



MCSL/SEC/24-25/333

20<sup>th</sup> December 2024

**BSE Limited**

Phiroze Jeejeebhoy Towers  
Dalal Street,  
Mumbai - 400 001

**Scrip Code (Equity) – 511766**

**Scrip Code (Debenture and CP) - 974915, 974550, 974552, 975282, 975513, 975662, 975739, 975982, 976006, 976146, 976157, 976183, 976213, 976233, 727790, 728001, 728024 and 728115**

**National Stock Exchange of India Limited**

Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E), Mumbai - 400 051

**Trading Symbol - MUTHOOTCAP**

Dear Sir/Madam,

**Sub: Outcome of Meeting of the Debenture Issue and Allotment Committee pursuant to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Please note that the Debenture Issue and Allotment Committee of the Board of Directors of Muthoot Capital Services Limited, at its meeting held on **Friday, December 20, 2024**, at the Registered Office of the Company at 3<sup>rd</sup> Floor, Muthoot Towers, M.G. Road, Kochi - 682 035, approved issue and allotment of Non- Convertible Debentures up to Rupees 50 Crores on Private Placement basis within the limits for issue and allotment as approved by the Board.

The relevant details of the issuance as required under SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are given as **Annexure I**.

Further, it may be noted that the meeting commenced at 06.45 p.m. and concluded at 07.15 p.m.

Kindly take the same on your records.

Thanking You,

Yours Faithfully,

**For Muthoot Capital Services Limited**

**Srikanth G Menon**

**Company Secretary & Compliance Officer  
(Mem No.: F11743)**

Muthoot Capital Services Limited., Registered Office: 3<sup>rd</sup> Floor, Muthoot Towers, M.G Road, Kochi - 682 035, Kerala, India  
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CIN: L67120KL1994PLC007726

**Annexure I**

<b>Type of securities proposed to be issued</b>	<b>Secured, Rated, Listed, Redeemable, Non-Convertible Debentures</b>
<b>Type of issuance</b>	<b>Private Placement</b>
<b>Total Number of Securities proposed to be issued or the total amount for which the Securities will be issued (approximately)</b>	<b>Total issue size up to 5000 NCDs of face value ₹ 1,00,000 each, aggregating up to ₹ 50 crores (Rupees Fifty crores)</b>
<b>Size of issue</b>	<b>Up to Rs. 50 crores (Rupees Fifty crores) including a green shoe option of up to Rs. 25 Crores (Rupees Twenty-Five Crores)</b>
<b>Whether proposed to be listed? If yes, name of the stock exchange</b>	<b>Yes, on BSE Limited</b>
<b>Tenure of the instrument</b>	<b>18 (Twenty-Four) months from the deemed date of allotment</b>
<b>Deemed Date of allotment</b>	<b>30<sup>th</sup> December, 2024</b>
<b>Deemed Date of maturity</b>	<b>30<sup>th</sup> June, 2026</b>
<b>Coupon/interest offered and Schedule of payment of coupon/interest and principal</b>	<b>Coupon Rate: 10.00% p.a. Payable Monthly Coupon Frequency: Monthly Principal Payment Frequency: Bullet</b>
<b>Charge/security, if any, created over the assets</b>	<b>The Issuance and all amounts payable thereon shall be secured by way of:  A pari-passu charge via a deed of hypothecation over asset portfolio of receivables ("Hypothecated Assets") with a security cover of 1.15 times ("Minimum Security Cover") to be maintained on the Outstanding Amounts of the NCDs along with coupon thereon at all times during the tenure of the NCDs.</b>
<b>Special right/interest/privileges attached to the instrument and changes thereof</b>	<b>Not Applicable</b>
<b>Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal</b>	<b>Not Applicable</b>
<b>Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any</b>	<b>Not Applicable</b>



<b>Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures</b>	<b>Not Applicable</b>
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