



G. K. CONSULTANTS LIMITED

PROJECT CONSULTANTS-CONCEPT TO COMMISSIONING
Web: gkconsultantsltd.com, CIN: L74140DL1988PLC034109
302, G. K. HOUSE, 187A, SANT NAGAR, EAST OF KAILASH,
NEW DELHI-110065, INDIA
PHONE : 26489299, 26489431 FAX : 011-26489299
E-mail : akg_gkcl@yahoo.co.in

GKCL: SE: 2024-25

October 28, 2024

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001, India

Scrip Code : 531758

Subject : Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI LODR Regulations”) - Allotment of Warrants on Preferential Basis

Dear Sir/Madam,

Pursuant to Regulation 30 and other applicable provisions of the SEBI LODR Regulations, we wish to inform you that pursuant to the approval of the Members of the Company and in-principle approval received from BSE Limited dated October 15, 2024; the Board of Directors of the Company at its meeting held today i.e., October 28, 2024 has, inter alia, approved the allotment of the following securities on a preferential basis:

1. Allotment of 60,00,000 (Sixty Lakhs) fully convertible equity warrants (“Warrants”) at an issue price of ₹15.30/- (Rupees fifteen and thirty paise only) (including a premium of ₹5.30/-) per Warrant on a preferential basis to Mr. Bakhshish Gupta, Mr. Ansh Gupta, Mr. Saurabh Jain, Mr. Puneet Mehta, Mr. Nitin Sharma, Mr. Dharmendra Kumar Mishra, Ms. Purnima, Mr. Akhil Agarwal, Ajay Goyal (HUF), and Ms. Vandana Goyal. Each Warrant is convertible into one fully paid-up Equity Share of ₹10/- each on payment of balance 75% of the total consideration. The details of the Allottees are as follows:

| Sl. No. | Name of the Proposed Allottee(s) | Category | Equity Warrants allotted |
|---------|----------------------------------|--------------|--------------------------|
| 1 | Bakhshish Gupta | Non-Promoter | 11,50,000 |
| 2 | Ansh Gupta | Non-Promoter | 10,00,000 |
| 3 | Saurabh Jain | Non-Promoter | 10,50,000 |
| 4 | Puneet Mehta | Non-Promoter | 4,00,000 |
| 5 | Nitin Sharma | Non-Promoter | 4,00,000 |
| 6 | Dharmendra Kumar Mishra | Non-Promoter | 5,00,000 |
| 7 | Purnima | Non-Promoter | 5,00,000 |
| 8 | Akhil Agarwal | Non-Promoter | 5,00,000 |
| 9 | Ajay Goyal (HUF) | Non-Promoter | 2,00,000 |
| 10 | Vandana Goyal | Non-Promoter | 3,00,000 |

Further, the securities allotted on preferential basis shall be subject to such lock-in restriction as prescribed under Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.



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The information in connection with the allotment of securities pursuant to Regulation 30 of the SEBI LODR Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as **Annexure I**.

The Meeting of the Board of Directors of the Company commenced at 06:20 PM and concluded at 06:50 PM.

The above information will also be available on the website of company at <https://gkconsultantsltd.com/>.

Kindly take on record the same.

Thanking you,
Yours faithfully,
For **G. K. Consultants Limited**

Divya Malini Gupta
Managing Director
DIN: 00006225

Date : October 28, 2024
Place : New Delhi

Encl. : Annexure as stated above



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Annexure I

DISCLOSURE PURSUANT TO PARAGRAPH 2 OF PART A, SCHEDULE III OF THE SEBI LODR REGULATIONS READ WITH THE SEBI/HO/CFD/CFD-POD-1/P/CIR/2023/123 DATED JULY 13, 2023

Preferential Issue (Disclosure post allotment of Securities):

| Sl. No. | Particulars | Details of Securities | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|--|---|---|----------|-------------|-------------------------|--|-------------------------|--|-----|---|-----|---|-----------------|----------|-----|--------|-----------|--------|------------|----------|---|---|-----------|-------|--------------|----------|---|---|-----------|-------|--------------|----------|---|---|----------|-------|
| 1. | Type of Securities | Warrants | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2. | Type of Issuance | Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable laws | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 3. | Total number of Securities proposed to be issued or the total amount for which the Securities will be issued | 60,00,000 (Sixty Lakhs) Warrants at an issue price of ₹15.30/- (Rupees fifteen and thirty paise only) (including a premium of ₹5.30/- (Rupees five and thirty paise only) per Warrant aggregating to ₹9,18,00,000/- (Rupees Nine Crore Eighteen Lakhs only) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s): | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| i. | Name of the Investors | 1. Bakhshish Gupta 2. Ansh Gupta 3. Saurabh Jain 4. Puneet Mehta 5. Nitin Sharma 6. Dharmendra Kumar Mishra 7. Purnima 8. Akhil Agarwal 9. Ajay Goyal (HUF) 10. Vandana Goyal | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| ii. | Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), | <table border="1"> <thead> <tr> <th rowspan="2">Investor</th> <th rowspan="2">Particulars</th> <th colspan="2">Pre-Issue Shareholding</th> <th colspan="2">Post-Issue Shareholding</th> </tr> <tr> <th>No.</th> <th>%</th> <th>No.</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>Bakhshish Gupta</td> <td>Warrants</td> <td>100</td> <td>0.0018</td> <td>11,50,100</td> <td>10.167</td> </tr> <tr> <td>Ansh Gupta</td> <td>Warrants</td> <td>-</td> <td>-</td> <td>10,00,000</td> <td>8.840</td> </tr> <tr> <td>Saurabh Jain</td> <td>Warrants</td> <td>-</td> <td>-</td> <td>10,50,000</td> <td>9.282</td> </tr> <tr> <td>Puneet Mehta</td> <td>Warrants</td> <td>-</td> <td>-</td> <td>4,00,000</td> <td>3.536</td> </tr> </tbody> </table> | Investor | Particulars | Pre-Issue Shareholding | | Post-Issue Shareholding | | No. | % | No. | % | Bakhshish Gupta | Warrants | 100 | 0.0018 | 11,50,100 | 10.167 | Ansh Gupta | Warrants | - | - | 10,00,000 | 8.840 | Saurabh Jain | Warrants | - | - | 10,50,000 | 9.282 | Puneet Mehta | Warrants | - | - | 4,00,000 | 3.536 |
| Investor | Particulars | Pre-Issue Shareholding | | | Post-Issue Shareholding | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | No. | % | No. | % | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Bakhshish Gupta | Warrants | 100 | 0.0018 | 11,50,100 | 10.167 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Ansh Gupta | Warrants | - | - | 10,00,000 | 8.840 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Saurabh Jain | Warrants | - | - | 10,50,000 | 9.282 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Puneet Mehta | Warrants | - | - | 4,00,000 | 3.536 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

| | | | | | | | |
|------|---|---|----------|---|---|----------|-------|
| | | Nitin Sharma | Warrants | - | - | 4,00,000 | 3.536 |
| | | Dharmendra Kumar Mishra | Warrants | - | - | 5,00,000 | 4.420 |
| | | Purnima | Warrants | - | - | 5,00,000 | 4.420 |
| | | Akhil Agarwal | Warrants | - | - | 5,00,000 | 4.420 |
| | | Ajay Goyal (HUF) | Warrants | - | - | 2,00,000 | 1.768 |
| | | Vandana Goyal | Warrants | - | - | 3,00,000 | 2.652 |
| | | <p>*Assuming full conversion of Warrants into fully paid-up Equity Shares</p> <p>Issue Price: Warrants at an issue price of ₹15.30/- (Rupees fifteen and thirty paise only) (including a premium of ₹5.30/- (Rupees five and thirty paise only) per Warrant, of which an amount equivalent to 25% (Twenty Five percent) of the Warrant Price has been paid by the allottees to the Company at the time of allotment of the Warrants, and the balance 75% (Seventy Five percent) of the Per Warrant Price shall be payable to the Company at the time of allotment of the Equity Shares upon exercise of the option attached to the relevant Warrant.</p> | | | | | |
| iii. | Number of Investors | 10 (Ten) | | | | | |
| iv. | In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument; | Each of the Warrants is exercisable into 1 (One) Equity Share having face value of ₹10/- (Rupees Ten only) each. The tenor of the Warrants is 18 months from the date of allotment. The Warrants shall be convertible in one or more tranches. | | | | | |

Thanking you,
Yours faithfully,
For **G. K. Consultants Limited**

Divya Malini Gupta
Managing Director
DIN: 00006225

Date : October 28, 2024
Place : New Delhi