

4th July, 2024

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex, Mumbai
Kind Attn: Manager, Listing Department
Stock Code - SONATSOFTW

BSE Limited
P.J. Towers, Dalal Street, Mumbai
Kind Attn: Manager, Listing Department
Stock Code - 532221

Dear Sirs/Madam,

Sub: Intimation regarding completion of merger of Sonata Software LLC, USA (formerly known as Sopris Systems LLC) with Sonata Software North America Inc, USA (“SSNA”)

Ref: Our previous announcement on this matter dated 25th July, 2022.

With reference to the captioned subject, please note that the merger of Sonata Software LLC, USA (formerly known as Sopris Systems LLC) with Sonata Software North America Inc, USA (“SSNA”), the wholly-owned material subsidiary of Sonata Software Limited has been completed. Kindly note that Sonata Software LLC was a wholly-owned subsidiary of SSNA.

The information as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023, as amended, is enclosed herewith as Annexure I.

This intimation is also being made available on the Company’s website at <https://www.sonata-software.com/about-us/investor-relations>.

We request you to kindly take the same on record.

Thanking you,

Yours sincerely,

For **Sonata Software Limited**

Mangal Kulkarni
Company Secretary, Compliance Officer and Head Legal

Encl: As above

ANNEXURE I

Disclosure under Clause (1) of Para A of Part A of Schedule III read with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sl. No.	Particulars	Details
1.	Name of the entity(ies) forming part of the amalgamation/merger, details in brief such as, size, turnover etc.	<p>Merger of Sonata Software LLC, USA (formerly known as Sopris Systems LLC) with Sonata Software North America Inc, wholly-owned material subsidiary of Sonata Software Limited.</p> <p>Turnover as on 31st March, 2024:</p> <ul style="list-style-type: none"> • Sonata Software LLC: US \$ 71,103 • Sonata Software North America Inc: US \$ 166,838,265
2.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	Yes, at arm's-length basis.
3.	Area of business of the entity(ies)	Information Technology and Computer services activities.
4.	Rationale for amalgamation/ merger;	For the operational convenience in the US.
5.	In case of cash consideration - amount or otherwise share exchange ratio	Not applicable.
6.	Brief details of change in shareholding pattern (if any) of listed entity	There will be no change in the shareholding pattern of Sonata Software Limited.