

N. Srinivasan

New No. 2/1
Boat Club First Avenue
Chennai - 600 028
Telephone : 24345323

29.07.2024

BSE Limited
Corporate Relationship Dept. First Floor,
New Trading Ring, Rotunda Building,
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
MUMBAI - 400 001.

Scrip Code : 511355

Dear Sirs,

Sub.: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

As required under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I enclose the prescribed form containing the details of equity shares of India Cements Capital Limited sold by me to Sri Saradha Logistics Private Limited (Acquirer) (inter-se transfer of shares among promoters effected through Off-market transfer).

Thanking you,

Yours faithfully,



**N.SRINIVASAN
PROMOTER**

Encl.: As above

CC : India Cements Capital Limited
Dhun Building,
827, Anna Salai,
Chennai - 600 002

Disclosures under Regulation 29(2) of SEBI(Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	India Cements Capital Limited		
Name(s) of the acquirer and Persons Acting in Concert(PAC) with the acquirer	Acquirer: Sri Saradha Logistics Private Limited PAC: Seller: 1. Sri.N.Srinivasan 2. ICL Securities Limited 3. ICL Financial Services Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes (Promoter group)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights			
Sri Saradha Logistics Private Limited	58,36,840	26.89	26.89
N.Srinivasan	21,750	0.09	0.09
ICL Securities Limited	52,00,000	23.96	23.96
ICL Financial Services Limited	52,00,000	23.96	23.96
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	---	---	---
c) Voting rights (VR) otherwise than by shares	---	---	---
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	---	---	---
e) Total (a+b+c+d)	1,62,58,590	74.90	74.90
Details of acquisition / sale			
a) Shares carrying voting rights acquired/sold			
Acquirer: Sri Saradha Logistics Private Limited	1,04,21,750	48.01	48.01
PAC: Seller: N.Srinivasan	(21,750)	(0.09)	(0.09)
ICL Securities Limited	(52,00,000)	(23.96)	(23.96)
ICL Financial Services Limited	(52,00,000)	(23.96)	(23.96)
b) VRs acquired /sold otherwise than by shares	---	---	---
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	---	---	---
d) Shares encumbered / invoked/released by the acquirer	---	---	---
e) Total (a+b+c+/-d)	0	0.00	0.00

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After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
Sri Saradha Logistics Private Limited	1,62,58,590	74.90	74.90
N.Srinivasan	0	0.00	0.00
ICL Securities Limited	0	0.00	0.00
ICL Financial Services Limited	0	0.00	0.00
b) Shares encumbered with the acquirer	---	---	---
c) VRs otherwise than by shares	---	---	---
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	---	---	---
e) Total (a+b+c+d)	1,62,58,590	74.90	74.90
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off-market Sale Inter-se transfer among promoter group		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	27.07.2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	2,17,06,200 equity shares of Rs.10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	2,17,06,200 equity shares of Rs.10/- each		
Total diluted share/voting capital of the TC after the said acquisition	2,17,06,200 equity shares of Rs.10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



N.SRINIVASAN
PROMOTER

Place: Chennai
Date: 29.07.2024