

November 27, 2024

To,
Listing Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001.
Scrip Code: 543280

Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1. G Block,
Bandra -Kurla Complex, Bandra (East),
Mumbai- 400051.
Scrip Symbol: NAZARA

Sub: Intimation of Allotment of Equity Shares on a preferential basis, under the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the “SEBI ICDR Regulations”) and applicable provisions of the Companies Act, 2013 and the rules made thereunder, each as amended (the “Preferential Issue”)

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the “SEBI Listing Regulations”)

Dear Sir/Madam,

This is in continuation to our letters dated September 18, 2024 and October 15, 2024 for issuance of equity shares of the Company having face value of Rs. 4/- (Rupees Four Only) each (“**Equity Shares**”) through Preferential Issue on Private Placement Basis and pursuant to Regulation 30 read with Schedule III of the SEBI Listing Regulations.

We wish to inform you that, pursuant to the receipt of the application money from the eligible allottees, the Board of Directors of Nazara Technologies Limited (“**the Company**”) by way of circular resolution passed today i.e. Wednesday, November 27, 2024, has duly approved the allotment of 89,59,728 (Eighty Nine Lakhs Fifty Nine Thousand Seven Hundred and Twenty Eight) fully paid up Equity Shares of Rs. 4/- (Rupees Four Only) each, in accordance with the provisions of the Chapter V of the SEBI ICDR Regulations, and applicable provisions of the Companies Act, 2013 and rules made thereunder, at a price of Rs. 954.27/- (including premium of Rs. 950.27/-) per Equity Share, on preferential basis, by way of private placement, to the following allottees for an aggregate consideration of Rs. 8,54,99,99,638.56/- (Rupees Eight Hundred and Fifty Four Crores Ninety Nine Lakhs Ninety Nine Thousands Six Hundred and Thirty Eight and Fifty Six Paise Only):

Sr. No	Name of the Allottees	Number of Equity Shares allotted	Aggregate Subscription Amount (in Rs.)
1	SBI Innovative Opportunities Fund (Scheme of SBI Mutual Fund)	23,05,427	2,19,99,99,823.29
2	Junomoneta Finsol Private Limited	15,71,883	1,50,00,00,790.41
3	Think India Opportunities Master Fund LP	15,71,882	1,49,99,99,836.14
4	Siddhartha Sacheti	7,85,941	74,99,99,918.07
5	Mithun Padam Sacheti	7,85,941	74,99,99,918.07
6	Cohesion MK Best Ideas Sub-Trust	5,97,315	56,99,99,785.05
7	Chartered Finance & Leasing Limited	3,98,210	37,99,99,856.70
8	Discovery Global Opportunity (Mauritius) Ltd	3,66,773	35,00,00,470.71
9	Ratnabali Investment Private Limited	3,66,772	34,99,99,516.44
10	Meenakshi Mercantiles Limited	1,57,188	14,99,99,792.76
11	Aamara Capital Private Limited	52,396	4,99,99,930.92
	Total	89,59,728	8,54,99,99,638.56

India | Middle East | Africa | Europe

These Equity Shares shall rank *pari-passu*, in all respects with existing Equity Shares of the Company. The Company has received in-principle approvals from BSE Limited and National Stock Exchange of India Limited (“**Stock Exchanges**”), for issue of the aforesaid Equity Shares on Preferential basis on November 19, 2024. The application for listing and trading approval of the Stock Exchanges for the Equity Shares allotted as above will be made in due course, in compliance with the SEBI ICDR Regulations and the SEBI Listing Regulations. Consequent upon the above allotment, the paid-up equity share capital of the Company stands increased as follows:

Particulars	No of Equity Shares	Amount (in Rs.)
Existing paid up share capital	7,65,41,640	30,61,66,560
Post Allotment paid up share capital	8,55,01,368	34,20,05,472

The equity shares allotted to the aforementioned investors shall be locked in for such period as specified under Chapter V of the SEBI ICDR Regulations, as applicable.

You are requested to please take the above intimation on your records and treat this as a compliance with Regulation 30 of SEBI Listing Regulations.

Thanking you,
Yours faithfully,

For Nazara Technologies Limited

Rakesh Shah
Chief Financial Officer