

# ATUL GOEL FAMILY TRUST

C-3, OKHLA INDUSTRIAL AREA, PHASE - I, NEW DELHI - 110020

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Date: 22.10.2024

To,

The Manager  
Corporate Services Department  
BSE Ltd  
P.J. Towers, 1st Floor, Dalal Street,  
Mumbai – 400001

Ref.:- Disclosure under Regulations 29(1) of SEBI (Substantial Acquisition of Shares) Regulations, 2011.

BSE Code: 504903

Sub.:- Intimation regarding the acquisition of Shares.

Dear Sir/ Ma'am,

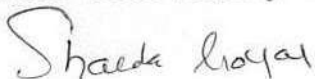
This is in reference to the captioned subject matter. In this regard, we hereby intimate you that we have acquired by way of preferential allotment, 6,201,550 Equity Shares (7.29 % of Paid-up Capital) of RATHI STEEL & POWER LTD

We are hereby enclosing the Disclosure as required under Regulation 29(1) of SEBI (Substantial Acquisition of Shares) Regulations, 2011.

This is for your information and record. Kindly update in your records.

Thanking You

ATUL GOEL FAMILY TRUST  
For Atul Goel Family Trust



Trustee / Auth. Signatory  
Authorised Signatory

Encl.: As above.

# ATUL GOEL FAMILY TRUST

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Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

## Part-A - Details of the Acquisition

Name of the Target Company (TC)	RATHI STEEL AND POWER LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ATUL GOEL FAMILY TRUST (TRUSTEE- ASG TRADING PVT LTD.)		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under Consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	--	--	--
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
<b>e) Total (a + b + c + d)</b>	--	--	--
<b>Details of Acquisition</b>			
a) Shares carrying voting rights acquired	62,01,550	7.29%	7.29%
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	--

Sharda Kataria

d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
e) Total (a + b + c + d)	62,01,550	7.29%	7.29%
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	62,01,550	7.29%	7.29%
b) VRs otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
e) Total (a + b + c + d)	62,01,550	7.29%	7.29%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential Allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	—		
Date of acquisition / <del>date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.</del>	16 <sup>th</sup> April, 2024		
Equity share capital / total voting capital of the TC before the said acquisition	85,063,003 Equity Shares of Face Value of Rs.10/- Each		
Equity share capital / total voting capital of the TC after the said acquisition	85,063,003 Equity Shares of Face Value of Rs.10/- Each		
Total diluted share/voting capital of the TC after the said acquisition	85,063,003 Equity Shares of Face Value of Rs.10/- Each		

*Sharda Roy*