

SPECTRUM FOODS LIMITED

Regd. Office: L-5, B-II, Krishna Marg, C-Scheme, Jaipur - 302001 Rajasthan INDIA
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CIN : L15499RJ1994PLC00816

Date: July 09, 2024

To
The General Manager-Listing
Corporate Relationship Department,
BSE Limited, Ground Floor,
P.J. Towers, Dalal Street,
Mumbai-400001

(Script Code: 531982)

Dear Sir/Madam,

Sub: Disclosure under Regulation 30, read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "SEBI LODR"), in relation to conversion of partly paid-up Rights Equity Shares to fully paid up Right Equity Shares of Face Value of Rs. 10.00 per share.

The Board of Directors of the Company at their meeting held today, i.e. Tuesday, July 09, 2024 noted and took on record that the Company had issued First and Final Call Money Notice dated, June 11, 2024 for payment of First and Final Call Money of Rs. 10/- per partly paid-up equity share (consisting of Rs. 5 per share towards share premium and Rs.5 per share towards face value) to the holders of 1,93,93,544 partly paid-up equity shares (paid-up Rs.10/- each) of the Company as on the Record Date i.e. May 31, 2024.

The company has received call money for 1,82,21,671 shares with respect to the First and Final Call aggregating to Rs. 18,22,16,710 Out of 1,93,93,544 partly paid-up Rights equity shares, valid bid has been received for 1,93,93,544 partly paid-up Rights Equity shares aggregating to Rs. 19,39,35,440.

Further in accordance with the provisions of the Companies Act, 2013 and the rules framed there under, the rules and regulations framed by the Securities and Exchange Board of India, Articles of Association and other applicable laws, the Board of Directors resolved:

- Convert 1,82,21,671 partly paid-up Rights equity shares from paid Value Rs. 05 per share to Fully paid-up equity shares of Face Value Rs. 10.00 per share of the eligible shareholders of the Company pursuant to their payment with respect to the First and Final Call Money Notice issued by the Company;
- Avail listing and trading approvals from BSE Limited ("BSE") pursuant to conversion of partly paid-up shares to fully paid-up;

Consequent to the above the paid-up Equity share Capital are as follows:

Particulars	No. of Equity Shares	Amount in Rs.
Equity Shares of Rs. 10/- each fully paid	48,48,386	4,84,83,860
Equity Shares of Rs. 10/- each -- Rs. 05.00/- paid up (at time of allotment)	19,39,35,440	9,69,67,720
Equity Shares of Rs. 10/- each -- Rs. 5.00/- paid up ((at time of first call)	1,82,21,671	9,11,08,355
Total Capital		24,96,36,075

Factories : Unit I Village Govindi, Nawa City - 341 509 (Raj.) (India)
Unit II - Survey No. 416, Moti Chirai, Taluka Bhachau Kutch (Gujrat)(India)
Unit III- Badi Dhani, Bap, Tehsil Phalodi, Jodhpur - 342 301 (Raj.)(India)

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GIRDHAR SABOO
R SABOO Date: 2024.07.09
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You are requested to kindly take the above on your record and disseminate.

The meeting commenced at 03.00 P.M. and concluded at 03.30 P.M

Thanking you,
Yours faithfully

For Spectrum Foods Limited

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GIRDHAR SABOO
SABOO Date: 2024.07.09
15:39:28 +05'30'

Girdhar Saboo
Managing Director
(DIN: 00364750)