

JYOTHI INFRAVENTURES LIMITED

CIN: L45203TG1995PLC019867

Registered Office: Flat No: 704, "D" Block, Tower A, Aparna heights, Kondapur Main Road, Laxmi Nagar, Kondapur, Hyderabad, Telangana. 500084

Email Id: cs@jyothiinfra.com | Ph-No: +91 8639410322 | Website: www.jyothiinfra.com

Date: 04th October 2024

To,
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P. J. Towers,
Dalal Street,
Mumbai – 400 001.

Jyothi Infraventures Limited (Scrip code: 531537)

Dear Sir / Madam,

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015: Allotment of Securities.

Pursuant to Regulation 30(2) read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that the Board of Directors of the Company, at its meeting held on 04th October 2024, has approved; -

1. The allotment of 1,31,46,949 (One Crore Thirty-One Lakh Forty-Six Thousand Nine Hundred Forty-Nine) Equity Shares of Rs. 10/- (Rupees Ten only) each an issue price of Rs. 10/- (Rupees Ten only) each on preferential basis for consideration other than cash (i.e., swap of shares) to the shareholders of Mizzen Digital Private Limited, persons other than promoters and promoter group, in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the provisions of the Companies Act, 2013 and rules made there under (as per the list enclosed and marked in **Annexure I**);
2. The allotment of 64,90,168 (Sixty-Four Lakh Ninety Thousand One Hundred and Sixty-Eight Only) Equity Shares of Rs. 10/- (Rupees Ten only) each at an issue price of Rs. 52/- (Rupees Fifty-Two Only) per share, on preferential basis to the persons other than promoters and promoter group, in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the provisions of the Companies Act, 2013 and rules made there under (as per the list enclosed and marked in **Annexure II**);
3. The allotment of 8,10,000 (Eight Lakhs Ten Thousand) fully convertible warrants ("Warrants/ Convertible Warrants") of Rs. 10/- (Rupees Ten) each at an issue price of Rs. 52/- (Rupees Fifty-Two Only) per warrant, on preferential basis to the persons other than promoters and promoter group, in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the provisions of the Companies Act, 2013 and rules made there under (as per the list enclosed and marked in **Annexure III**);

The board meeting commenced at 6.30 p.m. and concluded at 7.40 p.m.

Kindly arrange to take the same on your records.

For Jyothi Infraventures Limited

Jhansi Sanivarapu
Whole-Time Director & Cfo
DIN: 03271569

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Annexure I

Details pursuant to Schedule III Part A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015.

Sr. #	Name of the Allottees	Category	No. of Equity Shares Allotted	Consideration Received (other than cash)
1.	Sandeep Dsilva	Non-Promoter	66,57,119	38,959 Equity Shares of Rs. 10/- of Mizzen Digital Private Limited.
2.	Anil Anand Khot	Non-Promoter	25,68,080	15,029 Equity Shares of Rs. 10/- of Mizzen Digital Private Limited.
3.	Nimesh Sahadeo Singh	Non-Promoter	17,59,670	10,298 Equity Shares of Rs. 10/- of Mizzen Digital Private Limited.
4.	Chetan Mehrotra	Non-Promoter	11,00,947	6,443 Equity Shares of Rs. 10/- of Mizzen Digital Private Limited.
5.	Rajiv Jaisukhlal Vaghani	Non-Promoter	7,31,857	4,283 Equity Shares of Rs. 10/- of Mizzen Digital Private Limited.
6.	Hiren Kishore Deshpande	Non-Promoter	3,29,276	1,927 Equity Shares of Rs. 10/- of Mizzen Digital Private Limited.

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Details pursuant to Schedule III Part A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015.

Sr. #	Name of the Allottees	Category	No. of Equity Shares Allotted	Total Consideration Received (Amount in Rs.)
1.	Roopal Hitesh Kawa	Non-Promoter	4,50,000	2,34,00,000
2.	Jitendra Rasiklal Sanghavi	Non-Promoter	4,00,000	2,08,00,000
3.	Vinay Rajendrakumar Nagda	Non-Promoter	4,00,000	2,08,00,000
4.	Sadashiv Kanyana Shetty	Non-Promoter	4,00,000	2,08,00,000
5.	Sanivarapu Navya Reddy	Non-Promoter	3,90,000	2,02,80,000
6.	Gjnx Venture Gunavanth Kumar Rekha, Jt. Holder: Gunavanth Kumar Neha	Non-Promoter	2,25,000	1,17,00,000
7.	Red Soil Partners Llp Sarveswar Reddy Sanivarapu jt. Holder: Gudapu Reddy Sreedar Reddy	Non-Promoter	2,00,000	1,04,00,000
8.	Alpesh Gunvantrai Shah	Non-Promoter	1,80,000	93,60,000
9.	Jalpa Alpeshkumar Shah	Non-Promoter	1,80,000	93,60,000
10.	Hiren Paramanandas Shah	Non-Promoter	1,80,000	93,60,000
11.	Tejal Hiren Shah	Non-Promoter	1,78,368	92,75,136
12.	Dipen Prakash Mehta	Non-Promoter	1,54,000	80,08,000
13.	Jaikaran Jaspalsingh Chandock	Non-Promoter	1,50,000	78,00,000
14.	Trimaan Jaspal Singh Chandock	Non-Promoter	1,50,000	78,00,000
15.	Jaya Prem Rajdev	Non-Promoter	1,50,000	78,00,000
16.	Shah Keyur Sureshbhai	Non-Promoter	1,20,000	62,40,000
17.	Sapana Devang Shah	Non-Promoter	1,00,000	52,00,000
18.	Bhavik Sureshkumar Shah (HUF)	Non-Promoter	1,00,000	52,00,000
19.	Bhairavi Mehul Kanani	Non-Promoter	1,00,000	52,00,000
20.	Pooja Ankit Gala	Non-Promoter	1,00,000	52,00,000
21.	Apurv Narendrabhai Panchamai	Non-Promoter	1,00,000	52,00,000
22.	Sripal H Chajer	Non-Promoter	96,200	50,02,400
23.	Brijesh Jitendra Parekh	Non-Promoter	75,000	39,00,000
24.	Chirag Jitendra Shah	Non-Promoter	75,000	39,00,000
25.	Bhavik J. Bhatt	Non-Promoter	75,000	39,00,000
26.	Manoj Jain	Non-Promoter	75,000	39,00,000
27.	Suresh Jethalal Dama	Non-Promoter	70,000	36,40,000
28.	Nilesh R Shah	Non-Promoter	60,000	31,20,000
29.	Priyanka Mukesh Saraswat	Non-Promoter	58,000	30,16,000
30.	Dipti Nilesh Shah	Non-Promoter	55,000	28,60,000
31.	Jayeshkumar Mansukhlal Patel	Non-Promoter	50,000	26,00,000
32.	Bharat Ishwerlal Thakkar (Huf)	Non-Promoter	50,000	26,00,000
33.	Deepa Purvesh Shah Jt. Holder: Purvesh Shah	Non-Promoter	50,000	26,00,000
34.	Keyur Manojbhai Soni	Non-Promoter	50,000	26,00,000
35.	Krunali Dhiren Kothari	Non-Promoter	50,000	26,00,000
36.	Lizy Pappachen	Non-Promoter	50,000	26,00,000
37.	Parin Vinodray Donga	Non-Promoter	50,000	26,00,000
38.	Sameer Jayantilal Dodiya	Non-Promoter	50,000	26,00,000
39.	Sameer Nanalal Vara	Non-Promoter	50,000	26,00,000
40.	Vinod Jaju	Non-Promoter	50,000	26,00,000
41.	Khushal Nilesh Sangani	Non-Promoter	50,000	26,00,000
42.	Modi Jaymin Piyushbhai	Non-Promoter	50,000	26,00,000

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43.	Deepali Ankur Parekh	Non-Promoter	50,000	26,00,000
44.	Kalika Bansal	Non-Promoter	50,000	26,00,000
45.	Crishi Sanjay Jain	Non-Promoter	50,000	26,00,000
46.	Babulal Agarwal	Non-Promoter	45,000	23,40,000
47.	Vinod Natubhai Patel	Non-Promoter	40,000	20,80,000
48.	Neelam Arora	Non-Promoter	40,000	20,80,000
49.	Amit Babulal Agarwal	Non-Promoter	30,000	15,60,000
50.	Ishwarlal Tribhovandas Thakkar HUF	Non-Promoter	25,000	13,00,000
51.	Kalpna Rohitkumar Shah	Non-Promoter	25,000	13,00,000
52.	Hemlata Shambhu Bhutia	Non-Promoter	25,000	13,00,000
53.	Kainam Vinod Jain	Non-Promoter	25,000	13,00,000
54.	Sumit Bhupendra Doshi	Non-Promoter	25,000	13,00,000
55.	Venkata Sesha Reddy Mudimela	Non-Promoter	25,000	13,00,000
56.	Nand Lal Hemrajani	Non-Promoter	20,000	10,40,000
57.	Ayush Hiten Parikh	Non-Promoter	20,000	10,40,000
58.	Jashvant Thakordas Shah	Non-Promoter	20,000	10,40,000
59.	BJS & CO Abhishek Gisulal Bhutra Jt. Holder: Himanshu Deepchand Jain	Non-Promoter	20,000	10,40,000
60.	Chirag Vijay Bavisi	Non-Promoter	20,000	10,40,000
61.	Gaurav Gurcharan Singh Garcha	Non-Promoter	20,000	10,40,000
62.	Hariom Krishna Bihari Singh	Non-Promoter	20,000	10,40,000
63.	Kantimohan Mishra	Non-Promoter	20,000	10,40,000
64.	Ketki Tushar Shah	Non-Promoter	20,000	10,40,000
65.	Kuldipak Arora	Non-Promoter	20,000	10,40,000
66.	Neha Abhishek Mishra	Non-Promoter	20,000	10,40,000
67.	Nikita Kunal Shah Jt. Holder: Kunal Pratap Shah	Non-Promoter	20,000	10,40,000
68.	Param Investopedia Private Limited	Non-Promoter	20,000	10,40,000
69.	Prashant Mishra	Non-Promoter	20,000	10,40,000
70.	Shikha Tiwari	Non-Promoter	20,000	10,40,000
71.	Suresh Kumar Surana	Non-Promoter	20,000	10,40,000
72.	Aakanksha Sachin Dubey	Non-Promoter	20,000	10,40,000
73.	Manish Kanhaiyalal Somani	Non-Promoter	19,300	10,03,600
74.	Vasanti Gunvant Sheth	Non-Promoter	19,300	10,03,600
75.	Anupa V Sajjanar	Non-Promoter	10,000	5,20,000

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ANNEXURE III

Sr. #	Name of the Allottees	Category	No. of Fully Convertible Warrants Allotted	Consideration Received (25% of the Total Consideration) (Amount in Rs.)
1.	Hitesh Natwarlal Kawa	Non-Promoter	8,10,000	1,05,30,000