

ISMT/SEC/24-25

25 July 2024

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai 400051
(Symbol : ISMTLTD)

Corporate Relationship Department
BSE Limited
PJ Towers, Dalal Street, Fort,
Mumbai 400001
(Scrip Code: 532479)

Dear Sir / Madam,

Subject : Fixation of the Record Date pursuant to approval and sanction in respect of the Scheme of Arrangement and Merger of ISMT Limited ("Transferor Company") with Kirloskar Ferrous Industries Limited ("Transferee Company") and their respective shareholders pursuant to Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Scheme")

Pursuant to Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in continuation of and as an update to the previous communication vide letter No. ISMT/SEC/24-25 dated 24 July 2024; this is to inform you that the Board of Directors of the Transferee Company has fixed Tuesday, 6 August 2024 as the Record Date for the purpose of determining the equity shareholders of ISMT Limited, who shall be entitled to receive fully paid-up equity shares of the Transferee Company as per the share exchange ratio mentioned in the Scheme.

Pursuant to the Scheme, the Transferee Company will issue and allot fully paid-up equity shares, to those shareholders of ISMT Limited, whose names would appear in the Register of Members as on the Record Date, in the ratio of 17 (seventeen) fully paid-up equity shares of ₹ 5 each for every 100 (hundred) fully paid-up equity shares of ₹ 5 each held by such members in ISMT Limited.

New equity shares to be allotted by the Transferee Company will be listed with BSE Limited subject to applicable regulations and necessary regulatory approvals.

You are requested to take the same on record.

Thanking you,

Yours faithfully,
For ISMT Limited

Mayuresh Gharpure
Company Secretary



BCOATP: 16949:2016

Corporate & Registered Office
Panama House (Earlier known as Lunkad Towers),
Viman Nagar, Pune- 411 014, India.
Phone: +91 20 4143 4100 | Fax: +91 20 26630779
E-mail: secretarial@ismt.co.in Website: www.ismt.co.in
CIN: L27109PN1999PLC016417



ISO 9001:2015



BS ISO 45001:2018
ISO 14001:2015