



Date: 10<sup>th</sup> July, 2024

To,  
**BSE Limited**  
Phiroze Jeejeebhoy Tower,  
Dalal Street,  
Mumbai – 400 001.

Dear Sir/ Madam,

**Sub: Outcome of Board Meeting held today i.e. 10<sup>th</sup> July, 2024**  
**Ref: Security Id: GVFILM/ Code: 523277**

With reference to Board Meeting held on Monday, 6<sup>th</sup> May, 2024 and pursuant to the second proviso to Regulation 30(6) and Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”) as amended, we hereby inform you that the Board of Directors in their meeting held today i.e., Wednesday, 10<sup>th</sup> July, 2024 at the Company’s Corporate Office situated at 521/5, Anna Salai, Nandanam, Chennai – 600 035, which commenced at 04:45 P.M. and concluded at 05:45 P.M. have considered and approved receipt of 2<sup>nd</sup> Tranche of consideration for allotment of Convertible Warrants (“**Warrants**”) issued at a price of Re. 1/- each for cash consideration to the person(s)/ entity(ies) belonging to ‘Non-Promoter’ category on a preferential basis in accordance with provisions of Chapter V of SEBI (ICDR) Regulations, 2018.

The Company had received consideration for 2<sup>nd</sup> Tranche of convertible warrants amounting to Rs. 23,75,00,000/- (Rupees Twenty-Three Crores Seventy-Five Lakhs Only) from below allottees:

Sr. No.	Name of the Allottee(s)	Category	25% Consideration received in 1 <sup>st</sup> Tranche (Amt. in Rs.)	Consideration received in 2 <sup>nd</sup> Tranche (Amt. in Rs.)
1.	Pankaj Jain	Non-Promoter	3,75,00,000	3,75,00,000
2.	Vishal Jain	Non-Promoter	2,50,00,000	2,50,00,000
3.	Chhaya Babulal Jain	Non-Promoter	2,50,00,000	2,50,00,000
4.	Satpal Singh Bachansingh Nagul	Non-Promoter	2,50,00,000	2,50,00,000
5.	Nikhil Rajesh Singh	Non-Promoter	3,75,00,000	3,75,00,000
6.	Mahadev Manubhai Makvana	Non-Promoter	3,75,00,000	3,75,00,000
7.	Shubham Ashokbhai Patel	Non-Promoter	2,50,00,000	2,50,00,000
8.	Laxmanbhai Mafabhai Chaudhari	Non-Promoter	2,50,00,000	2,50,00,000
<b>Total</b>			<b>23,75,00,000</b>	<b>23,75,00,000</b>

- Link of Board Meeting held on Monday, 6<sup>th</sup> May, 2024 for allotment of convertible warrants and receipt of 25% of total consideration: <https://www.bseindia.com/xml-data/corpfiling/AttachHis/1471ad92-704c-40d4-be8f-c20808aaf0af.pdf>



## *GV Films Limited*

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B/14-B, Pravasi Industrial Estate Co - Operative Society Ltd.

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CIN No : L92490MH1989PLC238780

SCRIPT CODE : 523277, SCRIPT ID : GVFILM

Kindly take the same on your record and oblige us.

Thanking You.

**For, G.V. Films Limited**

**Balagiri Vethagiri Vethagiri**

**Managing Director**

**DIN: 01735497**