



Formerly known as "Technichem Organics Pvt Ltd."

CIN: U24231GJ1996PLC028917

Registered Office: 5th Floor, Malak Complex. B/h. Old High Court, Navrangpura, Ahmedabad-380009, Gujarat, INDIA.
(P) 079-27543722. Email Id: technichemorganics@gmail.com, info@technichemorganics.com, www.technichemorganics.com

28th January, 2025

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Company Code No. 544327

Dear Sir,

**Sub: Outcome of Board Meeting and Submission of Unaudited Financial Results
pursuant to Regulation 33(3)(j) of SEBI LODR Regulations, 2015**

We refer to our letter dated 23rd January, 2025 informing the date of Meeting of the Board of Directors of the Company.

Please note that the Board of Directors in their meeting held today i.e. 28th January, 2025 have approved:

1. the Unaudited Financial Results of the Company pursuant to Regulation 33(3)(j) of SEBI LODR Regulations, 2015.
2. appointment of M/s. Nishant Pandya & Associates, Practising Company Secretaries, (Membership No: ACS-51005, COP No.: 22435), as Secretarial Auditors of the Company for the F.Y. 2024- 25. The necessary disclosures under Regulation 30 of Listing Regulations are as per Annexure - 1.

We are enclosing herewith copy of the said Unaudited Financial Results and Limited Review Report thereon.

Please note that the Board meeting commenced at 1.00 p.m. and concluded at 1.30 p.m.

Yours faithfully,

FOR TECHNICHEM ORGANICS LIMITED

BHARAT J. PANDYA
CHAIRMAN & MANAGING DIRECTOR
(DIN: 00921775)



Encl: As above.

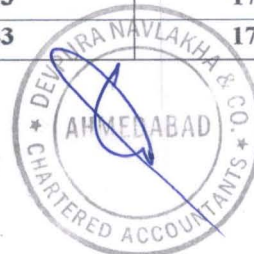


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**STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE HALF YEAR
ENDED ON 30TH SEPTEMBER, 2024**

	Particulars	Half Year ended		(Rs. In Laacs) Previous Year ended on 31-03-2024
		30-09-2024	30-09-2023	
		(Unaudited)	(Unaudited)	(Audited)
1	Revenue from operations	2651.44	1761.78	4639.11
2	Other income	25.92	11.23	50.48
3	Total Income (1+2)	2677.36	1773.01	4689.59
4	Expenses			
	a. Cost of Materials consumed	1656.44	1052.07	2581.48
	b. Purchases of stock-in-trade	-	-	-
	c. Changes in inventories of finished goods, work-in-progress and stock-in-trade	(184.44)	(138.15)	(138.37)
	d. Employee benefits expense	211.09	180.25	375.10
	e. Finance costs	84.86	98.29	196.46
	f. Depreciation & amortisation expense	80.21	80.50	169.65
	g. Other expenses	537.54	352.36	874.41
	Total Expenses (4)	2385.70	1625.32	4058.73
5	Profit / (Loss) before exceptional items and tax (3-4)	291.66	147.69	630.86
6	Exceptional items	-	-	-
7	Profit / (Loss) before tax (5-6)	291.66	147.69	630.86
8	Tax expense:			
	Current tax	62.50	20.00	160.00
	Deferred tax	12.90	15.00	32.62
	Short/(Excess) Provision of Income Tax of earlier years			0.04
9	Profit / (Loss) for the period (7-8)	216.26	112.69	438.20
10	Paid-up equity shares capital (Face Value per share Rs. 10/-)	1273.13	254.63	254.63
11	Reserves excluding Revaluation Reserves	-	-	1676.00
12	Earnings Per Share of Rs. 10/- each			
	- Basic	1.84	4.43	17.21
	- Diluted	1.84	4.43	17.21





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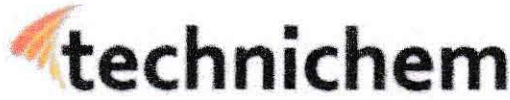
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STATEMENT OF STANDALONE ASSETS AND LIABILITIES

(Rs. In Lacs)

Sr. No.	Particulars	As at 30-09-2024 (Unaudited)	As at 31-03-2024 (Audited)
	ASSETS		
1	Non-Current Assets		
	Property, plant and equipment	3024.59	2584.31
	Capital work-in-progress	102.37	59.56
	Non-Current Financial Assets:		
	(i) Investments, Non-Current	5.00	5.00
	(ii) Trade receivables, Non-Current		
	(iii) Loans, Non-Current	79.31	428.27
	Other Non-Current Assets	45.00	45.00
	Total Non-Current Assets	3256.27	3122.14
2	Current Assets		
	Inventories	847.56	660.26
	Current financial asset:		
	(i) Trade receivables, Current	778.25	918.31
	(ii) Cash and cash equivalents	40.95	129.44
	(iii) Loans, Current	571.35	262.49
	Total Current Assets	2238.11	1970.50
	TOTAL ASSETS	5494.38	5092.64
	EQUITY AND LIABILITIES		
1	Equity		
	Equity share capital	1273.13	254.63
	Other Equity	873.78	1676.00
	Total Equity	2146.91	1930.63
2	Liabilities		
	Non-Current Liabilities		
	Non-Current financial Liabilities:		
	(i) Borrowings, Non-Current	429.70	1186.92
	Deferred tax Liabilities (net)	177.53	164.63
	Other Non-Current Liabilities	152.88	-
	Total Non-Current Liabilities	760.11	1351.55
	Current Liabilities		
	Current financial Liabilities:		
	(i) Trade payables, Current		
	(a) total outstanding dues of micro enterprises and small enterprises	223.01	221.52
	(b) total outstanding dues of creditors other than micro enterprises and small enterprises	869.45	824.04
	Other Current Liabilities	1272.40	604.90
	Provisions, Current	222.50	160.00
	Total Current Liabilities	2587.36	1810.46
	Total Liabilities	3347.47	3162.01
	TOTAL EQUITY AND LIABILITIES	5494.38	5092.64





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CASH FLOW STATEMENT FOR THE HALF YEAR ENDED ON 30/09/2024

Sr. No.	Particulars	Half Year Ended On 30th Sep 2024 (Unaudited)	Year Ended On 31st March 2024 (Audited)
(A)	Cash Flows from Operating Activates		
1.	Net Profit Before Tax	291.68	630.86
2.	Adjustment For		
	(a) Depreciation	80.21	169.65
	(b) Finance Cost	84.86	196.46
	Operating profit before working capital changes	456.75	996.97
3	Adjustment For working Capital Change:		
	(i) (Increase)/Decrease in operating asset		
	(a) Inventories	(187.30)	(54.89)
	(b) Trade Receivables	140.07	(591.11)
	(c) Loans & Advances	(308.87)	(61.18)
	(ii) Increase/(Decrease) in operating liabilities		
	(a) Trade Payable	46.90	130.96
	(b) Other current Liabilities	667.50	(200.55)
	(c) Other non-current Liabilities	152.88	-
	Cash flow Generated from (Used in) operation	967.93	220.20
	Less: Direct tax paid	-	(18.54)
	Net Cash flow generated from (used in) operating Activities (A)	967.93	201.66
(B)	Cash Flows from Investing Activities		
	(a) Purchase of Fixed Assets	(520.49)	(130.77)
	(b) Payment for Capital Working Progress	(42.79)	(59.56)
	(c) Decrease of long term loans and advances	348.94	(42.72)
	Net Cash flow Generated from (Used in) in Investing Activities (B)	(214.34)	(233.05)
(C)	Cash Flows from Financial Activities		
	(a) Proceeds/ (Repayment) from long term borrowing	(757.22)	288.09
	(b) Finance Cost	(84.86)	(196.46)
	Net Cash flow from (Used in) in Financial Activities (C)	(842.08)	91.63
(D)	Net increase (decrease) in cash and cash equivalents (A+B+C)	(88.49)	60.24
(E)	Cash and cash equivalents at beginning of period	129.44	69.20
(F)	Cash and cash equivalents at end of period	40.95	129.44

Notes:

1. The above results have been reviewed by the Audit Committee and subsequently approved by the Board of Directors on 28th January, 2025.
2. The Figures have been regrouped wherever necessary to make them comparable with the current period figures.



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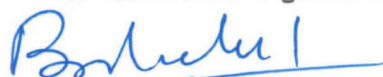
- Figures for the Six Months ended on 30th September, 2023 are provided by the management. The Statutory Auditor have not carried out the Limited Review for the period ended on 30th September, 2023.
- The company has only single reportable business segment and hence, separate information for segment wise disclosure is not applicable in accordance with the requirements of accounting standard (AS) 17.
- IND AS is not currently applicable to the company hence the statement is prepared in accordance with the requirement of accounting standards specified under section 133 of the Companies Act, 2013 red with rule 7 of the Companies (Accounts) Rules, 2014.
- Earning per Equity Share (EPS) is calculated on the weighted average share capital.
- The status of Investor's complaints during the half year ended 30th September, 2024 is not applicable.
- The company has made an Initial Public Offering (IPO) of 45,90,000 equity shares of face value of Rs.10 each fully paid up for cash at price of Rs.55 per equity share (including share premium of Rs.45 per equity share) aggregating to Rs.2524.50 lakhs for the aforementioned equity shares were allotted on date 03-01-2025. The equity shares of the company were in the process of listing on the BSE SME platform as on 30-9-2024 and got listed and admitted to the dealing on the exchange w.e.f. 07-01-2025.
- The proceeds from the IPO is Rs.2524.50 Lakhs. The Object & Proposed utilization of the same is as follows:

Sr. No.	Particulars	Amount (Rs. In Lakhs)
1	Funding of capital expenditure requirement towards Setting up of a new plant	703.82
2	Repayment/Prepayment in full or in part of certain borrowings from banks, financial and non-banking financial companies	1023.51
3	General Corporate Purpose	797.17
	Total	2524.50

- Pursuant to approval of Shareholders on 18-04-2024, the company has issued bonus shares in the ratio 4:1 (i.e. 4 fully paid up equity shares for every 1 share held as on the record date i.e. 18-04-2024 is to the existing shareholders of the company.

Consequent to the aforesaid allotment of bonus equity shares, the paid up equity share capital of the company stand increased from Rs.254.63 Lakhs divided in to 25,46,250 shares as at 31st March, 2024 to Rs.1273.13 Lakhs divided into 1,27,31,250 shares as at 18th April, 2024.

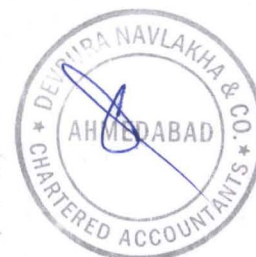
For Technichem Organics Limited,



Bharat J Pandya,
Chairman & Managing Director
(DIN-00921775)

Place: Ahmedabad

Date: 28/01/2025



CA *Devpura Navlakha & Co.*

Chartered Accountants

401, Ashoka Complex, Nr. Golden Triangle, Sardar Patel Stadium Road, Navrangpura, Ahmedabad-380014.
Mobile (o) 8347989062 Mobile : 9825933470 . E-mail ID : devpuraad1@gmail.com , devpuraad1,@rediffmail.com

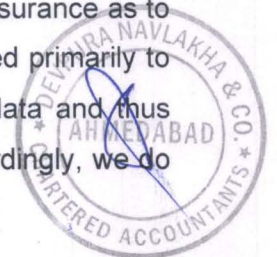
Limited Review Report on Half yearly un-audited Financial Results of company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended

To,
The Board of Directors,
Technichem Organics Limited,
Ahmedabad

We have reviewed the accompanying statement of unaudited financial results of **M/s Technichem Organics Limited** ("The Company") for the half year ended on September 30, 2024 ("The statement") attached herewith, being submitted by the company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended (the "Listing Regulations")

This statement is the responsibility of the company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standard 25, "Interim Financial Reporting (AS 25)" prescribed under section 133 of the companies Act, 2013 and other accounting principles generally accepted in India and in compliance with regulation 33 of listing obligations. Our responsibility is to issue a report on these statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the these statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



Mumbai Office : 13, Timothy Building, 1st Floor, SS Gaiwad Marg, Dhobitalao, Mumbai-400002
Tele-Fax : 022-22082217 (M) 9821155930 . E-mail ID : pkdevpura@rediffmail.com

Based on our review conducted as above, nothing has come to our attention that causes us to Believe that the accompanying statement of unaudited financial results prepared in accordance With applicable accounting standards ("AS") specified under the Companies Act, 2013 as amended has not disclosed the information required to be disclosed in terms of listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.



Place: Ahmedabad

Date: 28th January, 2025

For Devpura Navlakha & Co.

Chartered Accountants

FRN:121975W

Rahul R. Modi

Rahul R. Modi (Partner)

(Membership No.: 184321)

UDIN: 25184321BMHWLO5832



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Annexure-1

Brief Profile of the Auditor appointed:

The disclosure pursuant to SEBI Circular no. CIR/CFD/CMD/4/2015 dated 9th September, 2015 read with SEBI Circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023 with regard to change in Auditor is given herein under:

Sr. No.	Disclosure requirement	Details
(a)	Name of Auditors	Nishant Pandya & Associates, Practising Company Secretaries
(b)	Reason for change	Appointment as Secretarial Auditors
(c)	Date & Terms of Appointment	28/01/2025 Appointed as Secretarial Auditors of the Company for the F. Y. 2024-25.
(d)	Brief Profile	Mr. Nishant Pandya, Proprietor of M/s. Nishant Pandya & Associates, Company Secretaries holds degree of B. Com & ACS. He is a Company Secretary in practice since more than 5 years. He has experience in Corporate Laws & Finance.
(e)	Disclosure of relationships between Directors (in case of appointment of a director)	Not Applicable

FOR TECHNICHEM ORGANICS LIMITED

**BHARAT J. PANDYA
CHAIRMAN & MANAGING DIRECTOR
(DIN: 00921775)**

