

Date: 01/08/2024

To,
The Manager,
Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

Ref: BSE Scrip Code: 533896

ISIN: INE258M01011

Dear Sir,

Sub.: Intimation under Reg.30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

The Board of Directors of the Company at their meeting held on 01st August, 2024 inter alia, have considered and approved the following:

1. Allotment of Share Warrants on Preferential Basis

We would like to inform you that, pursuant to the special resolution passed on 11th July, 2024 by the members of the Company at the 15th Annual General Meeting and in pursuance of the In-principle approval letter dated 29th July, 2024 received from the Stock Exchange - BSE Ltd., the Board of Directors have approved the allotment of 2,00,00,000 (Two Crore) Fully Convertible Warrants ("Warrants") of face value of Rs 10/- (Rupees Ten Only) each per Warrant, out of which 25% of total consideration received by the Company, as mentioned in the below table on preferential issue basis, each warrant convertible into 1 (One) Equity Share of face value of ₹10/- (Rupees Ten Only) each, within a period of 18 months from the date of allotment of the said warrants in compliance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 subject to receipt of balance consideration from the allottees to exercise conversion option against each such warrant.

The disclosure required under Regulation 30 read with Schedule III of the Listing Regulations and the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed as Annexure A.

The Board meeting commenced at 11.15 a.m. and concluded at 11.45 a.m.

Kindly take the above information on your records.

Thanking you,
For FERVENT SYNERGIES LIMITED

SANJAY PRAVINCHANDRA THAKKAR
MANAGING DIRECTOR
DIN: 00588420



Encl: As Above

FERVENT SYNERGIES LIMITED

B/7-8, Satyam Shopping Centre, M. G. Road, Ghatkopar (East), Mumbai - 400 077
Tel.: 91-22-25017801/02 Tele-Fax: 91-22-25017000 Email: info@ferventsynergies.com
Corporate Identity Number: L24239MH2009PLC193843

Annexure - A

Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated July 13, 2023.

Sr. No.	Particulars	Details										
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	2,00,00,000 Warrants fully convertible into Equity Shares of face value of Rs.10/- each of the Company.										
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential issue of Warrants fully convertible into Equity shares allotted on a preferential basis through Private placement pursuant to Section 23, 42 and 62 and other applicable provisions of the Companies Act, 2013 and rules made there read with Chapter V of SEBI (ICDR) Regulation 2018.										
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	allotment of 2,00,00,000 (Two Crore) Convertible Warrants of Face Value Rs.10/- each (25% paid now) on Preferential basis to the Promoter/Non-Promoter/Public Category investors, as disclosed herein, at a price of Rs.10/- per warrant for an aggregate total consideration of Rs.20 Crores.										
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):											
	I. Names of the investors;	<p>The allotment of 2,00,00,000 Warrants on preferential basis has been made to the following investors:</p> <table border="1"> <thead> <tr> <th>Name of the Investors</th> <th>Number of Warrants Allotted</th> </tr> </thead> <tbody> <tr> <td>Mr. Vijay Thakkar</td> <td>1,53,75,000</td> </tr> <tr> <td>Ilex Investment Private Limited</td> <td>24,25,000</td> </tr> <tr> <td>Blueberry Securities Private Limited</td> <td>10,00,000</td> </tr> <tr> <td>Tasc Chemical Industries Private Limited</td> <td>12,00,000</td> </tr> </tbody> </table>	Name of the Investors	Number of Warrants Allotted	Mr. Vijay Thakkar	1,53,75,000	Ilex Investment Private Limited	24,25,000	Blueberry Securities Private Limited	10,00,000	Tasc Chemical Industries Private Limited	12,00,000
Name of the Investors	Number of Warrants Allotted											
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Blueberry Securities Private Limited	10,00,000											
Tasc Chemical Industries Private Limited	12,00,000											
	II. Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	<p>Outcome of Subscription -</p> <table border="1"> <thead> <tr> <th>Preferential Issue</th> <th>Issued</th> <th>Subscribed and allotted</th> </tr> </thead> <tbody> <tr> <td>Convertible Warrants</td> <td>2,00,00,000</td> <td>2,00,00,000</td> </tr> </tbody> </table>	Preferential Issue	Issued	Subscribed and allotted	Convertible Warrants	2,00,00,000	2,00,00,000				
Preferential Issue	Issued	Subscribed and allotted										
Convertible Warrants	2,00,00,000	2,00,00,000										

FERVENT SYNERGIES LIMITED

B/7-8, Satyam Shopping Centre, M. G. Road, Ghatkopar (East), Mumbai - 400 077

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Corporate Identity Number: L24239MH2009PLC193843



	Issue Price / Allotted Price (in case of convertibles)	In case of Convertibles Securities - At present there is no requirement for any disclosure under this point. However, the same will be intimated upon receipt of request for conversion of warrants. The warrants are having a validity of 18 months from the date of the allotment and any relevant occurrences during this time frame, relevant disclosures under this point will be disseminated to the exchange. Rs.10/- each per warrant (25% paid now)
	Number of Investors	4 Investors
III.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	At present there is no requirement for any disclosure under this point. However, the same will be intimated upon receipt of request for conversion of warrants. The warrants are having a validity of 18 months from the date of the allotment and any relevant occurrences during this time frame, relevant disclosures under this point will be disseminated to the exchange.

For FERVENT SYNERGIES LIMITED

SANJAY PRAVINCHANDRA THAKKAR
MANAGING DIRECTOR
DIN: 00588420

***FERVENT SYNERGIES LIMITED***

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