

Date: 25th November, 2024

To,

Listing Operations Department, BSE Limited, P.J. Towers, Dalal Street, Mumbai – 400 001. BSE Scrip Code: 523796	Listing Department, National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai- 400051 (NSE Symbol: VHLTD)
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Subject: Outcome of the Right Issue Committee - Regulation 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "SEBI Listing Regulations")

Dear Sir,

This is in furtherance to our intimation on the Outcome of the meeting of the Board of Directors of the Company held on 24th September, 2024 where the issue of fully paid- up Equity Shares of the Company was approved by way of a rights issue for an amount of not exceeding Rs. 4,952.00 Lakhs to the public shareholders as on the record date in accordance with the Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws.

In this regard, we wish to inform you that the Right Issue Committee in its meeting held today, i.e., Monday, November 25, 2024, has fixed the record date for the purpose of determining the public shareholders who will be eligible to apply for the Rights Equity Shares as **Friday, November 29, 2024.**

The Committee also approved the following schedule for the Rights Issue:

**Issue Opening Date: December 12, 2024; and
Issue Closing Date: December 24, 2024**

The details as required under the SEBI LODR read with SEBI Circular No.s CIR/CFD/CMD/4/2015 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated September 9, 2015 and July 13, 2023 respectively with respect to the proposed rights issue of Equity Shares are given in **Annexure I.**

The Meeting commenced at 5.00 P.M. concluded at 5:50 P.M.

Kindly take this in your records.

Thanks & Regards,
For Viceroy Hotels Limited

C. Siva Kumar Reddy
Company Secretary and Compliance Officer

Encl: A/A

VICEROY HOTELS LIMITED

CIN: L55101TG1965PLC001048

Regd.Off: 8-2-120/112/88 & 89, Aparna Crest, 3rd Floor, Road No. 2
Banjara Hills, Hyderabad – 500 034, Telangana; Ph: 040 40204383
Website: www.viceroyhotels.in Email: secretarial@viceroyhotels.in

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Annexure -I
Details as required under the relevant provision of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirement) Regulations, 2015.

Symbol / Scrip Code	Type of security	Particulars	Details
NSE Symbol: VHLTD BSE Scrip Code: 523796	Equity	Rights Equity Shares to be Issued	Fully paid up 44,21,053 Equity Shares of face value of Rs. 10/- each
		Type of securities proposed to be Issued	Fully paid-up Equity Shares of face value of Rs. 10/- each ("Rights Equity Shares")
		Type of Issuance	Rights Issue of fully paid-up Equity Shares
		Issue Price	Rs. 112/- per Rights Equity Share
		Issue Size	Rs. 4,951.58 Lakhs
		Ratio	7 (Seven) Equity Share for every 10 (Ten) Equity shares held by the public Shareholders as on record date.
		Record Date	Friday, November 29, 2024 for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the Rights Issue ("Public Shareholders").
		Right Issue Period	Rights Issue Opening Date: December 12, 2024 *Last Date of Market Renunciations: December 18, 2024. **Rights Issue Closing Date: December 24, 2024. <i>*Public Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.</i> <i>**Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.</i>
	Terms of Payment	Full amount of Rs. 112.00 per Equity Share is payable on application.	
	Outstanding equity shares before the Rights Issue	6,31,57,895 Equity Shares of face value of Rs. 10/- each	
	Outstanding equity shares after the Rights Issue (Assuming full subscription)	6,75,78,948 ^ Equity Shares of face value of Rs. 10/- each ^Assuming full subscription	

The detailed terms of the Rights Issue including the procedure for applying in the Rights Issue and fractional entitlements will be specified in the Letter of Offer which will be filed by the Company with BSE Limited and with Securities and Exchange Board of India ("SEBI").

For Viceroy Hotels Limited

C. Siva Kumar Reddy
Company Secretary and Compliance Officer

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