

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	ULTRACAB (INDIA) LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Nitesh Parshottambhai Vaghasiya		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w. r. t. total share/voting capital wherever applicable</b>	<b>% w. r. t. total diluted share/voting capital of the TC (*)</b>
<b>Before the acquisition/disposal under consideration, holding of :</b>			
a) Shares carrying voting rights	14077177	14.75%	14.75%
b) Shares in the nature of encumbrance(pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
<b>e) Total (a+b+c+d)</b>	<b>14077177</b>	<b>14.75%</b>	<b>14.75%</b>

<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired	7918856	3.14%	3.14%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered/ sold/ released by the acquirer	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>7918856</b>	<b>3.14%</b>	<b>3.14%</b>
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	21996033	17.89%	17.89%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>21996033</b>	<b>17.89%</b>	<b>17.89%</b>
Mode of acquisition/sale (e.g. open market / off-market / public issue /	Rights Issue		

rights issue /preferential allotment / inter-se transfer etc.)	
Date of <del>acquisition / sale of shares /</del> <del>VR or</del> date of receipt of intimation of allotment of shares, whichever is applicable	February 19, 2025
Equity share capital / total voting capital of the TC before the said acquisition/ <del>sale</del>	95422500 Equity Shares
Equity share capital/ total voting capital of the TC after the said acquisition/ <del>sale</del>	122957954 Equity Share
Total diluted share/voting capital of the TC after the said <del>acquisition/sale</del>	122957954 Equity Shares