

July 12, 2024

The Corporate Relationship Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001
Security Code: 533272

The Manager, Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051
NSE Symbol : JWL

Sub: Qualified institutions placement of equity shares of face value Rs. 10 each (the “Equity Shares”) by Jupiter Wagons Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), Section 42 and 62(1)(c) of the Companies Act, 2013, as amended (the “Companies Act, 2013”), read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, as amended (the “PAS Rules”), and other applicable provisions of the Companies Act, 2013. (the “Issue”).

Dear Madam / Sir,

In continuation of our earlier letters dated July 08, 2024 and July 11, 2024 on the captioned subject, we wish to inform you that, in respect of the Issue, the Fund Raising Committee (“Committee”) at its meeting held today, i.e., July 12, 2024, has inter alia, approved the issue and allotment of 1,22,04,424 Equity Shares to qualified institutional buyers at the issue price of ₹ 655.50 per Equity Share (including a premium of Rs. 645.50 per Equity Share), (which includes a discount of ₹ 33.97 per Equity Share (4.93% of the floor price, as determined in terms of the SEBI ICDR Regulations), against the floor price of ₹ 689.47 per Equity Share, aggregating to ₹ 80,000 Lakhs pursuant to the Issue.

The Issue opened on July 08, 2024 and closed on July 11, 2024 and the same was intimated to you through our letters dated July 08, 2024 and July 11, 2024, respectively.

Further, find attached herewith the list of allottees who have been allotted more than 5% of the Equity Shares offered in the Issue, marked as **Annexure 1**. The shareholding pattern of the Company, before and after the Issue, will be submitted along with the listing application in the format specified in Regulation 31 of the SEBI Listing Regulations, as amended.

The information as required under Regulation 30 of SEBI Listing Regulations read with Schedule – III part- A to the SEBI Listing Regulations and SEBI circular CIR/CFD/CMD/4/2015 dated September 9, 2015, each as amended is as follows:

Type of securities issued	Equity Shares
Type of Issuance	Qualified Institutions Placement
Total no. of securities issued	1,22,04,424 Equity Shares of face value Rs. 10 each at a price of ₹ 655.50 per Equity Share (including a premium of ₹ 645.50 per Equity Share)
Total amount for which securities issued	₹ 80,000.00 Lakhs



JUPITER WAGONS LIMITED

CIN : L28100MP1979PLC049375

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased from ₹ 4,12,29,36,250, comprising of 41,22,93,625 Equity Shares to ₹ 4,24,49,80,490, comprising of 42,44,98,049 Equity Shares.

The meeting of the Committee commenced at 01:30 p.m. and concluded at 02:00 p.m.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking You,

Yours faithfully,

For Jupiter Wagons Limited

Ritesh Kumar Singh

Company Secretary and Compliance Officer

ANNEXURE A

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES OFFERED IN THE ISSUE

Sr. No.	Name of the Allottees	No. of Equity Shares Allotted*	% of Total Issue Size
1	MORGAN STANLEY ASIA (SINGAPORE) PTE.	11,79,254	9.66%
1A	MORGAN STANLEY ASIA SINGAPORE PTE - NON ODI	2,28,833	1.88%
1B	MORGAN STANLEY ASIA (SINGAPORE) PTE. - ODI	9,50,421	7.79%
2	BANK OF INDIA - MUTUAL FUND	7,62,777	6.25%
2A	BANK OF INDIA FLEXI CAP FUND	2,70,000	2.21%
2B	BANK OF INDIA MID & SMALL CAP EQUITY & DEBT FUND	70,000	0.57%
2C	BANK OF INDIA SMALL CAP FUND	2,32,777	1.91%
2D	BANK OF INDIA ELSS TAX SAVER	80,000	0.66%
2E	BANK OF INDIA MANUFACTURING & INFRASTRUCTURE FUND	70,000	0.57%
2F	BANK OF INDIA MULTI ASSET ALLOCATION FUND	40,000	0.33%
3	EDELWEISS - MUTUAL FUND	7,62,777	6.25%
3A	EDELWEISS EQUITY SAVINGS FUND	61,022	0.50%
3B	EDELWEISS BALANCE ADVANTAGE FUND	7,01,755	5.75%

*Holdings have been consolidated based on PAN.