



एन एम डी सी लिमिटेड NMDC Limited

(भारत सरकार का उद्यम) (A GOVT. OF INDIA ENTERPRISE)

पंजीकृत कार्यालय : 'खनिज भवन', 10-3-311/ए, 'केसल हिल्स, मासाब टैंक, हैदराबाद - 500 028. Regd. Office: 'Khanij Bhavan' 10-3-311/A, Castle Hills, Masab Tank, Hyderabad - 500 028. नेगम पहचान संख्या / Corporate Identity Number : L13100TG1958 GOI 001674

No.18(5)/NMDC/2024-Sectt.

28.10.2024

BSE Limited

Phiroze Jeejeebhoy Towers Dalal Street, Mumbai —400001 **Scrip Code - 526371**

National Stock Exchange of **India Limited**

Exchange Plaza, C- 1, Block G, Bandra-Kurla Complex, Bandra (East), Mumbai -400051 **Scrip Code - NMDC**

The Calcutta Stock **Exchange Limited**

7, Lyons Range, Murgighata, Dalhousie, Kolkata — 700001 Scrip Code - 24131

Sub: Clarification on news item appearing in the Business Standard dated 28.10.2024 captioned 'NMDC-KIOCL merger on cards, awaits clearances from ministries, regulators'.

Ref: Regulation 30 of the SEBI (LODR) Regulations, 2015.

Dear Sir / Madam,

This has reference to your email dated 28.10.2024 seeking clarification on news item appearing in the Business Standard dated 28.10.2024 captioned 'NMDC-KIOCL merger on cards, awaits clearances from ministries, regulators'.

At the outset, it is submitted that NMDC Limited is a Navratna CPSE under the administrative control of Ministry of Steel, Govt. of India. Further, it is hereby clarified that the matter relating to corporate merger falls within the purview of the Administrative Ministry i.e. Ministry of Steel, Government of India in consultation with the Department of Investment and Public Asset Management (DIPAM), Ministry of Finance, Government of India.

It is to clarify that no negotiation has taken place in this regard. It is also clarified that company has not received any information from the Government of India on behalf of President of India for merger of NMDC Limited & KIOCL Limited.

Therefore, it is submitted that the Company does not have any price sensitive information/ announcement to be shared with the Stock Exchanges under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. We request you to take our clarification on record. Kindly let us know in case any further clarification/information is required in this regard.

Thanking you,

Yours faithfully, for NMDC Limited