To,
The General Manager,
Securities and Exchange Board of India,
Plot No. C4-A, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400051

CC To:

Το,

The Listing Department,

BSE LIMITED,

Phiroze Jeejeebhoy Towers,

Dalal Street, Fort

Mumbai- 400 001

To

Company Secretary

SPA CAPITAL SERVICES LIMITED

25, C-Block, Community Centre Janak Puri New Delhi-110058

Subject: Report under Regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Ref: Scrip Code 542376, SPA Capital Services Limited

Dear Sir,

Please find enclosed herewith Report under Regulation 10 (7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in connection with acquisition pursuant to inter-se transfer of shares amongst promoter & promoter group of SPA Capital Services Limited along with the applicable fees.

I/We have made the payment of non refundable fees of Rs. 1,77,000 (Rupees One Lakh Seventy Seven Thousand only) including GST via Ref No.ZUTI5MS08PNLZU and the bank reference id is 86168628 dated 18 December, 2024.

Kindly take the same on your records and acknowledge the receipt of the same.

Thanking you.

ours faithfully,

Kamal Kishore Somani Acquirer/ Promoter

Date: 18 December 2024

Place: New Delhi

Enclosure: As above

<u>Disclosure under Regulation 10(7) – Report to SEBI in respect of any acquisition made in reliance upon exemption provided for in regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

1	General Details							
	a.	Name, address, telephone no., e-mail of acquirer(s){In case there are multiple acquirers, provide full contact details of any one acquirer (the correspondent acquirer) with whom SEBI shall correspond.}	E-1401, ASHOK GARDENS CHS, TJ ROAD, NEAR DOSTI FLAMINGOS, SEWREE, MUMBAI					
	b.	Whether sender is the acquirer (Y/N)	Yes					
	ę.	If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization)						
	d.	Name, address, Tel no. and e-mail of sender, if sender is not the acquirer	NA					
2	Compliance of Regulation 10(7)							
	á.	Date of report	18 December 2024					
	b.	Whether report has been submitted to SEBI within 21 working days from the date of the acquisition	Yes					
	Ċ,	Whether the report is accompanied with fees as required under Regulation 10(7)	Yes					
3	Con	mpliance of Regulation 10(5)						
	&	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed atleast 4 working days before the date of the proposed acquisition.	Yes					
	∖b.	Date of Report	07/11/2024					
4	Con	upliance of Regulation 10(6)						
	ã.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days of the acquisition.						
	b.	Date of Report	25/11/2024					
5	Deta	ils of the Target Company						
	a.		SPA CAPITAL SERVICES LIMITED 25, C-Block, Community Centre Janak Puri New Delhi-110058					

	b.	Name of the Stock Exchange(s) where the shares of the TC are listed	BSE Limite	ed	-					
6	Det	etails of the acquisition								
	a.	Date of acquisition	22/11/20	24						
	b.	Acquisition price per share (in Rs.)	NIL as acquisition is by way of Gift							
	c.	Regulation which would have been triggered off, had the report not been filed under Regulation 10(7). (whether Regulation 3(1), 3(2), 4 or 5)	NA							
	d.	Shareholding of acquirer(s) and PAC individually in TC (in terms of no. & as a	Before the acquisition		tion	After the acquisition				
		percentage of the total share/voting capital of the TC)(*)	No. of Shares	% w.r.t share ca of TC (*	pital	No. of Shares	% w.r.t total share capital of TC			
		Name(s) of the acquirer(s) (**) Kamal Kishore Somani	210175	6.849	%	245175	7.98%			
	e.	Shareholding of seller/s in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)	Before t	he acquisition		After the acquisition				
			No. of Shares	% w.r.t is share can of TC		No. of Shares	% w.r.t total share capital of TC			
		Name(s) of the seller(s) (**) Kamal Kishore Somani HUF	35000	1.14%	6	Nil	Nil			
7		ormation specific to the exemption category to which the instant acquisition belongs - gulation 10(1)(a)(ii)								
		Provide the names of the seller(s)	Kamal Kishore Somani F							
	b.		Acquirer Promoter	and seller are Group		art of Pron	noter and			
	Ç.	Shareholding of the acquirer and the seller/s in the TC during the three years prior to the proposed acquisition	Year (31.03.20			/ear -2 .2023)	Year-3 (31.03.2022)			
		Acquirer(s) (*) Kamal Kishore Somani	2101	175	210175		210175			
		Sellers(s)(*) Kamal Kishore Somani HUF	350	00	35000		35000			

d.		have been named as promoters in the shareholding pattern filed by the target company in terms of the listing agreement or the Takeover Regulations
·ē:	If shares of the TC are frequently traded, volume-weighted average market price (VWAP) of such shares for a period of sixty trading days preceding the date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.	
f.	If shares of the TC are infrequently traded, the price of such shares as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	, , , , , , , , , , , , , , , , , , , ,
g.	Confirm whether the acquisition price per share is not higher by more than twenty-five percent of the price as calculated in (e) or (f) above as applicable	
ħ.	Date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed	07/11/2024
i.	Whether the acquirers as well as sellers have complied with the provisions of Chapter V of the Takeover Regulations (corresponding provisions of the repealed Takeover Regulations 1997) (Y/N). If yes, specify applicable regulation/s as well as date on which the requisite disclosures were made along with the copies of the same.	Yes
j.	Declaration by the acquirer that all the conditions specified under regulation 10(1)	I/We hereby declare that all the conditions specified under regulation 10(1) (a)(ii) with respect to exemptions has been duly complied with.

I/We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

Kamal Kishore Somani Acquirer/ Promoter

Date: 18 December 2024

Place: New Delhi

NOTE:

(*) In case, percentage of shareholding to the total capital is different from percentage
of voting rights, indicate percentage of shareholding and voting rights separately.

. (**) Shareholding of each entity shall be shown separately as well as collectively.

