



UPL Limited, Uniphos House,
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17th January 2025

BSE Limited
Mumbai

National Stock Exchange of India Ltd
Mumbai

SCRIP CODE: 512070/890209

SYMBOL: UPL/UPLPP

Sub.: Intimation pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 [“Listing Regulations”] - Allotment of Rights Equity Shares, kept in abeyance

Dear Sir/Madam,

We refer to our disclosure dated 20th December 2024, wherein the Company had allotted 9,37,92,629 Rights Equity Shares against issuance of 9,38,25,955 Rights Equity Shares to eligible equity shareholders. Further, 33,326 Rights Equity Shares were kept in abeyance pending regulatory/other clearances.

In this regard, we wish to inform you that Rights Issue Committee of the Board of Directors of the Company vide its resolution passed on 17th January 2025 has approved the allotment of 33,326 Rights Equity Shares of ₹ 360 per equity share (including a premium of ₹ 358 per equity share) of which ₹ 90 per equity share (i.e. ₹ 0.50 has been paid-up as share application money and ₹ 89.50 as a premium per equity share) has been paid on application (“**Allotment**”) and the balance amount shall be payable on one or more additional calls with terms and conditions such as the number of calls and the timing and quantum of each call as may be decided by the Board / Rights Issue Committee from time to time. The allotment has been made to eligible applicants in compliance with order passed by the Hon’ble Special Court constituted under the Special Court (Trial of Offences Relating to Transactions in Securities) Act, 1992

Consequent to the said allotment, the paid-up Equity Share Capital of the Company shall be as follows:

| Particulars | No. of Shares | Amount (in ₹) |
|--|----------------------|-------------------------|
| Equity Shares of ₹ 2/- each (fully paid-up) | 75,06,07,641 | 150,12,15,282.00 |
| Equity Shares of ₹ 2/- each (₹ 0.50 paid-up) | 9,38,25,955 | 469,12,977.50 |
| Total | 84,44,33,596 | 154,81,28,259.50 |

This intimation is issued in terms of Regulation 30 and other applicable provisions of the Listing Regulations.

The above information is also available on the website of the Company, i.e. www.upl-ltd.com.

Thanking you,

Yours faithfully,
for **UPL Limited**

Sandeep Deshmukh
Company Secretary and
Compliance Officer
(ACS-10946)

CC: 1. London Stock Exchange
2. Singapore Stock Exchange