

Date: 27.12.2024

To,

The Deputy General Manager
Department of Corporate Services
The Bombay Stock Exchange Limited
P.J. Tower, Dalal Street
Mumbai- 400001

General Manager
Listing Exchange
The Calcutta Stock exchange Limited
7, Lyons Range
Kolkata – 700001

Sub: Outcome of (05/2024-2025) Board Meeting held on Friday December 27th, 2024

Dear Sir/Madam,

Pursuant to Regulations 30 of SEBI (Listing Obligations & Disclosure Requirements) 2015, read with corresponding circulars and notifications issued thereunder by SEBI. This is to inform the Stock Exchanges that the Board of Directors of the Company at its meeting held today, i.e. Friday, December 27, 2024 at commenced 11:00 AM and Concluded at 02:15 PM at the Corporate office of the Company, the Board *inter alia* has transacted the following businesses:

1. Approval for the appointment of **M/s Expert Global Consultants Private Limited** SEBI Authorized merchant banker (SEBI Registration No. INM 000012874) for the purpose of right issue.
2. Approval for sale of 10000 equity shares of NISKARSH PROPERTIES PRIVATE LIMITED (WOS).
3. Approval to change in the corporate office address of the Company from **10 C, Under Hills Road, Civil Lines, Delhi, Delhi, India, 110054** to **Devika Tower, Office No. 507, 508 & 509, Chander Nagar, Ghaziabad, Uttar Pradesh 201011**.
4. Approval for purchase of land for setting up of green Hydrogen plant in Rajasthan.

5. Approval for a business execution plan by the Company for the financial year 2025-2030.

Kindly take the above document on record and acknowledge.

Thanking You,

**Yours faithfully,
For USG Tech Solutions Limited**

**Himanshi Rawat
Company Secretary & Compliance Officer**

Date: 27/12/2024

Place: New Delhi