

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A: Details of Acquisition

1.	Name of the Target Company (TC)	ELITECON INTERNATIONAL LIMITED		
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	UNICO GLOBAL OPPORTUNITIES FUND LIMITED		
3.	Whether the acquirer belongs to Promoter / Promoter group	No		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE)		
5.	Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
6.	Before the acquisition/sale under consideration, holding of: a) Shares carrying voting rights b) Shares in the Nature of encumbrance (pledge / lien /non-disposal undertaking / others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)	NIL NIL NIL NIL NIL	NIL NIL NIL NIL NIL	NIL NIL NIL NIL NIL
7.	Details of acquisition/sale a) Shares carrying voting rights acquired/ sold b) VRs acquired otherwise than by equity shares c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired. d) Shares in the Nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) e) Total (a+b+c+d)	NIL NIL 13,690,000 NIL 13,690,000	NIL NIL NIL NIL NIL	NIL NIL NIL NIL NIL
8.	After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares in the Nature of encumbrance (pledge / lien / non-disposal undertaking / others) Shares pledged with the acquirer.	NIL NIL	NIL NIL	NIL NIL

	c) VRs otherwise than by equity shares d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	NIL 13,690,000 13,690,000	NIL	NIL
9.	Mode of acquisition/ sale (e.g. open market / off Market/ public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Warrants issue		
10.	Date of acquisition of / date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the target company	September 30,2024		
11.	Equity share capital / total voting capital of the TC before the said acquisition/ sale	40,00,000 (Forty Lakh) equity shares having face value of Rs.10 (Rupees Ten only) each.		
12.	Equity share capital/ total voting capital of the TC after the said acquisition/ sale	1,09,75,404 (One Crore Nine Lakh Seventy-Five Thousand Four Hundred and Four) equity shares having face value of Rs.10 (Rupees Ten only) each fully paid-up.		
13.	Total diluted share/voting capital of the TC after the said acquisition/ sale	1,09,75,404 (One Crore Nine Lakh Seventy-Five Thousand Four Hundred and Four) equity shares having face value of Rs.10 (Rupees Ten only) each fully paid-up.		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

for UNICO Global Opportunities Fund Limited



Raj Bhatt
Director

Date: October 01, 2024

Place: LONDON