

BIJOY HANS LIMITED

Regd Office: H P Brahmachari Road, Rehabari, Guwahati 781 008 (Assam)
Tel: +91 94350 48987, Email: ash_ashim@yahoo.co.in Website: www.bijoyhans.net
CIN NO: L51909AS1985PLC002323

Date: 10/01/2025

To,
BSE Limited
Corporate Relations Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001

Ref: - BIJOY HANS LIMITED (Script Code: 524723)

Sub: Corrigendum to the Notice of Notice of Extra-Ordinary General Meeting (“EGM”) dated December 26, 2024.

Dear Sir/Madam,

This has reference to the Notice of EGM dated 26th December, 2024, issued by the company for the purpose of seeking member’s approval for the preferential issue as set out in the said Notice of EGM which was already emailed to all the shareholders of the Company.

The Company has issued the corrigendum to the Notice of the EGM, copy of detailed corrigendum is being enclosed herewith.

Except the detailed in the attached corrigendum, all other terms and contents of the Notice of EGM dated 26th December, 2024 shall remain unchanged.

The said Corrigendum to the notice of EGM has been placed on the Company’s website: www.bijoyhans.net.

Please take above information on record.

By order of the Board of Directors
For **Bijoy Hans Limited**

Dhavalkumar Mashru
Director
DIN: 10786675

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CORRIGENDUM TO NOTICE OF EXTRA-ORDINARY GENERAL MEETING

This corrigendum dated January 10, 2025, is issued in furtherance to Notice of Extra-Ordinary General Meeting dated December 26, 2024 ("**EOGM Notice**") and in adherence with the commentaries given by BSE Limited to the Bijoy Hans Limited ("**Company**") vide its communications dated January 7, 2025 ("**Corrigendum**").

This Corrigendum is issued with an objective to clarify and inform the members of the Company regarding the disclosures pertaining to (a) shareholding pattern of the Company and (b) triggering of open-offer in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("**SEBI Takeover Regulations**"), as more particularly described herein.

- 1. Corrigendum to resolution no. 2 of the EOGM Notice - Issuance of equity shares of the Company by way of preferential issue to the proposed allottees who are proposed to become the promoter / members of the promoter group of the Company for the details of the Proposed Allottees and proposed allotments details:**

The details of the Proposed Allottees and proposed allotments details are as under:

Name of the Proposed Allottee	Maximum No. of Equity Shares / Upto	Maximum Amount/Upto (INR.)
Kaushal Uttam Shah	8,40,000	1,05,00,000
UGPatwardhan Private Limited	18,30,000	2,28,75,000
Agri One India Ventures LLP	18,30,000	2,28,75,000
Total	45,00,000	5,62,50,000

- 2. Corrigendum to explanatory statement point no. 1 and 11 of resolution no. 2 of the EOGM Notice - Issuance of equity shares of the Company by way of preferential issue to the proposed allottees who are proposed to become the promoter / members of the promoter group of the Company:**

Shareholding of the proposed allottees after allotment of equity shares under the preferential issue shall be read as below:

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Name	Maximum number of Pref. Issue EQ Shares (Qty)	Issue Size (In INR)	Ultimate Beneficiary Owner, if any	PAN	% of UBO Holding	Pre-issue holding of equity shares (As on 26/12/2024)		Post-issue holding of equity shares (Notes)	
						Qty	%	Qty	%
Kaushal Uttam Shah	8,40,000	1,05,00,000	Not Applicable	ADWPS1773K	Not Applicable	Nil	-	8,78,200	11.71%
UGPatwardhan Services Private Limited	18,30,000	2,28,75,000	Gangadharrao Madhavrao Patwardhan	ABGPP9853M	50%	Nil	-	18,79,200	25.06%
			Gopalraje Gangadharrao Patwardhan	ABGPP9852L	50%				
Agri One India Ventures LLP	18,30,000	2,28,75,000	Pankanj Ramesh Smani	AEWPS0556H	50%	Nil	-	18,79,200	25.06%
			Sheetal Pankaj Samani	ATHPS5623F	50%				
Total						Nil	-	46,36,600	61.82%

Notes:

1. Assuming full allotment of Pref. Issue EQ Shares.
2. The post shareholding pattern is computed **(A)** Assuming completion of acquisition of 2,04,800 (Two Lakhs Four Thousand Eight Hundred) equity shares of the Company by the acquirer (which includes Proposed Allottees) in accordance with the share purchase agreement dated 26th December, 2024 and **(B)** But prior to acquisition of equity shares of the Company under Open Offer under SEBI Takeover Regulations, since same is subject to participation of public shareholders and hence same cannot be determined as on the date of this disclosure.

3. Corrigendum to explanatory statement point no. 12 of resolution no. 2 of the EOGM Notice relating to the change in control, if any, in the Company that would occur consequently to the preferential offer:

The disclosure in the referred paragraph of EOGM Notice shall be read as follows:

12.1 "The allotment under Preferential Issue will result into change in control of the Company, accordingly, the Proposed Allottees shall be the promoter / members of the promoter group of the Company. Accordingly, the open offer in adherence with SEBI Takeover Regulations is announced by the Proposed Allottees along with others. Details and update on the open-offer invitation is disclosed on the website of the Company at www.bijoyhans.net and same is expected to be available on the website of BSE Limited and SEBI."

4. Corrigendum to explanatory statement point no. 15 of resolution no. 2 of the EOGM Notice relating to the pre issue and post issue shareholding pattern of the Company:

4.1. The pre issue and post issue shareholding pattern disclosed in the referred paragraph of EOGM Notice shall be read as follows:

**As per BENPOS received from Depository as on 20th December 2024*

Sr. No.	Category	Pre-Issue		Post Issue (Notes)	
		No. of Equity Shares	% of Shareholding	No. of Equity Shares	% of Shareholding
A.	Promoter and Promoter Group Shareholders (Notes)				
1.	Indian				
a)	Individuals / HUF	2,32,300	7.74	9,05,700	12.08
b)	Bodies Corporate	0	0.00	37,58,400	50.11
c)	Others	0	0.00	0	0
	Sub-total (A1)	2,32,300	7.74	46,64,100	62.19
2.	Foreign				
a)	Individuals (NonResident Individual/ Foreign Individual)	0	0.00	68,200	0.91
b)	Bodies Corporate	0	0.00	0	0
	Sub-total (A2)	0	0.00	68,200	0.91
	Total Promoters and Promoters Group (A = A1 + A2)	2,32,300	7.74	47,32,300	63.10
B.	Non-Promoter / Public Shareholders				
1.	Institutional Investors				
2.	Non-institution	2708641	90.29	27,08,641	36.11
a)	Bodies corporate	59070	1.97	59,070	0.79
b)	Directors and relatives	0	0.00	0	0.00
c)	Indian public	0	0.00	0	0.00
d)	Others (including NRIs)	10	0.00	10	0.00
	Total Non-Promoter / Public Shareholders (B)	27,67,721	92.26	27,67,721	36.90
	Grand Total (A+B)	30,00,021	100.00	75,00,021	100.00

Notes:

1. Assuming full allotment of Pref. Issue EQ Shares.

2. The post shareholding pattern is computed **(A)** Assuming completion of acquisition of 2,04,800 (Two Lakhs Four Thousand Eight Hundred) equity shares of the Company by the acquirer (which includes Proposed Allottees) in accordance with the share purchase agreement dated 26th December, 2024 and **(B)** But prior to acquisition of equity shares of the Company under Open Offer under SEBI Takeover Regulations, since same is subject to participation of public shareholders and hence same cannot be determined as on the date of this disclosure.

By order of the Board of Directors
For **Bijoy Hans Limited**

Sd/-
Dhavalkumar Mashru
Director
DIN: 10786675

Place: Guwahati
Date: January 10, 2025