

CIN: - L45208GJ1983PLC006056

GST NO: [REDACTED] 24AAACG5585F1ZO

October 04, 2024

To,
BSE Limited
Corporate Relations Department
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001.

Scrip Code: 513337

Reference: Qualified institutions placement of equity shares of face value of ₹ 1 (the “Equity Shares”) by Gujarat Toolroom Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) and Sections 42 and 62 of the Companies Act, 2013 and the rules made thereunder, each as amended (the “Issue”)

Subject: Disclosure of the details of allotment in the Issue (as defined hereinafter) by Gujarat Toolroom Limited (the “Company”) in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), 2015, as amended (the “SEBI Listing Regulations”)

Dear Sir/Madam,

Further to our intimation dated October 03, 2024, intimating you about the outcome of the Fund-Raising Committee (the “Committee”) authorizing the opening of Issue and subsequent intimation dated October 03, 2024 for closure of the issue on receipt of application money, the fund raising committee (“Committee”) at its meeting held today, i.e., October 04, 2024, approved the issue and allotment of 4,34,78,260 Equity Shares to eligible qualified institutional buyers at the issue price of ₹ 11.50/- per Equity Share i.e. at a premium of Rs.10.50/- per Equity Share [(which includes a discount of Rs.0.24 per Equity Share (2.04% of the floor price, as determined in terms of the SEBI ICDR Regulations) to the floor price, aggregating to Rs.49,99,99,990 (Rupees Forty Nine Crores Ninety Nine Lakhs Nine Hundred and Ninety Only), pursuant to the Issue.

The information as required under Regulation 30 of the SEBI Listing Regulations read with Schedule – III part- A to the SEBI Listing Regulations and SEBI circular CIR/CFD/CMD/4/2015 dated September 9, 2015, each as amended is as follows:

Type of securities issued and allotted (viz. equity shares, convertibles etc.)	Equity Shares
Type of Issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Qualified Institutions Placement
Total no. of securities issued	4,34,78,260
Total amount for which securities issued	Rs.49,99,99,990

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Pursuant to the allotment of Equity Shares in the Issue, the paid-up Equity Share capital of the Company stands increased from Rs.11,66,62,560 consisting of 11,66,62,560 Equity Shares of Re 1 to Rs. 1,601,40,820 consisting of 1,601,40,820 of Re 1.

Further, find attached herewith the list of allottees, marked as **Annexure I**

Please also find attached herewith the list of allottees (attached as **Annexure II**) who have been allotted more than 5% of the securities offered in the Issue.

The shareholding pattern of the Company, before and after the Issue, will be submitted along with the listing application in the format specified in Regulation 31 of the SEBI Listing Regulations.

We request you to kindly take this on records, and the same be treated as compliance under the applicable regulations of the SEBI Listing Regulations.

Thanking you,

Yours faithfully,
For **Gujarat Toolroom Limited**

Vaidehi Bang
Company Secretary & Compliance Officer
M.No: A73835

ANNEXURE I**List of Allottees - Issued in the Qualified Institutions Placement**

Sr No	Name	No. of Equity Shares allotted	Post Issue shareholding (%)
1	Zeta Global Funds (OEIC) PCC limited – Zeta Series Fund PCC	21739130	13.58
2	Eminence Global Fund PCC – Trade Fund I	21739130	13.58
	Total	43478260	27.16

ANNEXURE II**List of Allottees who have been allotted more than 5% of the equity shares offered in the QIP Issue**

Sr No	Name of Allottee	Number of Equity Shares allotted	% of the Issue Size
1	Zeta Global Funds (OEIC) PCC limited – Zeta Series Fund PCC	21739130	50
2	Eminence Global Fund PCC – Trade Fund I	21739130	50
		43478260	100