

**Statement Of Deviation / Variation in Utilization of Funds Raised Through Preferential Issue**

<b>Name of Entity</b>	Mishtann Foods Limited
<b>Mode of Fund Raising</b>	Preferential Issue
<b>Date of Raising of Funds</b>	Conversion of Warrants into Equity Shares Approved in the meeting of Board of Directors on 25 <sup>th</sup> July, 2024.
<b>Amount Raised</b>	Preferential issue amount 14.99 Crores, the Company received money as Exercise price (75%) for one allottee as on the quarter ended 30 <sup>th</sup> September, 2024
<b>Report Filed for Quarter ended</b>	30 <sup>th</sup> September, 2024
<b>Monitoring Agency</b>	Not Applicable
<b>Monitoring Agency Name, If applicable</b>	Not Applicable
<b>Is there a Deviation / Variation in use of funds raised</b>	Not Applicable
<b>If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders</b>	Not Applicable
<b>If Yes, Date of Shareholders approval</b>	Not Applicable
<b>Explanation for the Deviation/Variation</b>	Not Applicable
<b>Comments of the Audit Committee after Review</b>	Not Applicable
<b>Comments of the Auditors, if any</b>	Not Applicable

**Objects for which funds have been raised and where there has been a deviation, in the following table**

Original Object	Modified Object, if any	Original Allocation	Modified Allocation, if any	Funds utilized till 31 <sup>st</sup> March, 2024 quarter ended	Amount of Deviation/Variation for the quarter according to applicable object	Remarks, if any
Working Capital	NA	Rs. 14.99 Crores	NA	Rs. 14.99 Crores	NA	The Company has received 75% amount as exercise price while

						<p>conversion of warrants into Equity Shares for 1 allottee (out of total 3 allottees ), full amount has been utilised for Working Capital Expenditure as on 30<sup>th</sup> September, 2024.</p>
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Note: - Deviation or Variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what originally disclosed or
- (c) Change in terms of a contract referred to in the fund-raising document

For **Mishtann Foods limited**

**Shivangi Shah**  
**Company Secretary and Compliance Officer**  
**Membership No. A53342**