

SML/SE/2024-25/021

Date: November 19, 2024

To, Bombay Stock Exchange Limited 1 st Floor, New Trading Ring, Rotunda Building, P. J. Tower, Dalal Street, Mumbai - 400 001. Scrip Code: 533275	To, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 Company Symbol: SHAH
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Dear Sir/Madam,

SUB.: INTIMATION OF LISTING APPROVAL RECEIVED FROM BSE LIMITED AND NSE INDIA LIMITED FOR 2,25,40,000 EQUITY SHARES OF RS. 1/- EACH ISSUED AT PREMIUM OF RS. 2.24/- PER SHARES BEARING DISTINCTIVE NUMBERS FROM 562338677 To 584878676 ISSUED TO PROMOTERS ON A PREFERENTIAL BASIS PURSUANT TO CONVERSION OF WARRANTS.

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") (as amended) read with Schedule III of the SEBI Listing Regulations, this is to inform that the Company has received Listing approval 2,25,40,000 equity shares of Re. 1/- issued at premium of 2.24/- bearing distinctive numbers from 562338677 to 584878676 issued to Promoter Ms. Mona Viral Shah on a preferential basis pursuant to conversion of warrants.

Enclosed herewith the Listing Approval received from BSE Limited and NSE Limited for your kind perusal and record.

You are requested to take note of the same.

Thanking you,

Yours faithfully,

For, Shah Metacorp Limited
(Formerly known as Gyscoal Alloys Limited)

Hiral Patel
Company Secretary
(M. No. A56573)
Encl: a/a

LOD/PREF/KS/FIP/1188/2024-25

October 21, 2024

The Company Secretary
Shah Metacorp Ltd
Plot No 2/3, GIDC Ubkhal, Kukarwada, Tal Vijapur, Dist Mehsana,
Ubkhal, Kukarwada, Tal Vijapur, Dist Mehsana, Mehsana , Gujarat, 382830.

Re: Listing of 2,25,40,000 equity shares of Re. 1/- each issued at premium of Rs. 2.24/- bearing distinctive numbers from 562338677 to 584878676 issued to promoter on preferential basis pursuant to conversion of warrants.

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023.

Yours faithfully,



Sabah Vaze
Senior Manager



Karan Shah
Assistant Manager

National Stock Exchange Of India Limited

Ref: NSE/LIST/43842

November 18, 2024

The Company Secretary,
Shah Metacorp Limited
Plot No 2/3, GICC, Kukarwada,
B/H Times of India,
Tal: Vijapur, Dist - Mehsana
Ahmedabad-382830

Kind Attn: Ms. Hiral Patel

Dear Madam,

Sub: In - Principle approval for listing of 2,25,40,000 Equity shares of Re. 1/- each issued on preferential basis pursuant to conversion of warrants.

We are in receipt of your application for in-principle approval for listing of 2,25,40,000 Equity shares of Re. 1/- each issued on preferential basis pursuant to conversion of warrants bearing distinctive numbers from 562338677 to 584878676.

We have perused the listing application and the related documents/details submitted by you for listing of the above shares.

We are pleased to grant the in-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the following confirmation from the depositories i.e. NSDL/CDSL for credit of beneficiaries' accounts.

Yours faithfully,
For National Stock Exchange of India Limited

Akshay Agarwal
Manager

Cc:

National Securities Depository Limited
3rd Floor, Naman Chamber,
Plot C-32, G-Block, Bandra Kurla Complex,
Bandra East, Mumbai - 400051

Central Depository Services Limited
Marathon Futurex, A-Wing, 25th
floor, N M Joshi Marg, Lower Parel,
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: <https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-smechecklist>

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