



# HAZOOR MULTI PROJECTS LIMITED

CIN : L99999MH1992PLC269813

December 17, 2024

To,  
**BSE LIMITED**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400 001.

**Scrip ID/Code/ ISIN:** HAZOOR/ 532467/ INE550F01049

**Sub: Outcome of fund-raising committee meeting held on Tuesday, December 17, 2024**

**“Allotment of 22,22,220 Equity Shares consequent to conversion of warrants of the Company”**

Dear Sir/Madam,

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the fund-raising committee of the Company in their meeting held today i.e. Tuesday December 17, 2024, *inter-alia*, considered and approved the allotment of **22,22,220** equity shares having face value of Re. 1/- each at an issue price of Rs. 30/- each (including a premium of Rs. 29/- each), consequent upon the conversion of **2,22,222** Warrants issued at an Issue Price of Rs. 300/-each, after adjusting the number of shares, paid-up capital per share and premium per share post sub-division of nominal value of the Equity Share of the Company from 1 Equity Share of Rs. 10/- each to 10 Equity Shares of Re. 1/- each, to the following persons belonging to the “Non-Promoters/Public Category”, on preferential basis, upon receipt of balance amount aggregating to **Rs.4,99,99,950/-** at the rate of Rs. 225/- (Rupees Two Hundred and Twenty-Five Only) per warrant (being 75% of the issue price per warrant) from the allottees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018:

S.No	Name of Allottees	No of warrants held prior to conversion	No. of warrants applied for conversion	No of equity shares allotted*	Amount received being 75% of the issue price per warrant	No of warrants pending for conversion
1	West Midlands Ventures Pvt Ltd	8,60,445	2,22,222	22,22,220	4,99,99,950	6,38,223
	<b>Total</b>	<b>8,60,445</b>	<b>2,22,222</b>	<b>22,22,220</b>	<b>4,99,99,950</b>	<b>6,38,223</b>

***\*No. of warrants and equity shares allotted, upon conversion of warrants after considering the effect of sub-division in Nominal Value of the Company's Equity Shares.***

Pursuant to members approval, these warrants were allotted, in terms of SEBI (ICDR) Regulations, 2018 to Non-Promoters/Public Category, on preferential basis, at an Issue Price of Rs. 300/- per warrant on payment of Rs.75 per warrant, being 25% of the Issue Price, entitling the warrants holders to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 225/- within 18 months from the date of warrant allotment.

Consequent to today's conversation of warrants/allotment of Equity Shares, the issued and paid-up capital of the Company stands increased to Rs. 21,09,52,680/- consisting of 21,09,52,680 equity shares of Re. 1/- each.

The new equity shares so allotted, shall rank *pari-passu* with the existing equity shares of the Company.

It may be pleased note that 1,02,00,573 total warrants are outstanding for conversion and these warrant holders are entitled to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 225/- per warrant within 18 months from the date of warrant allotment.

Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed as **Annexure I** to this letter.

The Meeting commenced at 18.00 PM and was concluded at 19.40 P.M

You are requested to take the information on record and oblige.

Thanking you.

Yours Faithfully,  
**For Hazoor Multi Projects Limited**

**Pawankumar Nathmal Mallawat**  
**Executive Director**  
**DIN: 01538111**

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The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are as under:

S. No.	Particulars	Disclosures																
1	Type of securities proposed to be Issued	Equity Shares pursuant to conversion of warrants.																
2	Type of issuance	Preferential Allotment																
3	Total number of securities proposed to be issued or total amount for which the securities will be issued	allotment of 22,22,220 equity shares having face value of Re. 1/- each at an issue price of Rs. 30/- each (including a premium of Rs. 29/- each), consequent upon the conversion of 2,22,222 Warrants issued at an Issue Price of Rs. 300/-each, after adjusting the number of shares, paid-up capital per share and premium per share post sub-division of nominal value of the Equity Share of the Company from 1 Equity Share of Rs. 10/- each to 10 Equity Shares of Re. 1/- each, upon receipt of balance amount aggregating to <b>Rs.4,99,99,950/-</b>																
<b>Additional information in case of preferential issue:</b>																		
4	Name and number of the Investor(s)	West Midlands Ventures Pvt Ltd																
5	Post allotment of securities - outcome of the subscription,  issue price / allotted price (in case of convertibles),	<table border="1"> <thead> <tr> <th rowspan="2">Name of the Allottee(s)</th> <th colspan="2">Pre- Issue Equity holding before the allotment</th> <th rowspan="2">No. of Shares allotted upon conversion of warrant</th> <th colspan="2">Post issue Equity Holding after exercise of Warrants</th> </tr> <tr> <th>No. of shares</th> <th>%</th> <th>No. of shares</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>West Midlands Ventures Pvt Ltd</td> <td>44,44,440</td> <td>2.14</td> <td>22,22,220</td> <td>22,22,220</td> <td>1.05</td> </tr> </tbody> </table> <p>Warrants had been allotted on June 25, 2024 carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of Rs. 75/- per warrant (being 25% of the issue price per warrant).</p> <p>Subsequent to stock split w.e.f 07/11/2024 all warrant allottees are eligible to get 10 shares allotted against conversion of each warrant they have subscribed. Hence, 22,22,220 Equity Shares have been allotted on receipt of balance amount at the rate of Rs. 225 per warrant (being 75% of the issue price per warrant)</p>	Name of the Allottee(s)	Pre- Issue Equity holding before the allotment		No. of Shares allotted upon conversion of warrant	Post issue Equity Holding after exercise of Warrants		No. of shares	%	No. of shares	%	West Midlands Ventures Pvt Ltd	44,44,440	2.14	22,22,220	22,22,220	1.05
Name of the Allottee(s)	Pre- Issue Equity holding before the allotment			No. of Shares allotted upon conversion of warrant	Post issue Equity Holding after exercise of Warrants													
	No. of shares	%	No. of shares		%													
West Midlands Ventures Pvt Ltd	44,44,440	2.14	22,22,220	22,22,220	1.05													

6	<b>In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument</b>	Exercise of 2,22,222 warrants into 22,22,220 fully paid-up Equity Shares of Re.1/-each at an issue price of Rs. 30/- each. consequent to sub-division of nominal value of the Equity Share of the Company from 1 Equity Share of Rs. 10/- each to 10 Equity Shares of Re. 1/- each.
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**For Hazoor Multi Projects Limited**

**Pawankumar Nathmal Mallawat  
Executive Director  
DIN: 01538111**