

BRIDGE SECURITIES LIMITED

CIN: L67120GJ1994PLC023772

Regd. Office: 2/Udit Apartment, Nr. Tulip Bunglow, Nr. Sur Dhara Circle, Thatej Road,
B/h Driven Cinema, Tulip Bunglow Thaltej, Ahmedabad, Thaltej Road, Ahmedabad,
Ahmadabad City, Gujarat, India, 380054

E-mail: Securitiesbridge@gmail.com

Date: 27th November, 2024

To,
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001

Dear Sir/ Madam,

Sub: Outcome of Board Meeting held today i.e., 27th November, 2024

Ref: Security Id: BRIDGESE/ Code: 530249

Pursuant to the second proviso to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors in their meeting held today i.e. Wednesday, 27th November, 2024 at the Registered Office of the Company situated at 2/Udit Apartment, Nr. Tulip Bunglow, Nr. Sur Dhara Circle, Thatej Road, B/h Driven Cinema, Tulip Bunglow Thaltej, Ahmedabad, Thaltej Road, Ahmedabad, Ahmadabad City, Gujarat, India, 380054 which commenced at 2:30 P.M. and concluded at 3:30 P.M. inter-alia has considered, approved and:

1. Allotted 52,63,000 (Fifty Two Lakhs Sixty Three Thousand) Convertible Warrants (“**Warrants**”) entitling the Warrant Holders to exercise option to convert and get allotted one Equity share of face value of Re. 1.00/- (Rupee One Only) each fully paid-up against each warrant within 18 (Eighteen) months from the date of allotment of warrants, in such manner & on such terms & conditions as set out in the Explanatory Statement annexed to the Notice dated 4th September, 2024, at a price to be re-computed in accordance with provisions of Chapter V of SEBI (ICDR) Regulations, 2018, for cash consideration to the person(s)/ entity(ies) belonging to ‘Non-Promoter’ category on a preferential basis, as mentioned in ‘**Annexure – I**’.

Each Warrant so allotted is convertible into or exchangeable for one fully paid-up Equity share of the Company having a face value of Re. 1.00/- (Rupees One Only) in accordance with the provisions of Chapter V of SEBI (ICDR) Regulations, 2018, on payment of the balance consideration i.e. 75% of the Issue price per Warrant shall be paid before the exercise of option to convert the Warrants into Equity Shares.

Consequently, post-conversion of Warrants into Equity shares, the Paid-up Equity Share Capital of the Company shall be increased from Rs. 3,36,13,000/- divided into 3,36,13,000 Equity shares having face value of Re. 1.00/- per share to Rs. 3,88,76,000/- divided into 3,88,76,000 Equity shares having face value of Re. 1.00/- per share.

The new Equity shares issued shall rank pari-passu with the existing Equity shares of the Company.

2. The ratification of Resolution of Issue of Warrants convertible into Equity shares to entity(ies) belonging to “Non-promoter” category on a preferential basis passed by the Shareholders in the Annual General Meeting held on 28th September, 2024, due to re-computation of the price of the Equity shares to be issued upon conversion of warrants.

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3. Decided to hold Extra-Ordinary General Meeting ("EGM") of the Shareholders of the Company on Thursday, 19th December, 2024 at 03:30 P.M. through Video Conferencing ("VC") and/ or Other Audio Visual Means ("OAVM").
4. Appointment of Mr. Yogendra Prajapati as Chief Financial Officer of the Company w.e.f. 27th November, 2024.

The details required under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No CIR/CFD/CMD/4/2015 dated 9th September, 2015 and SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated 11/07/2023 are given in **Annexure - II** for appointment of Mr. Yogendra Prajapati, as Chief Financial Officer of the Company.

Kindly take the same on your record and oblige us.

Thanking You.

For, Bridge Securities Limited

Harshad Amrutlal Panchal
Managing Director
DIN: 03274760

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Annexure - I

(List of allottees for Convertible Warrants on preferential basis)

Sr. No.	Name of the Allottee(s)	No. of Convertible Warrants allotted	Consideration (Amount in Rs.)
1.	Keyventure Enterprises Private Limited	52,63,000	49,99,850.00
	Total	52,63,000	49,99,850.00

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Annexure - II

Details as required under Regulation 30 of the Listing Regulations and the SEBI Circular CIR/CFD/CMD/4/2015 dated September 9, 2015 and SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated 11/07/2023, are provided below:

Appointment of Mr. Yogendra Prajapati as Chief Financial Officer of the Company w.e.f 27th November, 2024

Sr. No.	Particulars	Details
1.	Name	Mr. Yogendra Prajapati
2.	Designation	Chief Financial Officer
3.	Reason for change viz. appointment, resignation, removal, death or otherwise	Appointment
4.	Date of appointment / cessation (as applicable)	27 th November, 2024
5.	Brief profile (in case of appointment)	Mr. Yogendra Prajapati has experience in the field of Finance Management and Various Banking Services.
6.	Disclosure of relationships between Directors (in case of appointment of a director)	Not Applicable