

GB HOSPITALITY (INDIA) PRIVATE LIMITED

B-3, Saptak Plaza Shivaji Nagar, Shankar Nagar, Nagpur, Maharashtra, India, 440010
CIN : U55101MH2016PTC273960 E-mail : gb.hosp@rediffmail.com

To,
Bacil Pharma Limited
71, Laxmi Building,
Sir P. M. Road,
Fort, Mumbai - 400 001

**Format for disclosures under Regulation 29(2) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

| | | | |
|--|---|--|--|
| Name of the Target Company (TC) | BACIL PHARMA LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert(PAC) with the acquirer | Acquirer : GB HOSPITALITY (INDIA) PRIVATE LIMITED | | |
| Whether the acquirer belongs to Promoter/Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | Bombay Stock Exchange Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of: | | | |
| a) Shares carrying voting rights | 0 | 0 | 0 |
| b) Shares in the nature of encumbrance (pledge/lien/non disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 0 | 0 | 0 |

| | | | |
|--|-----------------------------------|--------|--------|
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares e) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | 5,00,000 | 8.488% | 8.488% |
| d) Shares encumbered / invoked/released by the acquirer e) Total (a+b+c+/-d) | 5,00,000 | 8.488% | 8.488% |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d) | 5,00,000 | 8.488% | 8.488% |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Off-Market | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 10-09-2024 and 09-09-2024 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 5890000 Equity Shares of Rs. 10/- | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 5890000 Equity Shares of Rs. 10/- | | |
| Total diluted share/voting capital of the TC after the said acquisition | 5890000 Equity Shares of Rs. 10/- | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Acquirer/Seller/Authorised Signatory

For GB HOSPITALITY (INDIA) PRIVATE LIMITED

Prashant Natwarlal Lakhani

Managing Director

DIN : 00559519

Place: Mumbai

Date: 12-09-2024