

Date: 24/07/2024

**To,**  
**BSE Limited**  
P.J Towers, Dalal Street  
Mumbai – 400001  
**Script Code: 543207**

**To,**  
**The Calcutta Stock Exchange Ltd.**  
7, Lyons Range  
Kolkata – 700 001  
**Script Code: 24151**

**Sub: Outcome of Preferential Allotment Committee of Natural Biocon (India)Limited held on Wednesday i.e. 24<sup>th</sup> July, 2024**

**Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)**

Dear Sir/Madam,

In accordance with the provisions of Regulation 30 and all other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the meeting of Preferential Allotment Committee of Natural Biocon(India) limited held on Wednesday i.e. 24<sup>th</sup> July, 2024 at the Registered office of the Company at 1007, Sankalp Iconic, Opp. Vikram Nagar, Iscon Temple Cross Road, S. G. Highway, Ahmedabad - 380054. The Committee has approved the following matters:

- The Preferential allotment committee took on records that the company has receipt the Share Application & Allotment money of Rs. 2,29,50,000/- (Rupees Two Crore Twenty-Nine Lakh Fifty Thousand Only) in the Preferential Shares bank account of the company, from 4 proposed allottees (Equity Shares Allottees) out of 7 Proposed Equity Shares Allottees, the Preferential allotment committee allotted 17,00,000 (Seventeen Lakh only) equity shares of Rs. 10/- each face value fully paid up, at a price of Rs. 13.50/- per share including premium of Rs. 3.50/- per share, as per terms approved by shareholders through resolution passed in the EOGM held on 23<sup>rd</sup> May, 2024 and SEBI Guidelines for Preferential Issue and the details of allotment of equity shares are as follows:

S r. N o	Name of the Proposed allottee	Status of Allottee Individual/ Body Corporate/T rust /HUF	No. of Equity Shares propose d to be allotted	Amount Received from Allottees	Categor y	Allottee is QIB/ME/ FI/Trust/ Banks
1.	Aarnah Capital Advisors Private Limited	Body Corporate	11,50,000	1,55,25,000	Non - Promoter	Not applicable
2.	Aventez Media & Technologies Limited	Body Corporate	2,00,000	27,00,000	Non - Promoter	Not applicable
3.	Satyasur Marketing Private Limited	Body Corporate	2,00,000	27,00,000	Non - Promoter	Not applicable



4.	Copo Holdings Private Limited	Body Corporate	1,50,000	20,25,000	Non - Promoter	Not applicable
<b>Total</b>			<b>17,00,000</b>	<b>2,29,50,000</b>		

The Trading Window for trading in the Company's equity shares will be closed till the expiry of forty-eight (48) hours after the announcement/ declaration of the outcome of this meeting.

The meeting commenced at 01:30p.m. and concluded at 2:15 p.m.

You are requested to take this on your record and acknowledge receipt.

Thanking you,

Yours faithfully,

**For Natural Biocon (India) Limited**

**Arunkumar Dashrathbhai Prajapati**  
Managing Director  
DIN: 08281232

**Annexure A**

Disclosures under Regulation 30 of the SEBI (LODR) Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015.

Sr. No.	Particular's	Details						
1.	Outcome of the Subscription, type of issue, type of securities and total number of securities	The following are details of outcome of subscription: <table border="1" data-bbox="778 645 1388 788"> <thead> <tr> <th>Preferential Issue of</th> <th>Issued</th> <th>Subscribed and allotted</th> </tr> </thead> <tbody> <tr> <td>Equity Shares</td> <td>17,00,000</td> <td>17,00,000</td> </tr> </tbody> </table>	Preferential Issue of	Issued	Subscribed and allotted	Equity Shares	17,00,000	17,00,000
Preferential Issue of	Issued	Subscribed and allotted						
Equity Shares	17,00,000	17,00,000						
2.	Issue Price / Allotted Price (in case of Convertible Equity Share Warrants) ;	The equity shares have been allotted at a price Rs. 13.50/- each (which includes premium of Rs. 3.50/- per share)						
3.	Number of Investors/allotees	4						
4.	In case of convertibles intimation on conversion of securities or on lapse of the tenure of the instrument	NA						
5.	any cancellation or termination of proposal for issuance of securities including reasons thereof.	NA						

Yours faithfully,  
For Natural Biocon (India) Limited

**Arunkumar Dashrathbhai Prajapati**  
Managing Director  
DIN- 08281232