



Ref: SSFL/Stock Exchange/2024-25/037
July 05, 2024

To
BSE Limited,
Department of Corporate Services
P. J. Towers, 25th Floor,
Dalal Street,
Mumbai - 400001

To
National Stock Exchange of India Limited,
Listing Department
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai - 400051

Scrip Code: 542759

Symbol: SPANDANA

Dear Sir/Madam,

Subject: Outcome of the Management Committee of the Board of Directors' Meeting held on July 05, 2024.

Ref: letter No. SSFL/Stock Exchange/2024-25/035 dated July 02, 2024.

In furtherance to our above referred letter and pursuant to the applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), it is hereby informed that the Management Committee of the Board of Directors of the Company at its meeting held on Friday, July 05, 2024, has inter-alia considered and approved the issuance of up-to 10,000 (Ten thousand) Senior, Secured, Rated, Listed, Redeemable, Taxable, Transferable, Non-Convertible Debentures having face value of ₹1,00,000/- (Rupees one lakh only) each at par including green shoe option of up-to 5,000 (Five thousand) Senior, Secured, Rated, Listed, Redeemable, Taxable, Transferable, Non-Convertible Debentures, aggregating up-to ₹100,00,00,000/- (Rupees one hundred cores only) on private placement basis.

The details as required under the SEBI LODR Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are as follows:

| | |
|---|---|
| Instrument Details | Senior Secured Rated, Listed, Redeemable, Taxable, Transferable, Non-Convertible Debentures |
| Size of the Issue | ₹100,00,00,000/- (Rupees one hundred crore only) including green shoe option of ₹50,00,00,000/- (Rupees fifty crore only) |
| Whether proposed to be listed? If yes, name of the stock exchange(s) | Yes, BSE Limited |
| Tenure of the instrument | 24 months |
| Date of allotment | July 10, 2024 |
| Date of maturity | July 10, 2026 |
| Interest rate payment | 10.75% p.a. |
| Security of Issue | Secured |
| Special right/interest/privileges attached to the instrument and changes thereof | Not Applicable |
| Trustee to the Issue | Catalyst Trusteeship Limited |

The meeting commenced at 11.30 a.m. and concluded at 11:45 a.m.

Kindly take the same on record.

Thanking You.

Yours Sincerely,
For Spandana Sphoorty Financial Limited

Vinay Prakash Tripathi
Company Secretary

Spandana Sphoorty Financial Limited

CIN - L65929TG2003PLC040648

Galaxy, Wing B, 16th Floor, Plot No.1, Sy No 83/1, Hyderabad Knowledge City,
TSIIC, Raidurg Panmaktha, Hyderabad - 500081, Telangana

Ph: +9140-45474750 | contact@spandanaspchoorty.com | www.spandanaspchoorty.com