



PANTH Infinity
INTENDED TO INSPIRE

PANTH INFINITY LIMITED

CIN: L45201GJ1993PLC114416

Reg. Office: Office No 1816, Block-B Navratna Corporate Park,
Opp. Jayantilal Park, Ambli Bopal Road, Ahmedabad-380058, Gujarat
Phone No.: +91 7779005341 | Website: www.panthinfinity.com
E-mail: panthcompliance@gmail.com, info@panthinfinity.com

Date: 27th November, 2024

| | |
|---|---|
| To, Department of Corporate Services BSE Limited P. J. Towers, Dalal street, Mumbai-400 001, Maharashtra. BSE Code: 539143 | To, The Compliance Department The Calcutta Stock Exchange Limited 7, Lyons Range, Dalhousie, Kolkata-700001, West Bengal CSE Code: 30010 |
|---|---|

SUB: INTIMATION IN TERMS OF REGULATION 30 OF THE SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 - CONVERSION OF 10,66,600 (TEN LAKH SIXTY-SIX THOUSAND SIX HUNDRED) WARRANTS INTO EQUAL NUMBER OF EQUITY SHARES OF THE COMPANY

Dear Sir / Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), we wish to inform you that members of the Board of Directors of the Company through resolution by circulation on considered and approved the conversion of 10,66,600 (Ten Lakh Sixty-Six Thousand Six Hundred) warrants to the allottees as detailed on 26th November, 2024 in the table below into 10,66,600 (Ten Lakh Sixty-Six Thousand Six Hundred) equity shares of face value of Rs. 10/- each out of 1,01,10,000 (One Crore One Lakh Ten Thousand) warrants allotted on June 18, 2024 on preferential basis, upon receipt of an amount aggregating to Rs. 79,99,500/- (Rupees Seventy-Nine Lakh Ninety-Nine Thousand Five Hundred Only) at the rate of Rs. 10/- (Rupees Ten only) per warrant (being receipt of balance 75% amount for 10,66,600 warrants) from the below mentioned allottees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018:

| Sr. No. | Name of Allottee | Category | No. of equity shares allotted proportionate to receipt of amount from each allottees |
|---------|------------------------|--------------|--|
| 1. | Bindi Hemanbhai Parikh | Non-Promoter | 4,00,000 |
| 2. | Thakor Dashrath K | Non-Promoter | 6,66,600 |

Further, the list of allottees along with name of warrant holders whose warrants are pending for conversion is enclosed as **Annexure-I**.

You are requested to kindly take the same on record.

Thanking you,
Yours faithfully,

FOR PANTH INFINITY LIMITED

SATISH JASHVANTBHAI MEJIYATAR
DIRECTOR
DIN: 09524890



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ANNEXURE-I.

**THE NAMES OF THE ALLOTTEES OF EQUITY SHARES PURSUANT TO CONVERSION OF WARRANTS
ALLOTTED ON PREFERENTIAL BASIS:**

| SR NO | Name of the Allotees | Category | No. of warrants Allotted | No of Equity Shares Allotted | Amount Received being 75% of the issue price per warrant (in Rs.) | No of warrants pending for conversion |
|-------|-------------------------------|--------------|--------------------------|------------------------------|---|---------------------------------------|
| 1 | Jagrutiben Manishbhai Trivedi | Non-Promoter | 36,80,000 | NIL | NIL | 36,80,000 |
| 2 | Thakor Dashrath K | Non-Promoter | 20,00,000 | 13,33,200 | 99,99,000 | 6,66,800 |
| 3 | Bindi Hemanbhai Parikh | Non-Promoter | 36,80,000 | 22,00,000 | 1,65,00,000 | 14,80,000 |
| 4 | Aman Shah | Non-Promoter | 2,50,000 | 2,50,000 | 18,75,000 | - |
| 5 | Navkar Urbanstructure Limited | Non-Promoter | 2,50,000 | 2,50,000 | 18,75,000 | - |
| 6 | Ratibhai Prabhudas Patel | Non-Promoter | 2,50,000 | 2,50,000 | 18,75,000 | - |
| | Total | | 1,01,10,000 | 42,83,200 | 3,21,24,000 | 58,26,800 |