

July 19, 2024

The Manager  
The Department of Corporate Services  
BSE Limited  
P. J. Towers  
Dalal Street, Mumbai - 400 001  
**Scrip Code – 540775**

The Manager  
The Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex  
Bandra (East), Mumbai - 400 051  
**Symbol – KHADIM**

Dear Sir / Madam,

**Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)**

**Ref: Allotment of 80,000 Equity Shares consequent to conversion of Fully Convertible Equity Share Warrants (“Warrants”)**

Pursuant to Regulation 30 of the Listing Regulations, as amended, please be informed that the Board of Directors of the Company vide the Circular Resolution passed unanimously on July 19, 2024 has allotted 80,000 Equity Shares of face value of ₹ 10/- each fully paid up at an issue price of ₹ 365/- per share, pursuant to conversion of 80,000 Warrants allotted to one of the Non-Promoters of the Company, on preferential basis upon receipt of the balance 75% of the subscription money against the said 80,000 Warrants, details as tabled below:

Name of the Allottee	No. of Warrants held	No. of Warrants applied for conversion	No. of Equity Shares allotted	No. of Warrants outstanding for conversion	Category
Mr. Abhisek Bhutra	80,000	80,000	80,000	Nil	Non-Promoter

The above Equity Shares allotted on conversion of Warrants, shall rank pari passu in all respects with the existing Equity Shares of the Company. Consequent to the aforesaid allotment, the paid-up Equity Share Capital of the Company stands increased from ₹ 18,29,83,820/- to ₹ 18,37,83,820/-.

The details as required under Regulation 30 of the Listing Regulations read with the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed and marked as **Annexure A**.

Kindly take on record the same.

Thanking you,

Yours Faithfully,

**For Khadim India Limited**

**Abhijit Dan**  
**Company Secretary & Head-Legal**  
**ICSI Membership No.: A21358**

Encl.: as above

**Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Sl. No.	Particulars	Details			
1.	<b>Type of Securities proposed to be Issued</b>	Equity Shares pursuant to exercise of conversion of Warrants			
2.	<b>Type of issuance</b>	Preferential Allotment			
3.	<b>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)</b>	Issue of 80,000 Equity Shares of face value of ₹ 10/- each at an issue price of ₹ 365/- per share			
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the Stock Exchanges:				
I	<b>Name of the Investor(s)</b>	Mr. Abhisek Bhutra			
II	<b>Post-Allotment of Securities – Outcome of Subscription</b>	<b>Pre Issue Shareholding</b>		<b>Post Issue Shareholding*</b>	
		<b>No.</b>	<b>%</b>	<b>No.</b>	<b>%</b>
		Nil	Nil	80,000	0.44
	<b>Issue Price / Allotted Price</b>	Each Warrant was convertible into one Equity Share of the face value of ₹ 10/- each at an issue price of ₹ 365/- each. Equity Shares have been allotted pursuant to receipt of balance 75% of the Warrant issue price, i.e., ₹ 273.75 per Warrant.			
	<b>Number of the Investors</b>	1			
III	<b>In case of convertibles: intimation of conversion of securities or on lapse of the tenure of the instrument</b>	Allotment of 80,000 Equity Shares of face value of ₹ 10/- each fully paid up pursuant to conversion of 80,000 Warrants allotted on preferential basis upon receipt of balance 75% of the subscription money.			

\* calculated as a % of post-conversion capital

**For Khadim India Limited**

**Abhijit Dan**  
**Company Secretary & Head-Legal**  
**ICSI Membership No.: A21358**