

Dated 20th August 2024

To
The BSE LIMITED
P J Towers
28th Floor, Dalal Street,
Mumbai

Dear Sir,

Sub: Outcome of the Board Meeting
Ref: Scrip Code 517429

We herewith would like to inform pursuant to the provisions of Regulation 30 of the SEBI (LODR) Regulations, 2015, as amended and other applicable provisions of law that the Board of Directors in their meeting held today i.e. 20th August, 2024 the board has reviewed and approved the proposal of raising funds through issuance of Secured, rated, listed, redeemable, non-convertible debentures (NCDs) aggregating upto Rs. 125 Crores (Rupees One Hundred and Twenty Five Crores Only) on a private placement basis, in one or more tranches.

The funds raised through this issuance will be utilized towards the following purposes:

- Refinance/closing of existing debt,
- Repayment of unsecured loans,
- Meeting working capital requirements,
- Transaction-related expenses.

This proposal is subject to the approval of shareholders and will be carried out as per the provisions of applicable laws and regulations.

The information as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed herewith as "Annexure-I".

Request you to kindly take this on record and disseminate the same.

Meeting Commenced at 5.00 PM and concluded at 08:30 PM

Yours truly,
For Athena Global Technologies Limited

Divya Agrawal
Company Secretary & Compliance Officer
M No. 48143

ATHENA GLOBAL TECHNOLOGIES LIMITED

CIN No L74140TG1992PLC014182

 Gowra Palladium, 2nd Floor, Unit 203, Madhapur, HITEC City, Hyderabad-500081, Telangana State

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Annexure 1

Sl. No.	Particulars	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Secured, rated, listed, redeemable, Nonconvertible Debentures (NCDs)
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified Institutions placement, preferential allotment etc.)	Private Placement
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Total No. of Securities: Up to 12,500 Total Amount of Securities: Up to Rs. 125,00,00,000/- (Rupees One Hundred and Twenty-Five Crores Only)
4	In case of issuance of debt securities, the listed entity shall disclose the following additional details to the stock exchange(s):	
5	Size of the issue	Upto Rs. 125,00,00,000/- (Rupees One Hundred and Twenty Five Crores Only) in one or more tranches
6	Whether proposed to be listed? If yes, name of the stock exchange(s);	Yes. To be listed on BSE Limited
7	Tenure of the instrument - date of allotment and date of maturity;	Tenure: as may be mutually agreed with the investors, we will update this later Date of Allotment: To be mutually agreed with the investors, we will update this later Date of Maturity: as may be mutually agreed with the investors, we will update this later
8	Coupon/interest offered, schedule of payment of coupon/interest and principal;	As may be mutually agreed with the investors, we will update this later
9	Charge/security, if any, created over the assets;	As may be mutually agreed with the investors, we will update this later
10	Special right/interest/privileges attached to the instrument and changes thereof	NA

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11	Delay in payment of interest/ principal amount for a period of more than three months from the due date or default in payment of interest / principal;	NA
12	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	NA
13	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	As may be mutually agreed with the investors, we will update this later.



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