	5,00,000.00
40	Sudhanshu Kanda	Non-Promoter	1,75,000.00	35,00,000.00
41	Sujata Pulinja Rao	Non-Promoter	25,000.00	5,00,000.00
42	Atul Kumar Mangal	Non-Promoter	25,000.00	5,00,000.00
43	Vandana Sachdeva	Non-Promoter	25,000.00	5,00,000.00
44	Ashvin Ranchhodbhai Varsani	Non-Promoter	55,000.00	11,00,000.00
45	Vijay Narayandas Amlani HUF	Non-Promoter	1,50,000.00	30,00,000.00
46	Vishal Sanjay Mehta	Non-Promoter	25,000.00	5,00,000.00
47	Yash Vinodbhai Doshi	Non-Promoter	25,000.00	5,00,000.00
48	Shalini Juneja	Non-Promoter	25,000.00	5,00,000.00
49	Hitesh Ramesh Rambhia	Non-Promoter	50,000.00	10,00,000.00
50	Anand Gupta	Non-Promoter	25,000.00	5,00,000.00
51	Mahek Aggarwal	Non-Promoter	25,000.00	5,00,000.00
52	Sonika Aggarwal	Non-Promoter	25,000.00	5,00,000.00
53	Manav Aggarwal	Non-Promoter	25,000.00	5,00,000.00

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<b>Sr.No.</b>	<b>Name of the Proposed Allottee</b>	<b>Category (Promoter/ Non – Promoter)</b>	<b>No. of securities to be allotted</b>	<b>Amount</b>
54	Nischal Mittal	Non-Promoter	50,000.00	10,00,000.00
55	Sachin Kumar	Non-Promoter	25,000.00	5,00,000.00
56	Shikha Aggarwal	Non-Promoter	25,000.00	5,00,000.00
57	Shweta Singhal	Non-Promoter	50,000.00	10,00,000.00
58	Ratilal D Satodiya	Non-Promoter	50,000.00	10,00,000.00
59	Ajit Talakchand Dalal	Non-Promoter	25,000.00	5,00,000.00
60	Deepak BharatKumar Trivedi	Non-Promoter	25,000.00	5,00,000.00
61	Drashti Ajay Mehta	Non-Promoter	25,000.00	5,00,000.00
62	Hetal Manish Shah	Non-Promoter	25,000.00	5,00,000.00
63	Isha Ketan Anandpara	Non-Promoter	40,000.00	8,00,000.00
64	Jainam Uday Shah	Non-Promoter	1,35,000.00	27,00,000.00
65	Jayshree Paresh Jogi	Non-Promoter	40,000.00	8,00,000.00
66	Jignesh Madhukant Mehta	Non-Promoter	4,05,000.00	81,00,000.00
67	Manish Navnit Lal Shah	Non-Promoter	25,000.00	5,00,000.00
68	Monika Uday Shah	Non-Promoter	1,35,000.00	27,00,000.00
69	Mukesh Bherulal Jain	Non-Promoter	25,000.00	5,00,000.00
70	Pankaj DhansukhLal Dani	Non-Promoter	25,000.00	5,00,000.00
71	Prerana Vadan Shah	Non-Promoter	20,000.00	4,00,000.00

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72	Reshma Rahul Shah	Non-Promoter	25,000.00	5,00,000.00
73	Sandhya Kiran Shah	Non-Promoter	25,000.00	5,00,000.00
74	Sushila IshvarLal Shah	Non-Promoter	50,000.00	10,00,000.00
75	Uday Ramesh Shah HUF	Non-Promoter	1,35,000.00	27,00,000.00
76	Vadan Chhabildas Shah	Non-Promoter	20,000.00	4,00,000.00
77	Varsha Ashok Desai	Non-Promoter	25,000.00	5,00,000.00
78	Vibha P Shethiya	Non-Promoter	40,000.00	8,00,000.00
79	Vineet Pravin Mehta	Non-Promoter	50,000.00	10,00,000.00
80	Sudha Pandey	Non-Promoter	50,000.00	10,00,000.00
81	Mohammed Farooque Khan Mehmudkhan Pathan	Non-Promoter	10,000.00	2,00,000.00
82	Shashank Shekhar Chaturvedi	Non-Promoter	50,000.00	10,00,000.00
83	Bansi Lal Jain	Non-Promoter	1,00,000.00	20,00,000.00
84	Jinal vijay Shah	Non-Promoter	80,000.00	16,00,000.00
85	Manju Jain	Non-Promoter	50,000.00	10,00,000.00
86	Bhavik VijayKumar Shah	Non-Promoter	25,000.00	5,00,000.00
87	Harshita Kothari	Non-Promoter	25,000.00	5,00,000.00
88	Viraj Rajiv Shah	Non-Promoter	55,000.00	11,00,000.00
	<b>TOTAL NO. OF SECURITIES</b>		<b>50,35,000.00</b>	<b>10,07,00,000.00</b>

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<b>Details Showing Details of Warrants as below:</b>				
<b>Sr.No.</b>	<b>Name of the Proposed Allottee</b>	<b>Category (Promoter/ Non – Promoter)</b>	<b>No. of securities to be allotted</b>	<b>25% of the total Consideration received</b>
1	Sanket S Deora	Non- Promoter	3,75,000.00	18,75,000.00
2	Yeshwant Bothra	Non- Promoter	28,45,661.00	1,42,28,305.00
3	Niranjan Jain	Non- Promoter	2,00,000.00	10,00,000.00
<b>TOTAL NO. OF WARRANTS</b>			<b>34,20,661</b>	<b>1,71,03,305.00</b>

**BY ORDER OF THE BOARD OF DIRECTORS**

**FOR CONTAINERWAY INTERNATIONAL LIMITED**

**SANKET DEORA**  
**DIRECTOR**  
**DIN: 01417446**