Yatharth Hospital and Trauma Care Services Limited

CIN No.: L85110DL2008PLC174706

October 30, 2024

The Listing Department

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1 G Block, Bandra-Kurla Complex, Bandra (E)

Mumbai - 400 051

Symbol: YATHARTH Scrip Code: 543950

Dear Sir/Ma'am,

Subject: Disclosure under SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015.

Dept. of Listing Operations

P J Towers, Dalal Street,

Mumbai -400001, India

BSE Limited,

In compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached herewith Press Release.

Kindly take the same in your records.

Thanking you,

Your faithfully,

For Yatharth Hospital and Trauma Care Services Limited

Ritesh Mishra

Company Secretary & Compliance Officer

Enclosed: As above

JA-108, DLF Tower A, Jasola District Centre, New Delhi - 110025 Tel: 011-49967892

Corporate Office

Our Hospitals

- Sector 110, Noida, Uttar Pradesh-201304
- Sector Omega -01, Greater Noida, Uttar Pradesh-201308
- Sector -01, Greater Noida West, Uttar Pradesh-201306
- Jhansi Mauranipur Highway, Orchha, Madhya Pradesh- 472246
- ♥ Sector-88, Faridabad, Haryana-121002
- www.yatharthhospitals.com



Media Release

Yatharth Hospitals acquires majority stake in 400-bedded hospital in Faridabad

Noida, October 30, 2024: Yatharth Hospital and Trauma Care Services Ltd (NSE: YATHARTH, BSE:543950), one of the leading private super specialty hospitals in North India, is pleased to announce that it has entered into a strategic collaboration agreement for the acquisition of a ~60% stake in a ~400 bedded-hospital in Faridabad, Haryana. The hospital, built on approximately 2 acres of land, has completed its structure and is expected to be operational by start of the next fiscal year. This acquisition will enhance Yatharth Hospitals positioning as the leading healthcare provider, with the largest bed capacity in the Faridabad region.

Under the terms of the agreement, Yatharth Hospitals will acquire 60% stake in MGS Infotech Research & Solutions Private Limited for a cash consideration of Rs. 91.20 crore (for 60% stake), thereby making it a subsidiary of the company. The acquisition valued the hospital at an enterprise value of Rs. 152 crores.

The company plans to invest an additional Rs. 100 crore in the new facility to equip it with the latest advanced medical equipment. This will enable the hospital to provide high-end super specialty services, including a full suite of oncology treatments and robotic surgeries, ensuring the highest standards of patient care in the region.



Upcoming 400-bedded hospital in Faridabad

Yatharth Hospitals also announced successful bid for another hospital in Delhi market on Oct 29, 2024 -

On October 29, 2024, Yatharth Hospitals also announced successful bid of super specialty hospital located in Delhi, under the SARFAESI Act 2002 through e-auction. The said hospital is a well-established hospital based out of Model Town, New Delhi offering all the high-end super specialty services. With an expandable capacity of 300 plus beds, the said hospital caters to a large catchment of residential and institutional client base.



Commenting on the acquisitions, Mr. Yatharth Tyagi, Whole Time Director, Yatharth Hospitals remarked,

"We are thrilled to announce our third strategic acquisition for this calendar year, with the addition of another 400-bedded hospital in Faridabad. Following our acquisition of the Greater Faridabad Hospital in March 2024, this acquisition now positions Yatharth Hospitals as the leading healthcare provider, with the largest bed capacity in the region. This expansion further strengthens our brand positioning and enhances our commitment to becoming the trusted healthcare destination for the residents of Faridabad and the surrounding region.

This announcement also follows our recent successful bid for a 300-bed expandable hospital in the Delhi market, marking two positive developments within a week for our stakeholders. We are excited about the potential these facilities bring, significantly enhancing Yatharth Hospitals' position as a premier healthcare provider in North India, particularly in the Delhi-NCR region. These acquisitions will expand our capacity to deliver quality healthcare services, aligning with our commitment to growth through both organic and inorganic strategies. This demonstrates our expertise in developing new healthcare facilities and strengthening existing operations."

About Yatharth Hospital & Trauma Care Services Ltd:

Yatharth Hospital & Trauma Care Services Limited (Yatharth Hospitals) is one of North India's leading healthcare providers, known for its commitment to delivering high quality medical care through a network of state-of-the-art facilities. With a focus on patient-centric services, advanced medical technology, and a team of highly skilled healthcare professionals, Yatharth Hospitals offers a comprehensive range of healthcare services, from primary care to specialized treatments. It operates five super specialty hospitals located in North India, i.e., at Noida, Greater Noida, Noida Extension and Faridabad in Delhi NCR, and Jhansi-Orchha in Madhya Pradesh. Its Noida Extension Hospital and Greater Noida is the 8th and 10th largest private hospital in the Delhi NCR, respectively, in terms of number of beds in Fiscal 2023. Its total bed capacity stands at 1,605 beds as of June '24. Yatharth Hospitals has recently announced addition of two new hospitals, in Delhi and Faridabad, through strategic acquisitions.

Yatharth Hospital & Trauma Care Services Ltd (BSE: 543950, NSE: YATHARTH)

For further information on the company, please visit

https://www.yatharthhospitals.com

Contact Information

Corporate Office

Investor Relations Team investor.relations@yatharthhospitals.com

HO-01, Sector - 01, Greater Noida West, 201306

CIN: L85110DL2008PLC174706