

Vijay Mehta

Flat No 17/18/19, V/F 77 Sanchi Building,
Nehru Place, New Delhi, Delhi-110019

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Ph. +91 9811471092

Date: November 18, 2024

To, The Manager, Department of Corporate Services, Listing and Compliance BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001	To, The Mefcom Capital Markets Limited Flat No. 18, 5th Floor, Sanchi Building, 77, Nehru Place, New Delhi, Delhi, 110019
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Dear Sir/Ma'am,

Sub: Submission of Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: Mefcom Capital Markets Limited(MEFCOMCAP | 531176 | INE186C01023)

With reference to the above mentioned subject, please find enclosed herewith the details of acquisition of equity shares of M/s. Mefcom Capital Marktes Limited through off Market Transcation, by me along with my PAC.

Thanking You

For and on Behalf of Mefcom Capital Markets Limited

Vijay Mehta
Digitally signed by
Vijay Mehta
Date: 2024.11.18
17:05:36 +05'30'

Vijay Mehta
Promoter

Encl.: As Above

Vijay Mehta

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Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	MEFCOM CAPITAL MARKETS LIMITED		
Names of the Acquirer and Persons Acting in Concert (PAC)	<u>Acquirer</u>		
	Vijay Mehta Priyanka Mehta Vijay Mehta & Sons IKMA Infoway Private Limited Karan Mehta		
Whether the Acquirer/ Seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange of India		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition/ disposal under consideration, holding of (as on last date of Disclosure) :			
a) Shares carrying voting rights			
Vijay Mehta	29,133,255	63.75%	63.75%
Priyanka Mehta	17,500	0.04%	0.04%
Vijay Mehta & Sons	612,500	1.34%	1.34%

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IKMA Infoway Private Limited	625,000	1.37%	1.37%
Karan Mehta	3,625,000	7.93%	7.93%
TOTAL (a)	34,013,255	74.43%	74.43%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NIL	NA	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NA	NA
Total (a+b+c+d)	34013255	74.43%	74.43%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold			
Vijay Mehta	612,500	1.34%	1.34%
Priyanka Mehta	-	0.00%	0.00%
Vijay Mehta & Sons	612,500	-1.34%	-1.34%
IKMA Infoway Private Limited	-	0.00%	0.00%
Karan Mehta	-	0.00%	0.00%
TOTAL (a)	0	0.00%	0.00%
b) VRs acquired /sold otherwise than by shares	Nil	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	NA	NA
d) Shares encumbered/ invoked/released by the acquirer	Nil	NA	NA
Total (a+b+c+d)	0	0.00%	0.00%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
Vijay Mehta	29,745,755	65.09%	65.09%
Priyanka Mehta	17,500	0.04%	0.04%

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Vijay Mehta & Sons	-	0.00%	0.00%
IKMA Infoway Private Limited	625,000	1.37%	1.37%
Karan Mehta	3,625,000	7.93%	7.93%
TOTAL (a)	34,013,255	74.43%	74.43%
b) Shares encumbered with the acquirer	Nil	NA	NA
c) VRs otherwise than by equity shares	Nil	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	NA	NA
e) Total (a+b+c+d)	34,013,255	74.43%	74.43%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Inter Se Transfer due to dissolution of HUF		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	14/11/2024		
Equity share capital / total voting capital of the TC before the said acquisition/sale	INR 91401680/- (Indian Rupess Nine Crore Forteen Lakhs One Thousand Six Hundred Eighty Only) divided into 45700840 Equity Shares of 2 rupess each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	INR 91401680/- (Indian Rupess Nine Crore Forteen Lakhs One Thousand Six Hundred Eighty Only) divided into 45700840 Equity Shares of 2 rupess each		
Total diluted share/voting capital of the TC after the said acquisition/sale	INR 91401680/- (Indian Rupess Nine Crore Forteen Lakhs One Thousand Six Hundred Eighty Only) divided into 45700840 Equity Shares of 2 rupess each		

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**For and on Behalf of Promoters and
Promoters Group**

Vijay Mehta

Digitally signed by Vijay
Mehta
Date: 2024.11.18 17:06:54
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Vijay Mehta
Promoter
18.11.2024