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12th March, 2025

BSE Limited
Mumbai

National Stock Exchange of India Ltd
Mumbai

SCRIP CODE: 512070

SYMBOL: UPL

Sub: Update on first call for partly paid-up equity shares issued by the Company

Dear Sir(s)/Madam,

This is further to our letter dated 24th January, 2025, communicating the decision of the Rights Issue Committee of the Board of Directors for making of the first call on partly paid-up equity shares of 25% of issue price of ₹ 360 per share i.e. ₹ 90 per share (comprising ₹ 0.50 towards paid-up value and ₹ 89.50 towards premium). This was in addition to ₹ 90 per share (comprising ₹ 0.50 towards paid-up value and ₹ 89.50 towards premium) collected at the time of application on 9,38,25,955 partly paid-up equity shares.

In this regard, we wish to inform you that the Company has received first call money on 9,15,49,027 partly paid-up equity shares of the Company during the first call period (i.e. from 17th February 2025 to 3rd March 2025) aggregating to ₹ 823.94 crore. The same will be credited under ISIN: IN9628A01026, post receipt of necessary approvals.

The paid-up value of the aforesaid shares is Re. 1/- per share (previously Rs. 0.50/- paid-up value per share).

The above is for your information and record.

Thanking you.

Yours Faithfully,
For **UPL Limited**

Sandeep Deshmukh
Company Secretary and
Compliance Officer
(ACS – 10946)