

Ramesh Saraogi

B/3502, World view, Lodha World Towers, Upper Worli, S.B. Marg, Lower Parel,
Mumbai - 400013, Maharashtra.

Email: rameshsaraogi@hotmail.com, Mobile No. 9820083300

<p>To, BSE Limited Phiroze Jeejeebhoy Towers, DalalStreet, Mumbai — 400001. email ID: corp.relations@bseindia.com</p>	<p>To, PRO FIN CAPITAL SERVICES LTD. 503, western edge II, Western express highway, Borivali East, Mumbai - 400066, Maharashtra. Email ID: profin.capital1@gmail.com BSE Scrip Code: 511557</p>
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Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations. 2011.

Dear Sir(s),

Pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011, please find the necessary information in format prescribed under the Said Regulation relating to acquisition of shares of **PROFIN CAPITAL SERVICES LTD.**

Kindly take the above information on record.

Thanking You,

Yours Faithfully,

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Date: 2025.02.21
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Ramesh Sawalram Saraogi

Encl: As above

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Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	PROFIN CAPITAL SERVICES LTD.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ramesh Sawalram Saraogi (Acquirer) /		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the Right issue, acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	50,00,000	2.36%	2.36%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	(Acquired on 17.12.2024)	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	-
Details of acquisition under <u>Right Issue allotted</u>			
a) Shares carrying voting rights acquired	1,00,00,000	3.37%	3.37%
b) VRs acquired otherwise than	(Allotment date 13.02.2025)	-	-

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<p>by equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired</p> <p>d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</p> <p>e) Total (a+b+c+d)</p>	-	-	-
<p>After the acquisition, holding of acquirer along with PACs of:</p> <p>a) Shares carrying voting rights</p> <p>b) VRs otherwise than by equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</p> <p>e) Total (a+b+c+d)</p>	1,50,00,000	5.07 %	5.07%
<p>a) Shares carrying voting rights</p> <p>b) VRs otherwise than by equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</p> <p>e) Total (a+b+c+d)</p>	-	-	-
<p>a) Shares carrying voting rights</p> <p>b) VRs otherwise than by equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</p> <p>e) Total (a+b+c+d)</p>	-	-	-
<p>e) Total (a+b+c+d)</p>	1,50,00,000	5.07%	5.07%
<p>Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)</p>	Open Market & Right issue		
<p>Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.</p>	Equity Shares		
<p>Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/warrants/convertible securities /any other instrument that entitles the acquirer to receive shares in the TC.</p>	As per annexure attached		

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Equity share capital / total voting capital of the TC before the said acquisition – Rights Issue	21,20,07,000 equity shares of Rs. 1/- each totaling to Equity share capital of Rs. 21,20,07,000/-
Equity share capital/ total voting capital of the TC after the said acquisition (Post Right Issue)	29,62,97,163 equity shares of Rs. 1/- each totaling to Equity share capital of Rs. 29,62,97,163/-
Total diluted share/voting capital of the TC after the said acquisition Post Right issue shares offered	29,62,97,163 equity shares of Rs. 1/- each totaling to Equity share capital of Rs. 29,62,97,163/-

Part-B

Name of the Target Company: PROFIN CAPITAL SERVICES LTD.

(* Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange.

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(Ramesh Sawalram Saraogi)

Place: Mumbai
Date: 21/02/2025

Ramesh Saraogi

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Annexure : Details of purchase/Acquire and Disposal/Sale

Pro Fin Capital Services Limited

Particulars	Original -Pre Right Issue	Right Issue Offer & Subscribed	Subsequent - Post Right Issue Shares	Total till Date
-				
Total No of shares of Company	21,20,07,000	8,42,90,163	29,62,97,163	29,62,97,163
Op shares held	-	-		
Add: Acquired/Allotted	50,00,000	1,00,00,000	1,50,00,000	1,50,00,000
Less: Disposal	-	-	-	-
Total % shares Held	2.36		5.06	5.06

Original Acquired Date: 17/12/2024

Right Issue Allotment Date: 13/02/2025

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